

GLOBAL MARKET		1D	YTD
DJI	35,490.69	-0.74%	16.71%
S&P500	4,551.68	-0.51%	21.96%
NASDAQ	15,235.80	0.00%	18.38%
VIX	16.98	6.26%	
FTSE 100	7,253.27	-0.33%	10.64%
DAX	15,705.81	-0.33%	14.48%
CAC40	6,753.52	-0.19%	20.61%
Crude oil (\$/barrel)	81.20	-3.46%	68.12%
Gold (\$/ounce)	1,798.60	0.34%	-5.52%

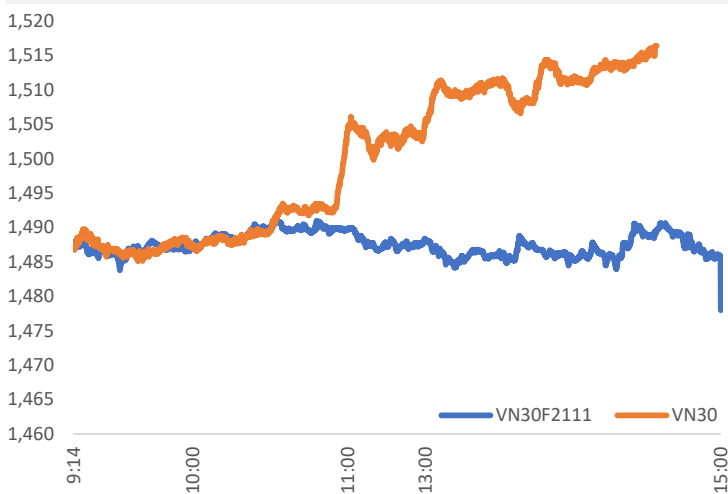
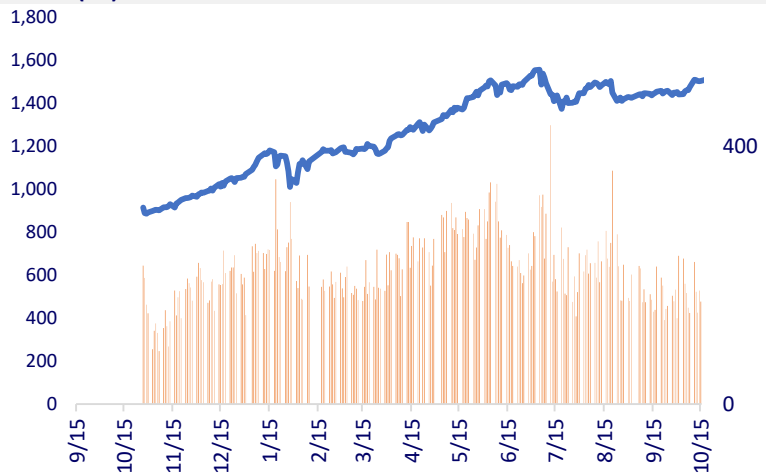
- The S&P 500 index fell from a record high on Wednesday (October 27), as momentum from the strong earnings season began to fade. At the end of the session, the Dow Jones dropped 266.19 points (or 0.74%) to 35,490.69 points, recording the first drop in 4 sessions, under pressure from the plunge of Visa shares. The S&P 500 index lost 0.5% to 4,551.68 points, witnessing its first drop in three sessions. The Nasdaq Composite Index was mostly flat at 15,235.80, despite a jump in shares of Microsoft and Alphabet.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	0	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.01%	0	-21
10 year-Gov. Bond	1.98%	-1	-5
USD/VND	22,853	-0.01%	-1.40%
EUR/VND	26,815	-0.10%	-7.86%
CNY/VND	3,629	-0.17%	1.57%

- Bad debts suddenly increased sharply at many banks in the third quarter. In fact, due to still applying the regulations to keep the same debt group and debt structure according to Circular 01/2020, banks are also allowed to make provisions according to the provisions of Circular 01/2020. 3-year roadmap, so on the balance sheet, the risk of bad debt has not been fully shown.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,423.02	2.26%	29.43%
VN30	1,516.46	2.28%	43.28%
HNX	404.37	1.65%	105.16%
UPCOM	102.67	0.78%	39.06%
Net Foreign buy (B)	980.50		
Total trading value (B)	35,124.78	40.32%	104.77%

- Vietnam's stock market has just had an impressive gaining session with VN-Index up 31.39 points to 1,423.02 points - far beyond the psychological 1,400 mark. VN30 gained 33.84 points with all 30 stocks gaining. The liquidity of the whole market in the session of October 27 also increased strongly compared to the previous sessions.

VN30F2111 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The Prime Minister will co-chair the Vietnam - WEF National Dialogue with about 50 international corporations participating.
- Electricity price in Vietnam is at a low average level compared to the world
- Bad debts suddenly increased sharply at many banks in the third quarter
- 9 EU countries oppose electricity market reform to adjust energy prices
- WTO sets up a panel to settle the China-Australia tax dispute
- Africa 'wobbles' when China's economic growth slows down

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
KLB	10/28/2021	10/29/2021		Stock	13%	
ICN	10/28/2021	10/29/2021	11/18/2021	Cash		2,000
BTT	10/28/2021	10/29/2021	11/11/2021	Cash		700
DTP	10/29/2021	11/1/2022	11/15/2021	Cash		300
PVB	10/29/2021	11/1/2022	11/10/2021	Cash		1,000
MTV	11/1/2022	11/2/2022	11/25/2021	Cash		1,000
NBB	11/2/2022	11/3/2021		Stock	28%	
PC1	11/4/2022	11/5/2021		Stock	20%	
TRC	11/8/2022	11/9/2022	11/26/2021	Cash		900