MORNING BRIEF

10/22/2021



GLOBAL MARKET		1D	YTD
DJI	35,603.08	-0.02%	17.08%
S&P500	4,549.78	0.30%	21.91%
NASDAQ	15,215.70	0.62%	18.23%
VIX	15.49	0.00%	
FTSE 100	7,190.30	-0.45%	9.68%
DAX	15,472.56	-0.32%	12.78%
CAC40	6,686.17	-0.29%	19.41%
Crude oil (\$/barrel)	82.81	-1.31%	71.45%
Gold (\$/ounce)	1,785.45	0.02%	-6.21%

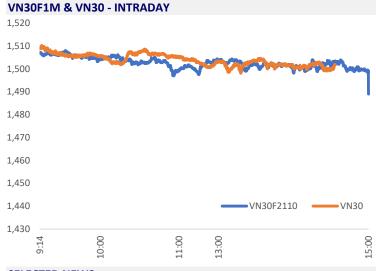
- The S&P 500 hit a new record high on Thursday, with the Dow Jones Industrial Average wiping out a two-month decline amid strong corporate earnings and year-end optimism. Closing the session, the S&P 500 index gained 0.3% to close a record high of 4,549.78 points. This index also touched a session high of 4,551.44 points. The Nasdaq Composite added 0.6 percent to 15,215.70. Meanwhile, the Dow Jones index dropped 6.26 points to 35,603.08 points, pressured by the deep decline of IBM shares.

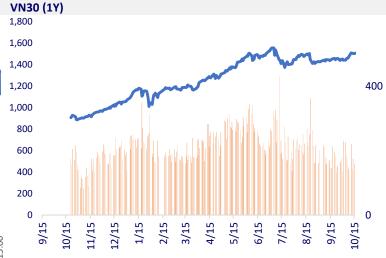
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	1	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.22%	0	0
10 year-Gov. Bond	1.95%	0	-8
USD/VND	22,850	0.00%	-1.42%
EUR/VND	26,895	-0.18%	-7.59%
CNY/VND	3,628	0.00%	1.54%

- According to data from World Footwear Yearbook 2021, in 2020, Vietnam ranks second in the world in terms of footwear exports. Vietnam exported 1,233 million pairs, accounting for 10.2% market share; ranked after China, exporting 7,402 million USD, accounting for 61.1% of the market share.



- In the strongly volatile session of VN-Index just before ATC, the transactions of domestic individual and institutional investors played a supporting role as these two blocks bought more than 1,400 billion dong. Top net buying of proprietary trading yesterday included TCB, VPB, PNJ, GAS, VIP, MSN, MBB, ACB, GIL, VND.





SELECTED NEWS

- Vietnam has won a significant share of the global footwear export market from China, but the leading enterprises are FDIs
- Invest in Sa Pa airport nearly 6,950 billion VND in the form of PPP and BOT
- Vietnam provides maximum support to foreign investors to restore production and business
- $\hbox{-} The \ European \ Commission \ strengthens \ supervision \ of the \ energy \ market \ to \ put \ an \ end \ to \ speculation$
- Inflation in Europe increased to 3.6% in September, the highest in 10 years
- G20 is divided over coal ahead of summit

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
CCL	10/22/2021	10/25/2021	12/30/2021	Cash		1,000
ВХН	10/22/2021	10/25/2021	11/18/2022	Cash		800
SMB	10/22/2021	10/25/2021	11/5/2022	Cash		2,500
VLA	10/22/2021	10/25/2021	11/18/2022	Cash		500
TCO	10/22/2021	10/25/2021	11/8/2022	Cash		600
VPH	10/25/2021	10/26/2021	11/11/2022	Cash		600
C21	10/25/2021	10/26/2021	11/25/2022	Cash		400
DMC	10/25/2021	10/26/2021	12/10/2022	Cash		2,500
BBS	10/26/2021	10/27/2021	11/11/2022	Cash		700