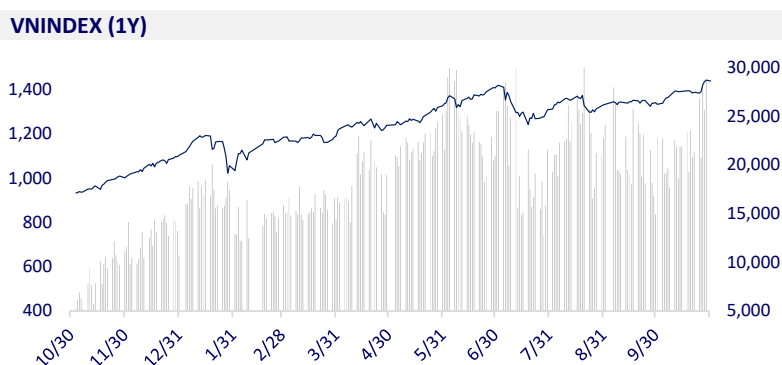
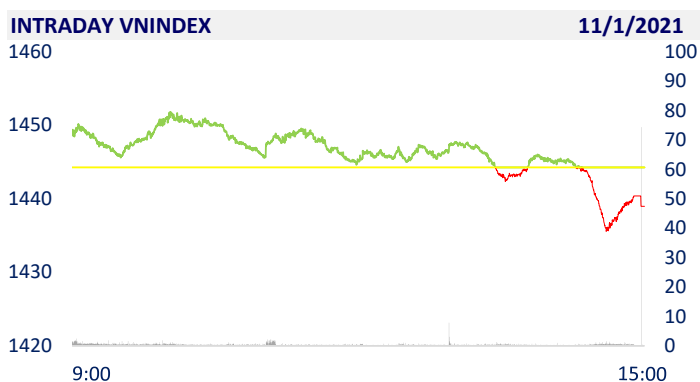
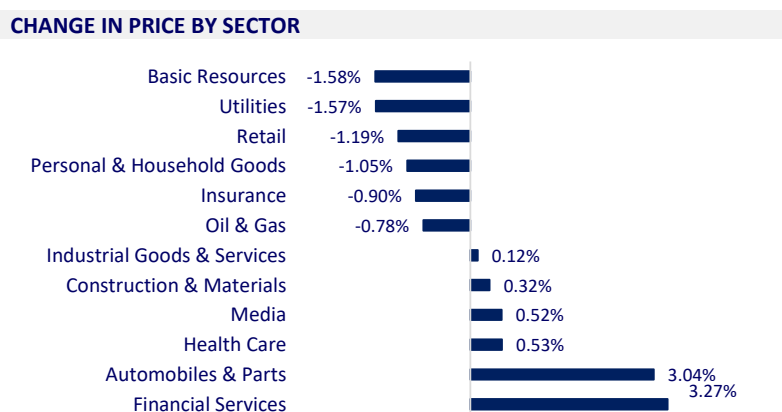


| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|---------|
| VN-INDEX | 1,438.97 | -0.37% | 30.88% |
| VN30 | 1,516.75 | -1.02% | 43.31% |
| HNX | 415.54 | 0.83% | 110.83% |
| UPCOM | 105.95 | 0.54% | 43.51% |
| Net Foreign buy (B) | -1,284.74 | | |
| Total trading value (B) | 40,384.52 | 15.82% | 135.44% |

- After 3 consecutive sessions, foreign investors turned to be net buyers on HoSE and turned to be net sellers today, with a net selling value of billion dong. Accordingly, selling pressure returned to HPG, besides NLG, SSI, MSN or VNM, they were also sold strongly at over 100 billion dong. On the contrary, three banking tickers, CTG, STB and VCB, saw the most net pouring of foreign investors in the session



| ETF & DERIVATIVES | | 1D | YTD |
|-------------------|----------|--------|--------|
| E1VFN30 | 25,690 | -0.08% | 36.65% |
| FUEMAV30 | 17,900 | -0.89% | 42.86% |
| FUESSV30 | 18,810 | 5.61% | 41.43% |
| FUESSV50 | 22,500 | -0.40% | 42.41% |
| FUESSVFL | 20,500 | 0.49% | 50.18% |
| FUEVFVND | 27,500 | -0.79% | 59.88% |
| FUEVN100 | 19,200 | -0.67% | 37.63% |
| VN30F2110 | 1,489.00 | 0.00% | |
| VN30F2111 | 1,522.70 | -0.72% | |
| VN30F2112 | 1,520.50 | -0.86% | |
| VN30F2203 | 1,519.70 | -0.60% | |



| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| Nikkei | 29,647.08 | 0.35% | 8.03% |
| Shanghai | 3,544.48 | -0.08% | 3.81% |
| Kospi | 2,978.94 | 0.28% | 3.67% |
| Hang Seng | 25,154.32 | 0.26% | -7.34% |
| STI (Singapore) | 3,219.05 | 0.65% | 12.19% |
| SET (Thái Lan) | 1,613.78 | -0.59% | 11.35% |
| Crude oil (\$/barrel) | 83.92 | 0.78% | 73.75% |
| Gold (\$/ounce) | 1,787.75 | 0.15% | -6.09% |

- China releases PMI, Asian stocks mixed. In Japan, the Nikkei 225 gained 0.35%. The Chinese market was mixed with Shanghai Composite down 0.08%, Shenzhen Component up 0.174%. Hong Kong's Hang Seng rose 0.26%. The official Purchasing Managers' Index (PMI) of China's manufacturing sector in October reached 49.2 points. This is the second consecutive month that China's production has declined, after the official PMI in September reached 49.6 points.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 0.61% | 0 | 48 |
| Deposit interest 12M | 5.60% | 0 | -20 |
| 5 year-Gov. Bond | 0.98% | 0 | -24 |
| 10 year-Gov. Bond | 1.98% | 2 | -5 |
| USD/VND | 22,845 | 0 | -1.44% |
| EUR/VND | 26,755 | 0 | -8.07% |
| CNY/VND | 3,626 | 0 | 1.48% |

- PMI in October reached 52.1 points, business conditions improved. The easing of restrictions due to Covid-19 helped some companies restart production in October, while others increased output to meet increased new orders. As a result, output increased for the first time in five months.

EVENT CALENDER

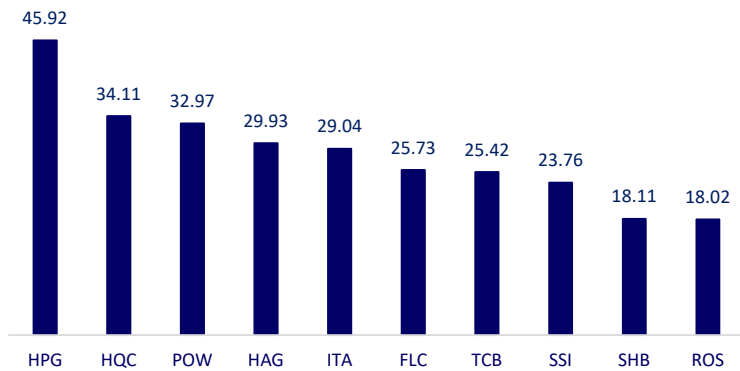
| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|-------|
| MTV | 11/1/2021 | 11/2/2021 | 11/25/2021 | Cash | | 1,000 |
| BTD | 11/1/2021 | 11/2/2021 | 11/25/2021 | Cash | | 4,000 |
| NBB | 11/2/2021 | 11/3/2021 | | Stock | 40% | |
| NTP | 11/4/2021 | 11/5/2021 | 11/24/2021 | Cash | | 1,500 |
| PSE | 11/4/2021 | 11/5/2021 | 11/25/2021 | Cash | | 700 |
| NTP | 11/4/2021 | 11/5/2021 | 11/24/2021 | Cash | | 1,500 |
| PC1 | 11/4/2021 | 11/5/2021 | | Stock | 20% | |
| BHP | 11/5/2021 | 11/8/2021 | 11/19/2021 | Cash | | 250 |
| TRC | 11/8/2021 | 11/9/2021 | 11/26/2021 | Cash | | 900 |
| IDC | 11/9/2021 | 11/10/2021 | 11/25/2021 | Cash | | 2,400 |

SELECTED NEWS

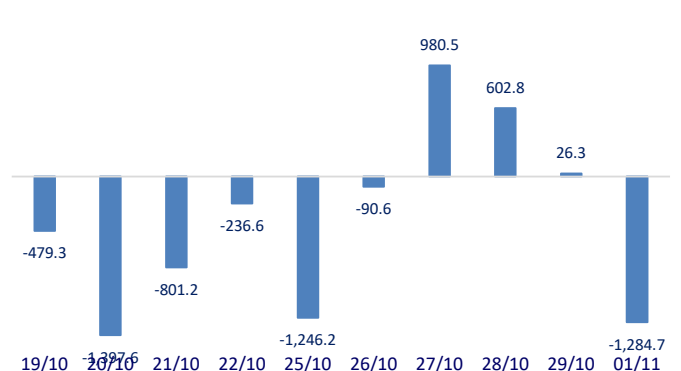
- Ready to open international flight
- Imported sugar flooded into Vietnam
- October PMI reached 52.1 points, business conditions improved
- Manufacturing activity in Asia recovered in October
- The 'dilemma' of the European central bank
- The US and other oil consuming countries increase pressure for OPEC + to increase production

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content |
|-----|---------|--------|--------|-------------|--------------|---|
| VCB | 97,000 | -1.02% | 3.08% | 4,896,100 | 1,884,100 | - BID: recorded net interest income of 12,204 billion dong, up 33.5%, mainly because the bank reduced interest expense by 11.5%. Net profit from service activities reached VND 1,594 billion, up nearly 17%. Net profit from foreign exchange business reached VND 457 billion, up 4% over the same period. In the opposite direction, trading in securities lost 2.4 billion dong while the same period gained 58 billion dong. Net profit from trading investment securities also decreased by 50% to 151 billion dong. Net profit from other activities was 20% lower, at VND 794 billion, compared to the same period last year. |
| BID | 41,800 | 0.72% | 6.63% | 4,655,000 | 5,812,900 | |
| CTG | 32,200 | 2.22% | 7.69% | 29,211,700 | 29,495,200 | |
| TCB | 51,600 | 0.00% | 1.38% | 37,944,300 | 39,605,400 | |
| VPB | 37,550 | -1.31% | 1.49% | 8,936,800 | 12,893,700 | |
| MBB | 28,400 | -0.35% | 2.90% | 17,187,300 | 23,049,800 | |
| HDB | 25,300 | 0.20% | 3.27% | 5,230,900 | 6,092,700 | |
| TPB | 43,400 | -3.23% | 3.33% | 4,159,600 | 6,128,400 | |
| STB | 26,600 | 0.00% | 3.91% | 35,816,500 | 30,945,200 | |
| ACB | 32,700 | -0.91% | 4.64% | 8,551,500 | 11,268,900 | |
| NVL | 109,600 | 0.27% | 5.59% | 5,043,800 | 5,020,100 | - NVL: total consolidated revenue of 9 months reached nearly VND 10,362 billion, an increase of nearly 159% over the same period in 2020. |
| KDH | 49,000 | -3.92% | 5.15% | 7,997,600 | 8,922,900 | - POW: Effective market offer of electricity brought high gross profit, Q3/2021 NPAT was 4 times higher than the same period last year with 630 billion dong |
| PDR | 93,100 | -3.02% | -5.00% | 4,340,800 | 4,990,700 | |
| GAS | 121,300 | -2.57% | 8.30% | 3,029,000 | 3,145,100 | |
| POW | 13,100 | 3.56% | 6.94% | 53,985,200 | 60,142,200 | - VIC: Q3 consolidated financial statements with pre-tax profit of nearly VND3,315 billion, down 8% over the same period. Net profit reached nearly 3,193 billion dong, down 21%. |
| PLX | 53,900 | -0.37% | -0.37% | 3,223,600 | 3,090,500 | |
| VIC | 95,800 | 0.00% | 4.02% | 3,038,100 | 3,692,500 | |
| VHM | 84,300 | -1.40% | 7.39% | 16,337,900 | 18,084,500 | - VNM: Revenue in Q3.2021 increased and many expenses were reduced, but profit continued to decrease over to the same period last year. Q3 profit margin reached 42.9% - the lowest level in 4y. |
| VRE | 31,150 | -0.16% | 2.47% | 13,659,400 | 16,208,700 | |
| VNM | 90,000 | -0.77% | -0.11% | 10,583,500 | 8,435,400 | |
| MSN | 145,500 | -3.58% | 3.63% | 2,675,100 | 2,713,000 | - GVR reported a 26% increase in Q3 net profit even though revenue was mostly flat. In the context of higher selling price of rubber in the same period last year, revenue from this business segment of GVR in the third quarter increased by more than 6%. In contrast, the second largest revenue contributor is wood processing, which decreased by more than 34% in revenue. As a result, GVR's net revenue was almost flat compared to the third quarter of the previous year, at more than VND 6,151 billion. |
| SAB | 162,000 | 0.93% | 3.38% | 308,900 | 325,700 | |
| BVH | 130,000 | -1.52% | -1.37% | 1,081,500 | 1,491,700 | |
| VJC | 130,000 | -1.52% | -1.37% | 1,081,500 | 1,491,700 | - GVR reported a 26% increase in Q3 net profit even though revenue was mostly flat. In the context of higher selling price of rubber in the same period last year, revenue from this business segment of GVR in the third quarter increased by more than 6%. In contrast, the second largest revenue contributor is wood processing, which decreased by more than 34% in revenue. As a result, GVR's net revenue was almost flat compared to the third quarter of the previous year, at more than VND 6,151 billion. |
| FPT | 95,800 | -1.14% | 0.95% | 4,860,900 | 4,762,400 | |
| MWG | 130,000 | -1.07% | 1.25% | 1,820,100 | 2,021,400 | |
| PNJ | 101,100 | -2.79% | 2.02% | 866,000 | 1,152,000 | - GVR reported a 26% increase in Q3 net profit even though revenue was mostly flat. In the context of higher selling price of rubber in the same period last year, revenue from this business segment of GVR in the third quarter increased by more than 6%. In contrast, the second largest revenue contributor is wood processing, which decreased by more than 34% in revenue. As a result, GVR's net revenue was almost flat compared to the third quarter of the previous year, at more than VND 6,151 billion. |
| GVR | 39,350 | -1.13% | 0.13% | 8,323,600 | 9,639,600 | |
| SSI | 41,400 | 2.22% | 8.09% | 35,201,600 | 41,129,700 | |
| HPG | 55,700 | -2.45% | 1.09% | 66,122,200 | 63,979,800 | |

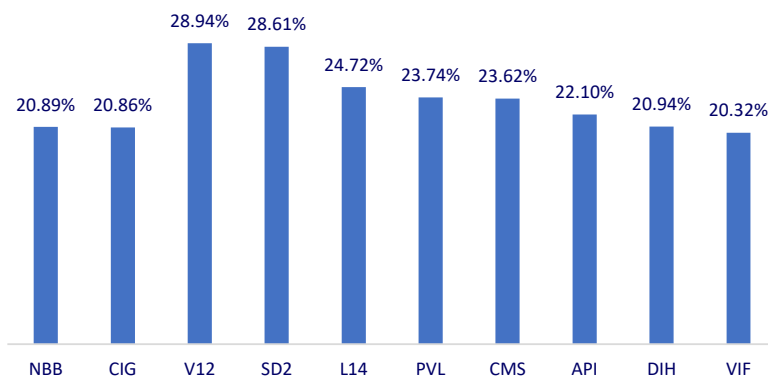
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

