

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,452.46	0.94%	32.10%
VN30	1,521.35	0.30%	43.74%
HNX	424.11	2.06%	115.18%
UPCOM	106.93	0.92%	44.83%
Net Foreign buy (B)	-1,191.17		
Total trading value (B)	36,340.59	-10.01%	111.86%

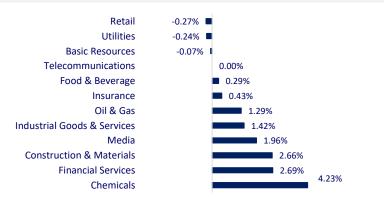
- Foreign investors continued to net sell more than 1,191 billion dong on November 2. NVL was sold the most by foreign investors with a value of up to 614 billion dong, of which 611 billion dong came from put through transactions. NLG was behind and continued to be net sold 143 billion dong. Meanwhile, VHC was bought the most with 24.5 billion dong. GMD was also net bought 23 billion dong





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ETF & DERIVATIVES		1D	YTD
E1VFVN30	25,690	0.00%	36.65%
FUEMAV30	17,920	0.11%	43.02%
FUESSV30	18,840	5.78%	41.65%
FUESSV50	22,600	0.44%	43.04%
FUESSVFL	20,400	-0.49%	49.45%
FUEVFVND	27,500	0.00%	59.88%
FUEVN100	19,300	0.52%	38.35%
VN30F2110	1,489.00	0.00%	
VN30F2111	1,524.10	0.09%	
VN30F2112	1,522.60	0.14%	
VN30F2203	1.520.80	0.07%	

CHANGE IN PRICE BY SECTOR



GLOBAL MARKET		1D	YTD
Nikkei	29,520.90	-0.08%	7.57%
Shanghai	3,505.63	-1.10%	2.67%
Kospi	3,013.49	1.16%	4.87%
Hang Seng	25,099.67	-1.82%	-7.54%
STI (Singapore)	3,232.37	0.41%	12.66%
SET (Thái Lan)	1,617.89	0.25%	11.63%
Crude oil (\$/barrel)	83.39	-1.00%	72.65%
Gold (\$/ounce)	1,793.45	0.09%	-5.79%

- Asian stocks mixed, Chinese real estate stocks fell deeply. In Japan, the Nikkei 225 fell 0.08%. The Chinese market fell with the Shanghai Composite down 1.1% and the Shenzhen Component down 0.686%. Hong Kong's Hang Seng fell 1.82%. Chinese real estate stocks listed in Hong Kong fell deeply, such as Evergrande losing 2.9%, China Vanke down 4%, Sunac China Holdings down 9.6%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.61%	0	48
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.22%	24	0
10 year-Gov. Bond	1.95%	-3	-8
USD/VND	22,845	0	-1.44%
EUR/VND	26,837	0	-7.79%
CNY/VND	3,625	0	1.46%

- According to the Ministry of Planning and Investment, in the 10 months of the year, there were more than 23.7 billion USD of foreign investment in Vietnam, an increase of 1.1% over the same period last year, of which, many projects have large scale. Large scale investment was quickly disbursed.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NBB	11/2/2021	11/3/2021		Stock	40%	
NTP	11/4/2021	11/5/2021	11/24/2021	Cash		1,500
PSE	11/4/2021	11/5/2021	11/25/2021	Cash		700
PC1	11/4/2021	11/5/2021		Stock	20%	
ВНР	11/5/2021	11/8/2021	11/19/2021			250
TRC	11/8/2021	11/9/2021	11/26/2021	11/26/2021 Cash		900
IDC	11/9/2021	11/10/2021	11/25/2021	Cash		2,400
C36	11/16/2021 11/17/2021		11/25/2021	Cash		300

PINETREE SECURITIES CORPORATION

SELECTED NEWS

- Two large corporations of Vietnam and Germany cooperate to produce 500 MW of wind power
- Vietnam, Australia strive to double investment, two-way trade will soon reach 15 billion USD
- FDI attraction in the 10 months of the year increased
- OPEC+ is under pressure to pump more oil to the market
- China's economy is at risk of an inflationary recession
- Inflation in Korea highest in nearly a decade

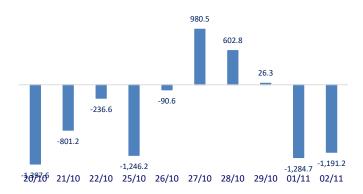
	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,900	0.93%	4.15%	2,935,700	1,616,500	- HDB: On October 31, 2021, HDBank and Affinity International Investment
BID	41,950	0.36%	7.02%	2,716,100	3,885,400	Fund signed a cooperation agreement on supporting and raising capital for
CTG	32,400	0.62%	8.36%	20,907,400	22,234,800	HDBank for Vietnamese businesses worth 300 million USD to finance programs
TCB	51,600	0.00%	1.18%	25,260,400	28,127,500	process to meet ESG criteria, sustainable development.
VPB	37,550	0.00%	1.35%	11,657,600	10,338,600	
MBB	28,400	0.00%	1.61%	14,583,500	19,994,100	
HDB	25,600	1.19%	3.64%	7,914,500	7,573,700	
ТРВ	43,800	0.92%	3.06%	6,427,400	6,734,700	
STB	26,650	0.19%	4.10%	31,583,800	22,958,500	
ACB	33,150	1.38%	6.59%	11,082,600	12,608,600	-
NVL	108,100	-1.37%	4.65%	5,287,300	5,276,000	- KDH: In 9 months of the year, buyers who paid in advance reduced VND
KDH	50,400	2.86%	9.45%	6,425,900	5,619,500	1,737.55 billion to only VND 433.15 billion
PDR	95,300	2.36%	-1.04%	5,617,400	5,267,100	
GAS	121,600	0.25%	6.85%	2,584,500	2,625,800	- PLX: net revenue in Q3.2021 reached VND34,625b, up 26% QoQ. COGS
POW	12,850	-1.91%	4.05%	34,131,700	39,190,700	increased faster than revenue, causing gross profit to decrease by 35% QoQ,
PLX	54,300	0.74%	-0.55%	3,084,000	3,275,500	bringing in VND2,036b
VIC	95,800	0.00%	3.90%	2,459,900	3,213,800	- VHM: In the third quarter, despite social distancing, sales on Vinhomes' online
VHM	85,000	0.83%	8.01%	9,649,300	10,446,400	platform were still guaranteed, bringing in an after-tax profit of nearly VND
VRE	30,850	-0.96%	0.82%	10,687,800	12,925,400	11,200 billion.
VNM	89,200	-0.89%	-0.45%	7,720,900	7,569,200	- VNM: Vinamilk usually maintains a gross profit margin of over 45% for many
MSN	145,500	0.00%	4.23%	1,596,300	1,951,000	years, starting from the first quarter of this year, it dropped to 43%.
SAB	165,200	1.98%	6.31%	227,900	226,500	
BVH	132,000	1.54%	-0.38%	1,051,600	1,064,800	- HPG: announced the consolidated financial statements of the third quarter
VJC	132,000	1.54%	-0.38%	1,051,600	1,064,800	with revenue of VND 38,674 billion, up 56.7%. COGS increased lower, so gross
FPT	96,100	0.31%	-0.83%	8,450,800	3,632,200	profit reached 11,861 billion dong, up 129%. Profit margin increased sharply
MWG	128,900	-0.85%	0.70%	1,493,500	1,512,000	from 20.9% to 30.7%. In the revenue structure, steel segment contributed
PNJ	105,000	3.86%	6.82%	752,500	810,000	36,497 billion VND in revenue, up 74%; agriculture 1,568 billion dong, down
GVR	42,100	6.99%	6.72%	15,005,700	12,244,500	43%; real estate 609 billion, 3 times higher.
SSI	42,350	2.29%	9.15%	28,304,900	32,266,700	
HPG	55,500	-0.36%	-1.42%	46,762,900	43,712,000	

Top most traded tickers (Volume - in million)

Foreign net flow 10 nearest sessions (Billion VND)







Top decreases in 3 consecutive sessions

