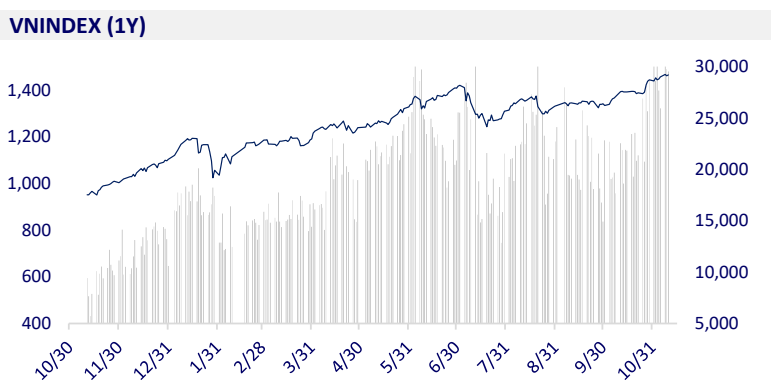
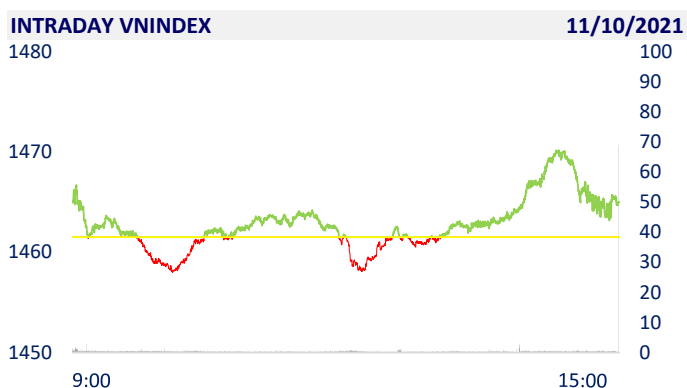
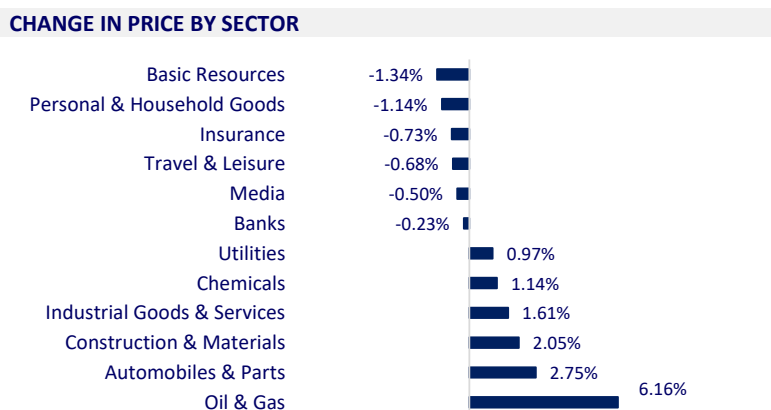


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,465.02	0.24%	33.25%
VN30	1,523.79	-0.22%	43.97%
HNX	438.24	1.29%	122.34%
UPCOM	109.66	0.44%	48.53%
Net Foreign buy (B)	-777.02		
Total trading value (B)	36,311.91	-2.29%	111.69%

- In October of this year, the number of newly opened accounts reached 129,751 accounts, in the first 10 months of this year reached 1,086 million accounts. On average, the Vietnamese stock market receives more than 108,600 new accounts every month. This boom in market entry is equal to the previous 4 years combined



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,710	0.08%	36.76%
FUEMAV30	17,970	-0.17%	43.42%
FUESSV30	19,090	7.19%	43.53%
FUESSV50	22,800	0.00%	44.30%
FUESSVFL	21,200	0.00%	55.31%
FUEVFVND	27,750	-0.82%	61.34%
FUEVN100	19,500	0.26%	39.78%
VN30F2110	1,489.00	0.00%	
VN30F2111	1,529.30	0.25%	
VN30F2112	1,526.00	0.13%	
VN30F2203	1,524.90	0.23%	



GLOBAL MARKET		1D	YTD
Nikkei	29,106.78	-0.36%	6.06%
Shanghai	3,492.46	-0.41%	2.28%
Kospi	2,930.17	-1.09%	1.97%
Hang Seng	24,996.14	1.34%	-7.92%
STI (Singapore)	3,242.34	0.00%	13.00%
SET (Thái Lan)	1,630.47	-0.07%	12.50%
Crude oil (\$/barrel)	83.80	-0.69%	73.50%
Gold (\$/ounce)	1,827.35	-0.21%	-4.01%

- China releases inflation data, Asian stocks mixed. In Japan, the Nikkei 225 fell 0.36%. The Chinese market fell with Shanghai Composite down 0.41%, Shenzhen Component down 0.385%. Hong Kong's Hang Seng rose 1.34%. South Korea's Kospi index fell 1.09%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.61%	-2	48
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.03%	10	-19
10 year-Gov. Bond	1.98%	1	-5
USD/VND	22,748	0	-1.86%
EUR/VND	26,610	0	-8.57%
CNY/VND	3,614	0	1.15%

- On November 9, the European Business Association in Vietnam (EuroCham) announced the EuroCham Business Climate Index for the third quarter of 2021 (Business Climate Index - BCI) reaching 18.3 percentage points. This is a slight but encouraging increase compared to the record low of 15 percentage points recorded during the most difficult period of the fourth Covid-19 outbreak in September 2021.

EVENT CALENDER

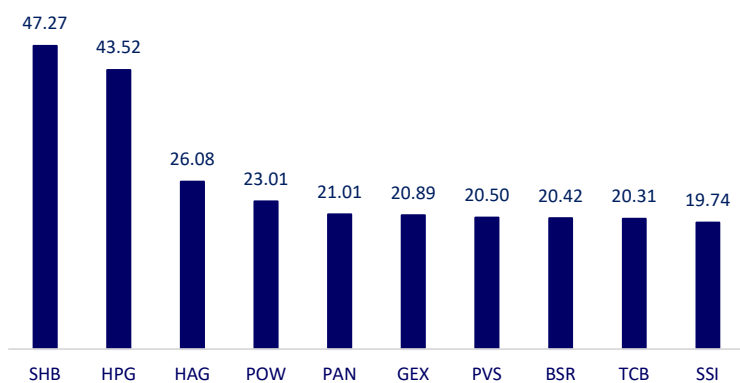
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNF	11/10/2021	11/11/2021		Stock	5%	
VPI	11/11/2021	11/12/2021		Stock	10%	
SHB	11/11/2021	11/12/2021		Stock	11%	
PVT	11/11/2021	11/12/2021	12/6/2021	Cash		1,000
SDC	11/11/2021	11/12/2021	11/25/2021	Cash		500
BCC	11/11/2021	11/12/2021	12/28/2021	Cash		300
KHP	11/12/2021	11/15/2021	12/1/2021	Cash		300
SMC	11/12/2021	11/15/2021	11/26/2021	Cash		500
PGN	11/12/2021	11/15/2021		Stock	11%	
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300

SELECTED NEWS

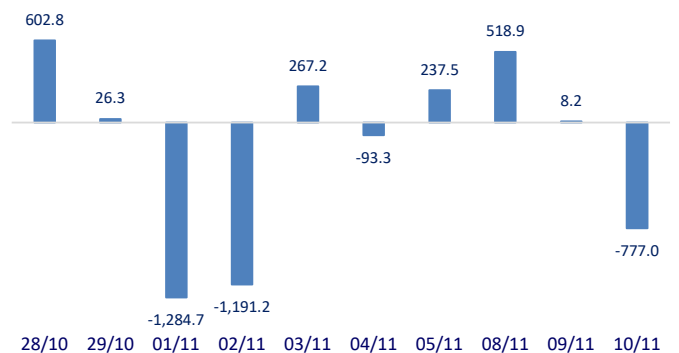
- Supervising but not obstruct foreign investment activities in Vietnam
- The Ministry of Industry and Trade proposes to put fertilizers on the list subject to VAT
- European businesses are optimistic about Vietnam's business environment
- Fed Vice Chairman: The US may be ready to raise interest rates by the end of 2022
- China's producer price index rose 13.5%, the strongest in 26 years
- US extends ban on investment in Chinese companies

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,600	0.51%	-1.11%	2,005,100	1,374,900	- STB: On October 28, 2021, Sacombank successfully closed the book of issuing 5,000 bonds, equivalent to VND 5,000 billion with the method of private placement for professional securities investors only 1 month after the date of issuance. The proceeds are used by Sacombank to supplement capital sources, meet customers' borrowing needs for medium and long-term projects, and at the same time contribute to increasing safety limits and ratios in the Bank's operations.
BID	43,000	0.00%	-0.12%	3,539,900	3,934,100	
CTG	32,500	-1.37%	-1.52%	11,879,000	17,323,000	
TCB	51,700	-1.15%	-3.72%	29,136,900	38,076,900	
VPB	36,700	-0.94%	-4.43%	11,833,500	10,903,700	
MBB	28,600	0.00%	-1.89%	18,417,000	26,287,600	
HDB	28,000	1.08%	2.94%	7,034,400	10,507,500	
TPB	44,000	1.38%	-0.45%	3,488,000	2,906,300	
STB	28,450	1.25%	1.97%	29,029,300	35,583,000	
ACB	33,400	-0.15%	-1.33%	7,779,300	9,186,100	
NVL	104,000	0.97%	-1.14%	3,275,100	3,077,700	- NVL: approved the implementation of the plan to issue shares to pay dividends and distribute bonus shares to shareholders at the total rate of 60%.
KDH	48,300	-0.21%	2.33%	4,429,000	3,944,400	- Gasoline prices continued to increase to the highest level in the past 7 years. On November 10, the domestic price of E5 RON 92 increased by 559 VND/liter and RON 95 increased by 658 VND/liter.
PDR	89,200	-3.36%	-4.60%	4,157,300	4,515,300	
GAS	120,400	1.01%	0.33%	2,091,900	2,060,900	
POW	13,100	1.95%	3.97%	36,762,200	54,197,900	- VRE: As of September 30, VRE is operating 80 shopping malls with a total retail floor area of 1.7 million m2. In the fourth quarter, VRE will open stores at Vincom Mega Mall Smart City.
PLX	58,300	6.97%	10.00%	16,065,800	8,715,700	
VIC	94,900	0.00%	-0.42%	2,928,900	3,509,000	- MSN: In today's session, MSN was bought the most by foreign investors with a value of up to 46 billion dong.
VHM	82,600	-0.48%	-0.36%	13,713,000	8,341,700	
VRE	30,900	1.64%	-2.52%	13,948,900	11,986,700	- PNJ: PNJ expects profit after tax to increase by 30% in 2022, possibly even faster if market conditions are favorable. Along with that, the company is promoting the private placement of shares to enhance long-term capital.
VNM	89,700	-0.11%	1.70%	4,950,600	5,023,300	
MSN	147,700	-0.07%	1.51%	2,121,300	1,939,600	
SAB	174,000	0.00%	0.81%	94,800	175,700	
BVH	129,700	-0.99%	-0.08%	841,200	1,100,300	
VJC	129,700	-0.99%	-0.08%	841,200	1,100,300	
FPT	97,000	0.62%	0.94%	3,422,100	2,509,400	
MWG	131,500	1.15%	2.10%	1,418,400	1,295,500	
PNJ	103,000	-2.83%	-1.44%	1,308,600	967,400	
GVR	41,100	1.23%	4.58%	7,494,000	10,080,000	
SSI	44,700	0.90%	7.19%	37,152,700	37,386,600	
HPG	55,300	-2.12%	-0.54%	67,440,400	70,820,300	

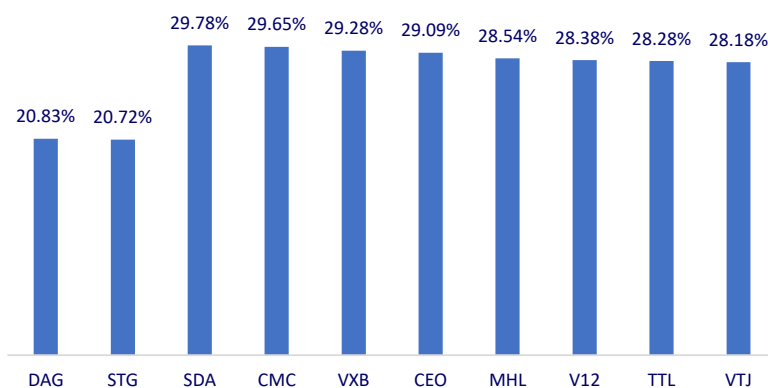
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

