

10/27/2021



GLOBAL MARKET		1D	YTD
DJI	35,756.88	0.04%	17.58%
S&P500	4,574.79	0.18%	22.58%
NASDAQ	15,235.70	0.06%	18.38%
VIX	15.98	4.86%	
FTSE 100	7,277.62	0.76%	11.01%
DAX	15,757.06	1.01%	14.86%
CAC40	6,766.51	0.80%	20.84%
Crude oil (\$/barrel)	84.11	0.73%	74.14%
Gold (\$/ounce)	1,792.50	-0.66%	-5.84%

- US stocks rose to a new record high on Tuesday (October 26), as major companies continued to post positive third-quarter business results, but the main indexes closed the session away from their peaks. with some tech stocks weakening. At the end of the session, the Dow Jones index added 15.73 points to a new record high of 35,756.88 points. The S&P 500 index advanced nearly 0.2% to 4,574.79 points, also notching a new record high. The Nasdaq Composite Index edged up nearly 0.1% to 15,235.7.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	0	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.01%	-2	-21
10 year-Gov. Bond	1.99%	-2	-4
USD/VND	22,855	-	-1.39%
EUR/VND	26,843	-0.03%	-7.77%
CNY/VND	3,635	0.06%	1.74%

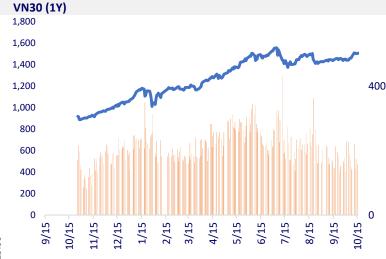
- The latest preliminary statistics of the General Department of Customs show that the total import and export value of Vietnam's goods in the first half of October reached 26.14 billion USD, down more than 10% compared to the second half of September.

In general, the total import-export value of the whole country by the end of October 15 reached nearly US\$510.5 billion, up 23.6% over the same period in 2020.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,391.63	0.45%	26.57%
VN30	1,482.62	0.38%	40.08%
HNX	397.81	0.49%	101.83%
UPCOM	101.88	0.95%	37.99%
Net Foreign buy (B)	-90.64		
Total trading value (B)	25,031.27	-23.05%	45.93%

- Despite the strong growth of the market over the past time, foreign investors have not stopped net selling on the Vietnam stock market. Since the beginning of October, foreign investors have net sold nearly 7,000 billion dong on HoSE, thereby increasing the net selling volume from the beginning of 2021 to now to 48 trillion dong.





SELECTED NEWS

- Vietnam continues to trade surplus in the first half of October
- Deputy Prime Minister Vu Duc Dam: Do not return to the time of isolation for the whole province
- Retaining FDI by logistics
- China plans to set new limit on coal price to overcome energy crisis
- Thailand will promote ASEAN's response to the Covid-19 epidemic
- Biden continues to revoke Trump's executive privileges

FNIT		

EVENT CALENDER						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
CMP	10/27/2021	10/28/2021	11/10/2021	Cash		233
ICN	10/28/2021	10/29/2021	11/18/2021	Cash		2,000
BTT	10/28/2021	10/29/2021	11/11/2021	Cash		700
DTP	10/29/2021	11/1/2022	11/15/2021	Cash		300
PVB	10/29/2021	11/1/2022	11/10/2021	Cash		1,000
MTV	11/1/2022	11/2/2022	11/25/2021	Cash		1,000
NBB	11/2/2022	11/3/2021		Stock	28%	
PC1	11/4/2022	11/5/2021		Stock	20%	
TRC	11/8/2022	11/9/2022	11/26/2021	Cash		900