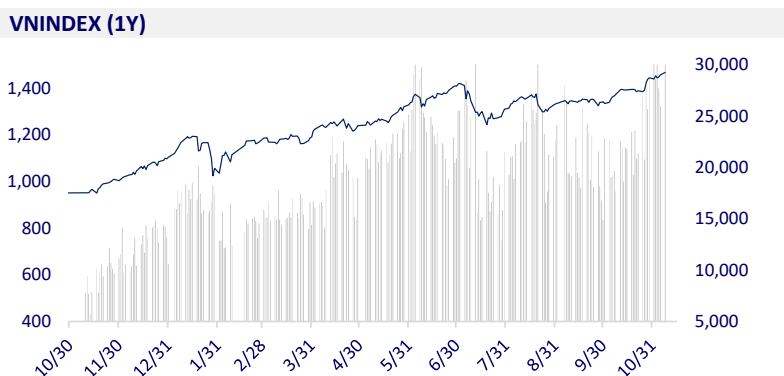
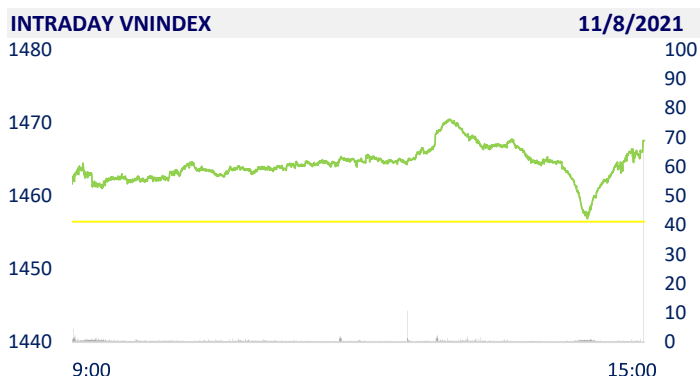
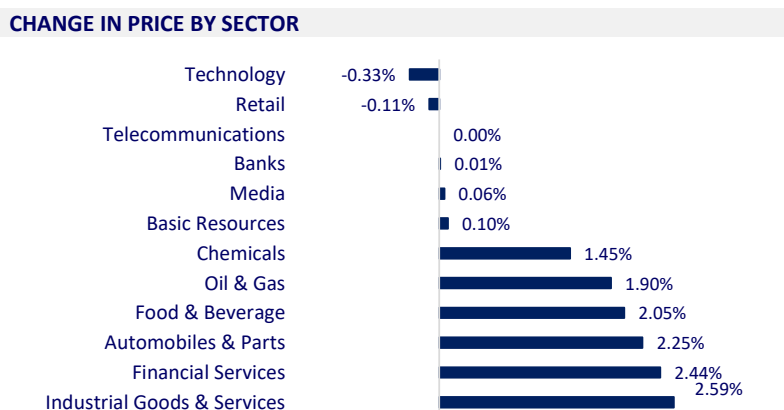


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,460.01	0.24%	32.79%
VN30	1,532.06	0.02%	44.75%
HNX	432.10	1.04%	119.23%
UPCOM	109.03	0.77%	47.68%
Net Foreign buy (B)	518.91		
Total trading value (B)	35,218.65	9.36%	105.32%

- On HoSE, foreign investors boosted their net buying of nearly 9 million shares, with a net buying value of more than 504 billion dong. HPG steel stock today continued to be the stock receiving the strongest net buying with a value of 169 billion dong. Next on the list of net buyers are VHM (129 billion dong), GEX (85 billion dong), VNM (83 billion dong), STB (83 billion dong).



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,950	-0.04%	38.03%
FUEMAV30	18,090	0.00%	44.37%
FUESSV30	19,030	6.85%	43.08%
FUESSV50	22,800	0.88%	44.30%
FUESSVFL	21,250	1.43%	55.68%
FUEVFVND	28,000	0.00%	62.79%
FUEVN100	19,600	1.08%	40.50%
VN30F2110	1,489.00	0.00%	
VN30F2111	1,537.70	0.17%	
VN30F2112	1,534.90	0.07%	
VN30F2203	1,532.90	0.24%	



GLOBAL MARKET		1D	YTD
Nikkei	29,507.05	-0.29%	7.52%
Shanghai	3,498.63	0.20%	2.47%
Kospi	2,960.20	-0.31%	3.02%
Hang Seng	24,763.77	0.14%	-8.78%
STI (Singapore)	3,242.34	0.00%	13.00%
SET (Thái Lan)	1,626.13	-0.01%	12.20%
Crude oil (\$/barrel)	82.50	0.17%	70.81%
Gold (\$/ounce)	1,818.90	0.03%	-4.45%

- Asian stocks mixed, oil prices rose 1%. In Japan, the Nikkei 225 fell 0.29%. The Chinese market rose with Shanghai Composite up 0.2%, Shenzhen Component up 0.32%. Hong Kong's Hang Seng rose 0.14%. South Korea's Kospi index fell 0.31%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.62%	0	49
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.21%	6	-1
10 year-Gov. Bond	1.94%	9	-9
USD/VND	22,760	0	-1.80%
EUR/VND	26,641	0	-8.46%
CNY/VND	3,612	0	1.09%

- The total investment capital required for the development of the airport system by 2030 is about VND 400,000 billion, accounting for about 22% of the investment capital demand of the entire transport - transportation industry. This is one of the important information in the Report on the approval of the master plan on development of the national airport and airport system for the period 2021-2030, with a vision to 2050, which has just been sent to the Prime Minister.

EVENT CALENDER

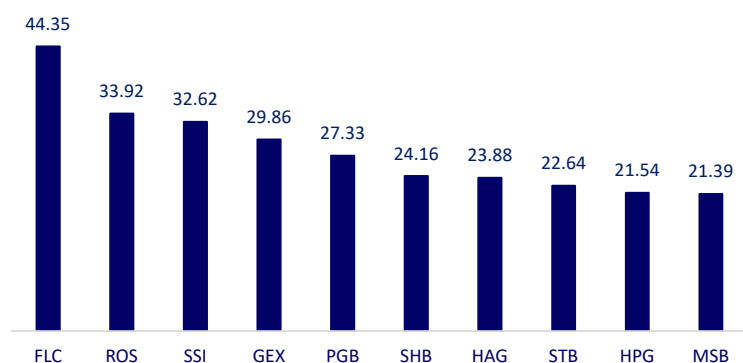
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CDR	11/8/2021	11/9/2021		Stock	33%	
HTC	11/8/2021	11/9/2021	11/26/2021	Cash		300
TRC	11/8/2021	11/9/2021	11/26/2021	Cash		900
BVH	11/8/2021	11/9/2021	11/30/2021	Cash		899
TDT	11/9/2021	11/10/2021		Stock	33%	
IDC	11/9/2021	11/10/2021	11/25/2021	Cash		2,400
PTD	11/9/2021	11/10/2021	11/18/2021	Cash		1,000
ADP	11/9/2021	11/10/2021	12/3/2021	Cash		400
VNF	11/10/2021	11/11/2021		Stock	5%	
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300

SELECTED NEWS

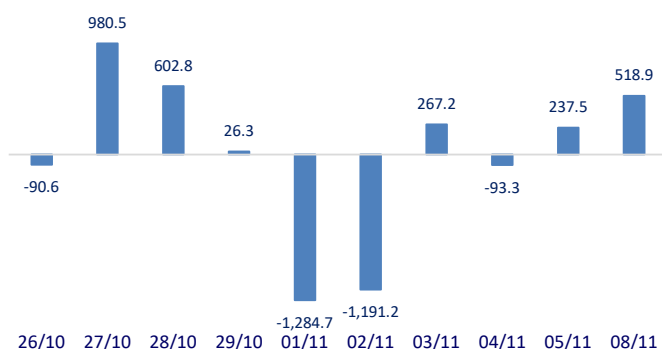
- Proposal to invest in 6 new airports
- Ho Chi Minh City does not break the labor source
- Proposing to raise the public debt ceiling, issue many new support packages
- The energy crisis due to lack of coal is gradually settling down
- China's crude oil imports in October are the lowest in 3 years
- Japan will spend 265 billion USD to revive the economy before the pandemic

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	98,200	0.72%	1.24%	1,738,100	2,054,000	- VCB: approved the plan to issue private bonds in 2021 with a maximum volume of VND 4,000 billion. Bonds have maturities of at least 7 years and up to 10 years with fixed or floating interest rates. Release date is expected in the fourth quarter. Previously, Vietcombank announced to buy back nearly VND 4,000 billion of bonds issued in 2016. These are 10-year bonds issued for the purpose of expanding medium and long-term loans and diversifying loans bank's capital mobilization channel. The time to exercise the right to redeem the bonds is in October, November and December 2021.
BID	43,900	0.69%	5.02%	4,153,200	5,301,800	
CTG	32,800	0.31%	1.86%	18,661,700	20,948,400	
TCB	52,600	-0.75%	1.94%	32,881,200	39,198,100	
VPB	37,550	-1.05%	0.00%	11,409,700	15,483,300	
MBB	28,500	-0.52%	0.35%	23,511,300	26,438,200	
HDB	27,000	1.12%	6.72%	8,655,500	10,159,900	
TPB	43,800	0.69%	0.92%	5,663,400	6,965,400	
STB	27,850	0.72%	4.70%	36,219,100	38,408,600	
ACB	33,400	-0.30%	2.14%	8,095,000	10,792,700	
NVL	104,600	-0.38%	-4.56%	3,838,700	4,258,300	- NVL: Domestic individuals net bought NVL with a value of 451 billion dong in the first trading week of November.
KDH	48,050	-0.31%	-1.94%	4,991,500	4,501,400	- For the whole week, WTI oil price dropped by nearly 2.8%, marking the 2nd consecutive week of decline after 9 weeks of price increases.
PDR	93,100	-1.90%	0.00%	5,181,500	6,068,000	
GAS	123,000	0.49%	1.40%	2,257,400	2,876,500	
POW	13,100	0.77%	0.00%	32,310,900	51,040,100	- VIC: VinFast receives a tax credit of \$20.5 million when it commits to setting up its headquarters in California, investing \$200 million and creating at least 1,065 full-time jobs.
PLX	54,700	1.48%	1.48%	3,211,400	4,413,100	
VIC	94,900	-0.11%	-0.94%	2,651,300	3,323,400	
VHM	82,400	0.49%	-2.25%	11,666,600	13,540,500	- MSN: Along with the merger of the feed business, De Heus and Masan also agreed to enter into long-term strategic supply transactions in the mutual agreement between the two parties.
VRE	30,850	-1.12%	-0.96%	12,204,500	14,184,000	
VNM	90,800	1.79%	0.89%	9,061,200	11,376,300	- VJC: Vietjet and Airbus have reached a strategic partnership agreement on the implementation of a contract for 119 ordered aircraft, cooperation in developing a wide-body fleet and many other supports after the pandemic. Right in November, Vietjet will receive and put into operation three leased A330 ships, in the plan to deploy wide-body aircraft under the low-cost airline model.
MSN	152,000	2.84%	4.47%	2,591,800	2,811,600	
SAB	173,700	0.99%	7.22%	211,900	248,400	
BVH	131,800	1.38%	1.38%	1,219,800	1,611,100	
VJC	131,800	1.38%	1.38%	1,219,800	1,611,100	
FPT	97,400	-0.20%	1.67%	2,901,900	4,329,300	
MWG	131,600	-0.30%	1.23%	1,606,100	2,540,000	
PNJ	108,000	0.00%	6.82%	640,300	841,600	
GVR	40,700	1.50%	3.43%	7,169,200	8,613,900	
SSI	44,500	3.73%	7.49%	45,123,100	53,545,900	
HPG	56,800	0.35%	1.97%	32,599,700	43,807,300	

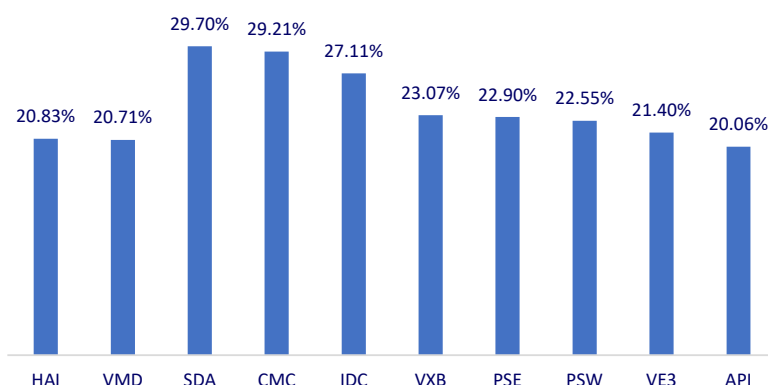
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

