## MORNING BRIEF

10/29/2021

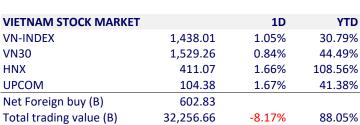


GLOBAL MARKET		1D	YTD
DJI	35,730.48	0.68%	17.50%
S&P500	4,596.42	0.98%	23.16%
NASDAQ	15,448.10	1.39%	20.03%
VIX	16.53	-2.65%	
FTSE 100	7,249.47	-0.05%	10.58%
DAX	15,696.33	-0.06%	14.41%
CAC40	6,804.22	0.75%	21.52%
Crude oil (\$/barrel)	82.72	1.87%	71.26%
Gold (\$/ounce)	1,799.50	0.05%	-5.47%

- US stock markets hit record highs on Thursday, as strong earnings results from major companies boosted investor confidence. Closing the session, the S&P 500 gained 0.98% to close a record high of 4,596.42 points, and the Nasdaq Composite added 1.39% to a record high of 15,448.1 points. The Nasdaq Composite also recorded a record high for the session. The Dow Jones Industrial Average rose 239.79 points, or 0.68%, to 35,730.48, just below the all-time high.

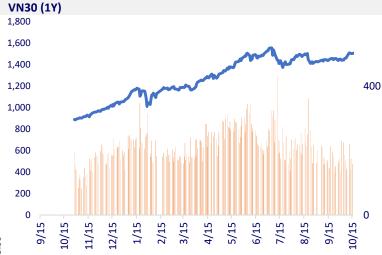
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	0	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.22%	21	0
10 year-Gov. Bond	1.95%	-3	-8
USD/VND	22,850	-0.01%	-1.42%
EUR/VND	27,002	0.70%	-7.22%
CNY/VND	3,629	0.00%	1.57%

- Industrial exports also depend on FDI enterprises. The capacity and qualifications of domestic enterprises are still weak, the added value in industries is still low. Economic growth and exports also depend a lot on the FDI sector.



Real estate stocks raced to break out, VN-Index increased by nearly 15 points. Market liquidity increased sharply compared to the previous session, the total matched value reached 30,937 billion dong, up 31.9%, of which, the matched value on HoSE alone increased by 25.4% to 24,538 billion dong. Foreign investors continued to net buy about 600 billion dong on HoSE





## **SELECTED NEWS**

- The Government approves the project to develop non-cash payment for the period of 2021-2025
- Proposal to build a bridge connecting Quang Ngai City with VSIP Industrial Park, Tinh Phong nearly 1,500 billion VND
- Industrial exports also depend on FDI enterprises
- Thailand and the recession worse than the financial crisis: The night economy collapsed, businesses 'wait to die'
- Australia's exports to China soar, setting new record despite the trade war between the two countries
- China warns of highly fatal bird flu virus mutation

Ticker	<b>Ex-right Date</b>	Last register Date	Exercise Date	Type	Rate	Value
TTT	10/29/2021	11/1/2022	11/17/2021	Cash		2,000
FHS	10/29/2021	11/1/2022		Stock	40%	
LAI	10/29/2021	11/1/2022	11/15/2021	Cash		1,800
DTP	10/29/2021	11/1/2022	11/15/2021	Cash		300
PVB	10/29/2021	11/1/2022	11/10/2021	Cash		1,000
MTV	11/1/2022	11/2/2022	11/25/2021	Cash		1,000
NBB	11/2/2022	11/3/2021		Stock	28%	
PC1	11/4/2022	11/5/2021		Stock	20%	
TRC	11/8/2022	11/9/2022	11/26/2021	Cash		900