

10/21/2021



GLOBAL MARKET		1D	YTD
DJI	35,609.34	0.43%	17.10%
S&P500	4,536.19	0.37%	21.55%
NASDAQ	15,121.70	-0.05%	17.50%
VIX	15.49	-1.34%	
FTSE 100	7,223.10	0.08%	10.18%
DAX	15,522.92	0.05%	13.15%
CAC40	6,705.61	0.54%	19.76%
Crude oil (\$/barrel)	83.91	2.23%	73.73%
Gold (\$/ounce)	1,785.05	0.68%	-6.23%

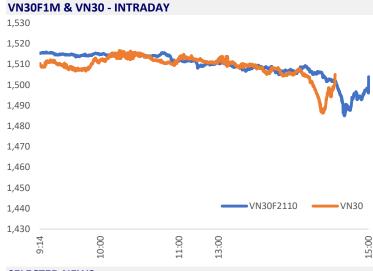
- The Dow Jones Industrial Average surged to a record high on Wednesday (October 20), as investor sentiment was bolstered by better-than-expected earnings reports and Bitcoin hitting a new record. Closing the session, the Dow Jones advanced 152.03 points, or 0.4%, to 35,609.34 points, touching an all-time high of 35,669.69 points at the beginning of the session. Although it has broken past its August peak for the session, the index is still 0.1 percent away from its all-time high close.

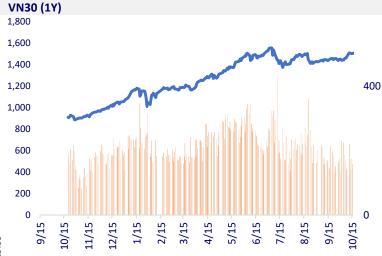
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.64%	-2	51
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.22%	0	0
10 year-Gov. Bond	1.95%	1	-8
USD/VND	22,850	-0.02%	-1.42%
EUR/VND	26,944	0.06%	-7.42%
CNY/VND	3,628	-0.19%	1.54%

- From now to 2030, the transportation industry needs about 813,000 billion VND to build the expressway. The Ministry of Transport proposes to remove the regulation that restricts the rate of state capital participation not exceeding 50% of the total project investment in the form of public-private partnership.



- After the VN-Index fell deeper than 18 points just before ATC session, foreign investors increased selling pressure to take profit, pushing the net selling scale at HOSE to 1,362b dong, nearly 3 times higher than the previous session. Liquidity on HOSE reached nearly 846m shares, equivalent to 23,780b dong, up more than 3,400b dong compared to the previous session





## **SELECTED NEWS**

- 19 FDI enterprises sent a letter to the Prime Minister because they could not return to production, hoping to save the last orders
- Prime Minister: Determined to repel the epidemic, in 2022 GDP growth will be 6 6.5%
- The Ministry of Transport proposes 4 specific mechanisms to soon have more expressways
- Inflation at Chinese factories rose to the highest level in 26 years  $\,$
- Inflation in the European Union approaches 4%
- Russia did not work for a week to fight Covid-19

<b>EVENT CALENDE</b>	₹
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Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
ISH	10/21/2021	10/22/2021	11/11/2021	Cash		1,200
NRC	10/21/2021	10/22/2021		Stock	5%	
TNC	10/21/2021	10/22/2021	10/29/2021	Cash		2,000
CCL	10/22/2021	10/25/2021	12/30/2021	Cash		1,000
BXH	10/22/2021	10/25/2021	11/18/2022	Cash		800
SMB	10/22/2021	10/25/2021	11/5/2022	Cash		2,500
VLA	10/22/2021	10/25/2021	11/18/2022	Cash		500
TCO	10/22/2021	10/25/2021	11/8/2022	Cash		600
VPH	10/25/2021	10/26/2021	11/11/2022	Cash		600