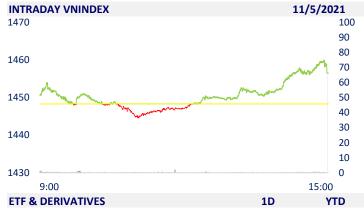




VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,456.51	0.56%	32.47%
VN30	1,531.76	0.23%	44.73%
HNX	427.64	1.24%	116.97%
UPCOM	108.20	0.76%	46.55%
Net Foreign buy (B)	237.45		
Total trading value (B)	32,203,98	-4.73%	87.74%

- At the end of the session, pillar codes such as GAS, PLX, BCM, FPT... gained well and contributed to maintaining the green color of VN-Index. In which, GAS increased by 4.5%, PLX increased by 2.3%... The total matched value reached VND30,568b, down 5.4% compared to the previous session, of which, the matched value on HoSE reached 24,810b dong, down 6%.





		15:00
	1D	YTD
25,960	1.21%	38.09%
18,090	0.67%	44.37%
18,900	6.12%	42.11%
22,600	-0.88%	43.04%
20,950	2.20%	53.48%
28,000	0.79%	62.79%
19,390	-0.05%	39.00%
1,489.00	0.00%	
1,535.10	0.35%	
1,533.90	0.42%	
	18,090 18,900 22,600 20,950 28,000 19,390 1,489.00 1,535.10	25,960 1.21% 18,090 0.67% 18,900 6.12% 22,600 -0.88% 20,950 2.20% 28,000 0.79% 19,390 -0.05% 1,489.00 0.00% 1,535.10 0.35%





GLOBAL MARKET		1D	YTD
Nikkei	29,611.57	0.04%	7.90%
Shanghai	3,491.57	-1.00%	2.26%
Kospi	2,969.27	-0.47%	3.33%
Hang Seng	24,870.51	0.35%	-8.39%
STI (Singapore)	3,242.34	0.70%	13.00%
SET (Thái Lan)	1,626.22	0.00%	12.20%
Crude oil (\$/barrel)	79.67	-0.10%	64.95%
Gold (\$/ounce)	1,795.25	-0.05%	-5.69%

1,529.30

0.08%

- Asian stocks mixed, Chinese real estate stocks fell. In Japan, the Nikkei 225 gained 0.04%. The Chinese market fell with the Shanghai Composite down 1%, Shenzhen Component down 0.637%. Hong Kong's Hang Seng rose 0.35%. South Korea's Kospi index fell 0.47%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.62%	-4	49
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.15%	-6	-7
10 year-Gov. Bond	1.85%	-9	-18
USD/VND	22,770	0	-1.76%
EUR/VND	26,586	0	-8.65%
CNY/VND	3,611	0	1.06%

- According to the Ministry of Finance, in October 2021, the Government's debt repayment reached about 7,308 billion VND. Accumulating 10 months, the total debt repayment obligation of the Government reached about 298,222 billion VND reached 75.6% of the plan, of which, the Government's direct debt repayment obligation was about VND 278,577 billion (76.1% of the plan); the on-lending debt repayment obligation is about VND 19,646 billion (69.5% of the plan).

EVENT CALENDER

VN30F2203

Ticker	Ex-right Date	Last register Date Exercise Date		Туре	Rate	Value
SD5	11/5/2021	11/8/2021	3/31/2022	Cash		1,000
ВНР	11/5/2021	11/8/2021	11/19/2021	Cash		250
ABI	11/5/2021	11/8/2021		Stock	14%	
HTC	11/8/2021	11/9/2021	2021 11/26/2021 Cash			300
TRC	11/8/2021	11/9/2021	11/26/2021	Cash		900
BVH	11/8/2021	11/9/2021	11/30/2021	Cash		899
IDC	11/9/2021	11/10/2021	11/25/2021	Cash		2,400
PTD	11/9/2021	11/10/2021	11/18/2021	Cash		1,000
ADP	11/9/2021	11/10/2021	12/3/2021	Cash		400
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300

SELECTED NEWS

- The government repays about 298,222 billion VND in 10 months
- The US has officially announced its agreement to recognize Vietnam's vaccine passports
- The Civil Aviation Authority of Vietnam proposes to reopen regular international routes from January 2022
- Global food prices are approaching record highs
- The US will continue to make efforts to lower oil prices
- UK decided to keep interest rates at record low 0.1%

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,500	-0.91%	-0.51%	2,114,300	1,846,200	- VPB: In the current context, with the approved capital increase plan, VPBank's
BID	43,600	-0.91%	5.06%	3,250,100	4,692,700	Board of Directors is considering opening a securities company to expand its
CTG	32,700	0.31%	3.81%	19,125,800	20,055,800	business network, expand customers, and enhance cross-selling of products.
ТСВ	53,000	-0.56%	2.71%	22,354,100	27,920,800	and service.
VPB	37,950	-0.13%	-0.26%	7,235,300	10,494,100	
MBB	28,650	-0.87%	0.53%	14,223,800	19,472,300	
HDB	26,700	-1.29%	5.74%	6,339,600	6,643,100	
TPB	43,500	-0.57%	-3.01%	3,568,900	4,655,000	
STB	27,650	0.73%	3.95%	21,164,600	21,815,200	
ACB	33,500	0.00%	1.52%	9,213,500	11,782,500	-
NVL	105,000	0.96%	-3.93%	4,250,600	4,318,600	- KDH: reduced cost of commissions and advertising, but the gross profit of real
KDH	48,200	1.58%	-5.49%	3,820,200	4,281,400	estate dropped sharply by 66b dong, causing the 3rd quarter net profit to
PDR	94,900	1.28%	-1.15%	5,543,500	5,209,800	decrease by 12% Q0Q to 317b dong.
GAS	122,400	4.53%	-1.69%	2,532,400	2,247,300	- GAS: was in the top of stocks that were bought the most by foreign investors
POW	13,000	2.77%	2.77%	37,848,100	46,295,000	in today's session (only after HPG) with a value of more than 40 billion dong.
PLX	53,900	2.28%	-0.37%	4,226,400	4,288,000	
VIC	95,000	0.00%	-0.84%	2,875,200	2,890,300	- VHM: Successfully issued 22.8 million 36-month bonds with a total value of
VHM	82,000	-0.85%	-4.09%	15,188,200	12,222,500	VND2,280 billion, non-convertible bonds, unwarranted and unsecured by assets
VRE	31,200	-1.11%	0.00%	8,811,600	12,568,300	
VNM	89,200	0.90%	-1.65%	5,335,000	5,976,500	- VNM: Moc Chau Milk has advanced a 10% dividend, the group of 3 major
MSN	147,800	-0.07%	-2.05%	1,818,900	1,977,400	shareholders related to Vinamilk will receive about VND 75 billion from this
SAB	172,000	0.12%	7.17%	187,300	166,800	upcoming dividend payment.
BVH	130,000	0.31%	-1.52%	953,700	1,383,800	- MWG: just passed a Resolution to establish a subsidiary in the field of
VJC	130,000	0.31%	-1.52%	953,700	1,383,800	warehousing and freight services. The purpose according to MWG is to
FPT	97,600	1.67%	0.72%	3,686,900	4,204,400	optimize the management and operation of the warehouse system, transport
MWG	132,000	1.62%	0.46%	2,319,500	4,338,400	and delivery activities between general warehouses and stores, expand logistics
PNJ	108,000	3.85%	3.85%	1,557,400	1,209,900	service provision to external partners as well as opportunities to raise capital in
GVR	40,100	0.38%	0.75%	6,546,300	7,719,300	the future.
SSI	42,900	-0.23%	5.93%	24,264,200	31,102,100	
HPG	56,600	0.53%	-0.88%	35,658,500	46,345,200	

Top most traded tickers (Volume - in million)

Foreign net flow 10 nearest sessions (Billion VND)

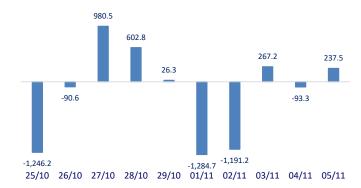


SDA

NRC

VE3

TET



Top decreases in 3 consecutive sessions

-12.60% -12.48%

TLD

CKG

DRH

ITC

-12.94%

TDC

-14.34%

NBB

Top increases in 3 consecutive sessions

28.40% 27.42%

20.30% 18.40% 14.30% 13.75% 14.30% 13.75%

TTL

PINETREE SECURITIES CORPORATION

CMC

CMS