

10/26/2021



GLOBAL MARKET		1D	YTD
DJI	35,741.15	0.18%	17.53%
S&P500	4,566.48	0.47%	22.36%
NASDAQ	15,226.70	0.90%	18.31%
VIX	15.24	-1.61%	
FTSE 100	7,222.82	0.25%	10.17%
DAX	15,599.23	0.36%	13.71%
CAC40	6,712.87	-0.31%	19.89%
Crude oil (\$/barrel)	83.50	-1.12%	72.88%
Gold (\$/ounce)	1,804.45	0.59%	-5.21%

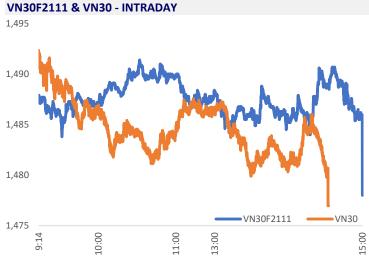
- US stocks rose to record highs on Monday (October 25), as investors braced for a week of key earnings reports from major tech companies. Ending the session, the Dow Jones inched 64.13 points (or 0.18%) to 35,741.15 points, recording a new record high closing. The S&P 500 index advanced 0.47% to a record high of 4,566.48 points. The Nasdaq Composite led gains, adding 0.9% to 15,226.70, boosted by a historic rally in Tesla shares.

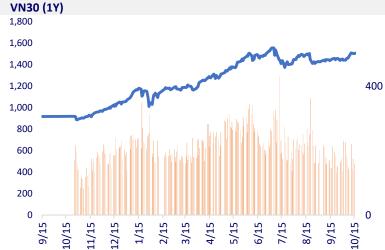
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	1	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.03%	-3	-19
10 year-Gov. Bond	2.01%	-4	-2
USD/VND	22,855	0.00%	-1.39%
EUR/VND	26,852	-0.30%	-7.73%
CNY/VND	3,633	0.00%	1.68%
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1.385.40	-0.28%	26.00%

- According to Vinh Long PPC, as of September 30, 2021, the province has disbursed public investment capital of 2,314,352b VND, reaching 53.71% of the plan. In which, the province's capital is 1,767,416b VND, reaching 55.54%; Centrally implemented capital is 554,124b VND, reaching 48.6%. There have been 130/137 new construction projects, the investment capital has been settled with 277 projects, and 53 works are being inspected.

**VN30** 1,476.97 -0.79% 39.55% HNX 395.88 1.19% 100.85% **UPCOM** 100.92 0.56% 36.69% Net Foreign buy (B) -1,222.16 Total trading value (B) 32,653.42 21.97% 90.36%

- At the end of yesterday's trading session, market liquidity skyrocketed compared to the previous session. Total matched value reached VND 30,556 billion, up 22%, of which, matched value increased by 27.7% to VND 25,399 billion. Foreign investors net sold 1,100 billion dong on HoSE, in which they sold strongly in codes such as VJC, HPG, NLG...





## **SELECTED NEWS**

- Vinh Long disbursed public investment capital reached 53.71%
- Proposing an investment plan of VND 6,479 billion to build Cao Lanh An Huu expressway
- Hai Phong approved the construction of a cargo terminal of VND 390 billion at Cat Bi airport
- The risk of China's economic recession is deeper than the market's expectation
- Asian currencies fell sharply because of inflation pressure and the possibility of Fed tightening
- China's "thirst for electricity" is helping the market of a Southeast Asian country explode

Ticker	<b>Ex-right Date</b>	Last register Date	Exercise Date	Туре	Rate	Value
BBS	10/26/2021	10/27/2021	11/11/2021	Cash		700
VAV	10/26/2021	10/27/2021		Stock	100%	
LLM	10/26/2021	10/27/2021	11/29/2021	Cash		200
ICN	10/28/2021	10/29/2021	11/18/2021	Cash		2,000
BTT	10/28/2021	10/29/2021	11/11/2021	Cash		700
MTV	11/1/2022	11/2/2022	11/25/2021	Cash		1,000
NBB	11/2/2022	11/3/2021		Stock	28%	
PC1	11/4/2022	11/5/2021		Stock	20%	
TRC	11/8/2022	11/9/2022	11/26/2021	Cash		900