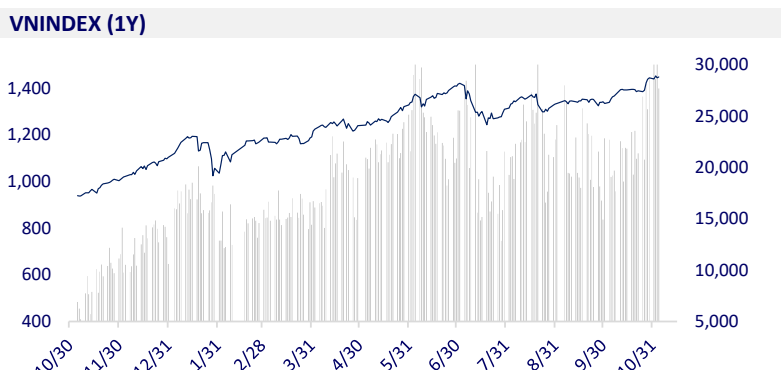
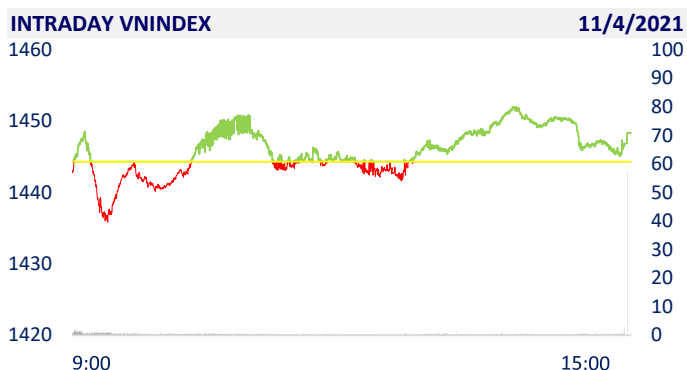
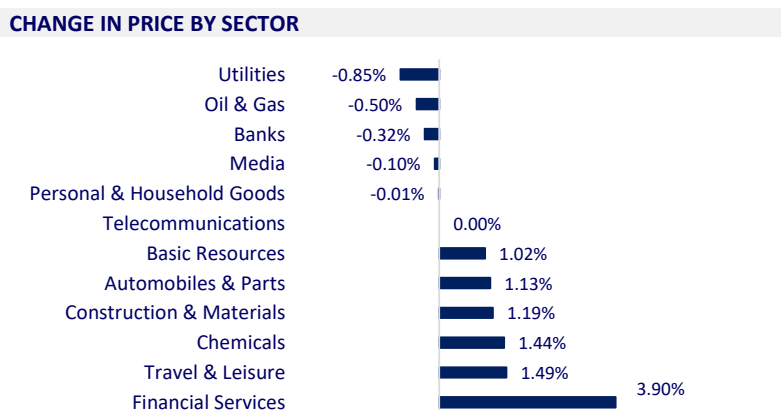


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,448.34	0.28%	31.73%
VN30	1,528.21	-0.16%	44.39%
HNX	422.42	1.61%	114.32%
UPCOM	107.38	0.37%	45.44%
Net Foreign buy (B)	-93.26		
Total trading value (B)	33,803.14	-34.90%	97.07%

- Foreign investors net sold again 93 billion dong on November 4. PAN was sold the most by foreign investors with 457 billion dong. SSI and GEX were net sold 163 billion dong and 61 billion dong respectively. Meanwhile, CTG was bought the most with 68 billion dong. VHM was also net bought 62 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,650	-0.19%	36.44%
FUEMAV30	17,970	-0.61%	43.42%
FUESSV30	18,950	6.40%	42.48%
FUESSV50	22,800	0.88%	44.30%
FUESSVFL	20,500	-2.38%	50.18%
FUEVFVND	27,780	-0.07%	61.51%
FUEVN100	19,400	-0.41%	39.07%
VN30F2110	1,489.00	0.00%	
VN30F2111	1,529.80	0.09%	
VN30F2112	1,527.50	0.03%	
VN30F2203	1,528.10	0.23%	



GLOBAL MARKET		1D	YTD
Nikkei	29,794.37	0.03%	8.56%
Shanghai	3,526.87	0.81%	3.29%
Kospi	2,983.22	0.25%	3.82%
Hang Seng	25,225.19	0.63%	-7.08%
STI (Singapore)	3,219.69	0.00%	12.21%
SET (Thái Lan)	1,626.27	0.89%	12.21%
Crude oil (\$/barrel)	82.28	3.15%	70.35%
Gold (\$/ounce)	1,780.55	0.29%	-6.47%

- Asian stocks rose after the Fed meeting. In Japan, the Nikkei 225 gained 0.03%. The Chinese market rose with the Shanghai Composite up 0.81% and the Shenzhen Component up 1,305%. Hong Kong's Hang Seng rose 0.63%. South Korea's Kospi index rose 0.25%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.66%	6	53
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.21%	5	-1
10 year-Gov. Bond	1.94%	7	-9
USD/VND	22,775	0	-1.74%
EUR/VND	26,621	0	-8.53%
CNY/VND	3,614	0	1.15%

- Binh Dinh is currently a strong investment attraction thanks to the implementation of a series of administrative reform solutions that reduce the time to settle investment procedures from 32 days to 25 days. From the beginning of 2021 up to now, the total amount of foreign direct investment (FDI) attracted has reached more than 72.5 million USD and over 71,000 billion dong of domestic investment.

**EVENT CALENDER**

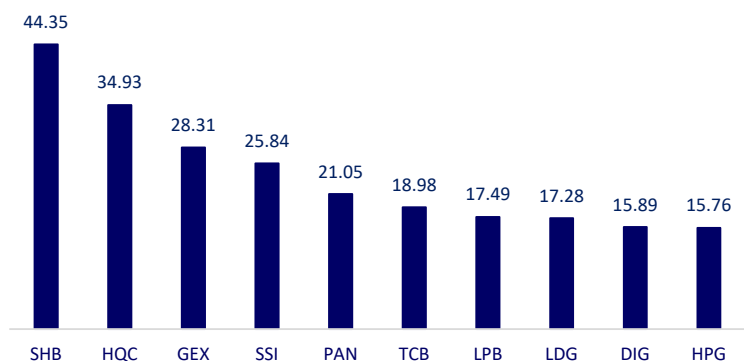
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HAM	11/4/2021	11/5/2021		Stock	50%	
NTP	11/4/2021	11/5/2021	11/24/2021	Cash		1,500
PSE	11/4/2021	11/5/2021	11/25/2021	Cash		700
PC1	11/4/2021	11/5/2021		Stock	20%	
BHP	11/5/2021	11/8/2021	11/19/2021	Cash		250
ABI	11/5/2021	11/8/2021		Stock	14%	
TRC	11/8/2021	11/9/2021	11/26/2021	Cash		900
BVH	11/8/2021	11/9/2021	11/30/2021	Cash		899
IDC	11/9/2021	11/10/2021	11/25/2021	Cash		2,400
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300

## SELECTED NEWS

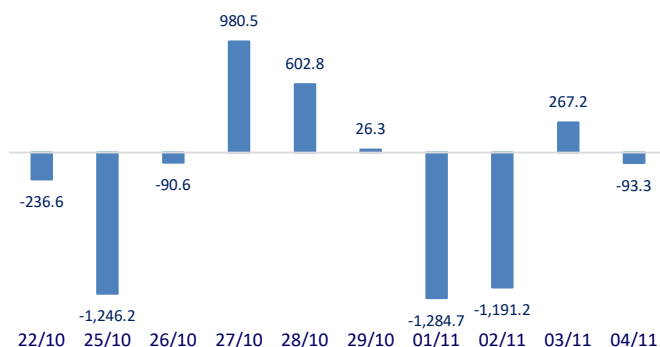
- Signing multi-billion dollar cooperation agreements between Vietnam and France
- Vietnam - Russia soon signed a cooperation protocol on automobile production
- Binh Dinh attracts more than 72.5 million USD and 71 trillion VND in investment capital
- ECB is very unlikely to raise interest rates next year
- China's economy experienced a period of inflation and recession
- Coal and electricity shortage crisis in China cools down

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	98,400	-0.30%	0.51%	4,055,100	1,939,000	- VPB: Since 2020, VPBank has issued ESOPs in August 2021, completed the divestment of 49% of the capital of Vietnam Prosperity Bank Finance Company Limited (FE Credit) and completed 90% of the plan pay stock dividends and issue more shares. VPBank expects the State Bank to consider approving a credit line (credit room) with a high coefficient after completing capital increase plans.
BID	44,000	2.21%	10.41%	6,836,700	7,039,300	
CTG	32,600	-1.21%	4.15%	17,295,700	22,792,400	
TCB	53,300	-0.74%	2.90%	30,121,000	36,922,400	
VPB	38,000	-1.04%	-1.55%	7,882,400	10,906,200	
MBB	28,900	-0.86%	1.40%	18,472,200	28,660,200	
HDB	27,050	-0.55%	5.87%	8,652,100	9,338,300	
TPB	43,750	-1.02%	-1.46%	2,830,900	3,354,900	
STB	27,450	-1.61%	2.81%	25,142,500	29,367,200	
ACB	33,500	-1.03%	5.18%	7,172,400	12,074,000	
NVL	104,000	-1.14%	-3.53%	4,774,500	4,806,800	- NVL: Up to the third quarter of 2021, NVL has made payment of the total value of principal and interest of nearly VND 25,949 billion for due loans and loans for early settlement.
KDH	47,450	0.53%	-4.14%	6,091,400	5,607,300	
PDR	93,700	0.21%	-1.68%	5,833,300	5,408,900	
GAS	117,100	-2.42%	-6.32%	2,592,300	2,857,500	- GAS: Despite the decline in both dry gas consumption and LPG output, GAS's Q3/21 revenue still grew by 16.3% QoQ to VND 18,543 billion mainly thanks to soaring energy prices.
POW	12,650	0.40%	-0.78%	27,377,900	26,787,000	
PLX	52,700	-0.57%	-3.83%	2,702,600	2,357,400	
VIC	95,000	-0.31%	0.00%	8,473,200	3,419,700	- VHM: Successfully issued 22.8 million 36-month bonds with a total value of VND2,280 billion, non-convertible bonds, unwarranted and unsecured by assets
VHM	82,700	-0.24%	2.10%	13,551,400	13,393,900	
VRE	31,550	-0.47%	1.77%	9,720,000	12,362,700	
VNM	88,400	0.23%	-2.43%	11,183,200	3,997,500	- VNM: SCIC registered to sell all 900,000 VNM shares. Transaction time from 02/11/2021-01/12/2021
MSN	147,900	1.65%	-2.50%	2,099,100	2,201,500	
SAB	171,800	-0.46%	4.37%	210,700	241,600	
BVH	129,600	-0.15%	-2.92%	831,600	1,049,700	- BVH: In Q3, BVH's original premium revenue decreased by nearly 400 billion dong QoQ, equivalent to 4%, to nearly 9,279 billion dong. However, thanks to a 22% decrease in reinsurance ceding fees, to more than VND 849 billion, net income from insurance business increased slightly by 3% to nearly VND 8,985 billion. Meanwhile, total insurance business expenses no longer exceeded revenue as in the same period, so BVH had a gross profit from insurance business of nearly 293 billion dong.
VJC	129,600	-0.15%	-2.92%	831,600	1,049,700	
FPT	96,000	-0.10%	-2.04%	3,633,300	3,169,000	
MWG	129,900	0.85%	-1.59%	1,763,900	2,056,500	
PNJ	104,000	-0.48%	2.36%	934,700	1,293,200	
GVR	39,950	1.65%	-0.25%	7,412,900	7,855,800	
SSI	43,000	3.12%	5.39%	40,448,900	48,062,700	
HPG	56,300	1.26%	-2.93%	31,331,400	31,484,400	

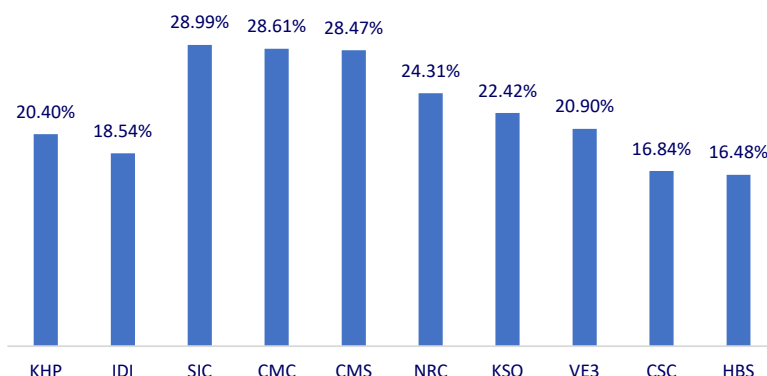
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

