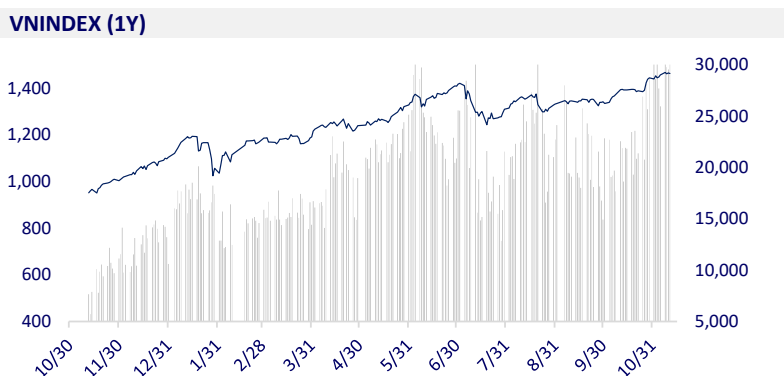
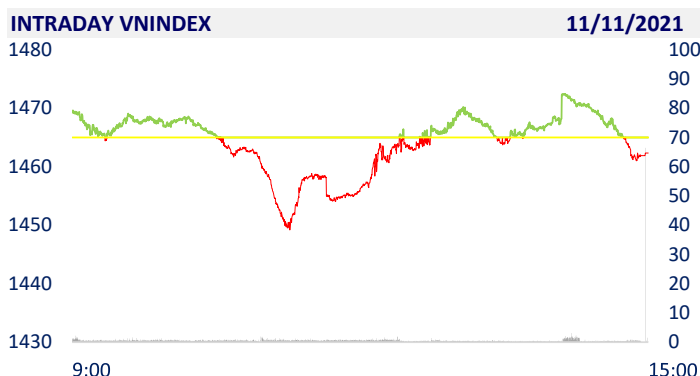
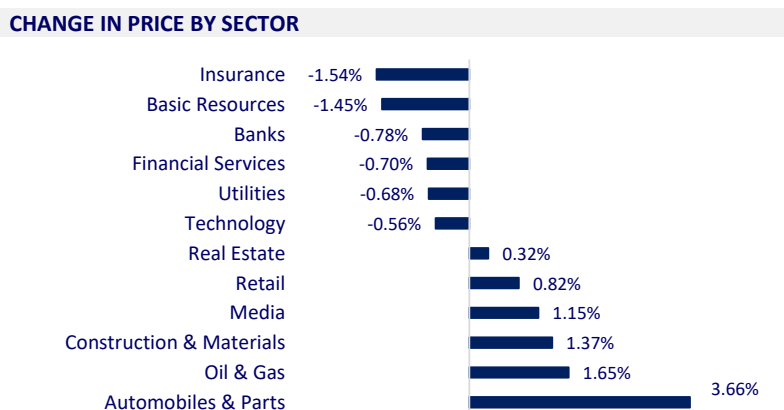


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,462.35	-0.18%	33.00%
VN30	1,514.36	-0.62%	43.08%
HNX	438.73	0.11%	122.59%
UPCOM	109.21	-0.41%	47.92%
Net Foreign buy (B)	-1,219.51		
Total trading value (B)	36,311.91	0.00%	111.69%

- The money flowed strongly into the market, VN30 stocks pulled VN-Index down. Market liquidity was very high, the total matched value reached 42,957 billion dong, up 23% compared to the previous session. Matching value on HoSE increased by 26% to 35,848 billion dong. Foreign investors boosted their net selling of about 1,200 billion dong on HoSE in this session.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,690	-0.08%	36.65%
FUEMAV30	17,830	-0.78%	42.30%
FUESSV30	19,040	6.91%	43.16%
FUESSV50	23,100	1.32%	46.20%
FUESSVFL	21,000	-0.94%	53.85%
FUEVFVND	27,790	0.14%	61.57%
FUEVN100	19,600	0.51%	40.50%
VN30F2110	1,489.00	0.00%	
VN30F2111	1,513.00	-1.07%	
VN30F2112	1,511.20	-0.97%	
VN30F2203	1,510.60	-0.94%	



GLOBAL MARKET		1D	YTD
Nikkei	29,277.86	0.06%	6.68%
Shanghai	3,532.79	1.15%	3.47%
Kospi	2,924.92	-0.18%	1.79%
Hang Seng	25,247.99	1.67%	-7.00%
STI (Singapore)	3,242.34	0.00%	13.00%
SET (Thái Lan)	1,632.44	0.12%	12.63%
Crude oil (\$/barrel)	81.58	-0.31%	68.90%
Gold (\$/ounce)	1,863.55	0.68%	-2.11%

- US announced CPI, Asian stocks mixed. In Japan, the Nikkei 225 gained 0.06%. The Chinese market went up with Shanghai Composite up 1.15%, Shenzhen Component up 1.267%. Hong Kong's Hang Seng rose 1.67%. South Korea's Kospi index fell 0.18%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.63%	2	50
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.18%	15	-4
10 year-Gov. Bond	1.90%	-8	-13
USD/VND	22,744	0	-1.87%
EUR/VND	26,399	0	-9.29%
CNY/VND	3,607	0	0.95%

- According to the Ministry of Planning and Investment, while only 7 ministries and 20 localities have disbursement rates above 65%, 32/50 ministries, central agencies and 21/63 localities have a disbursement rate is less than 50%. Even up to this point, there are still 2 central agencies that have not disbursed capital plans.

EVENT CALENDER

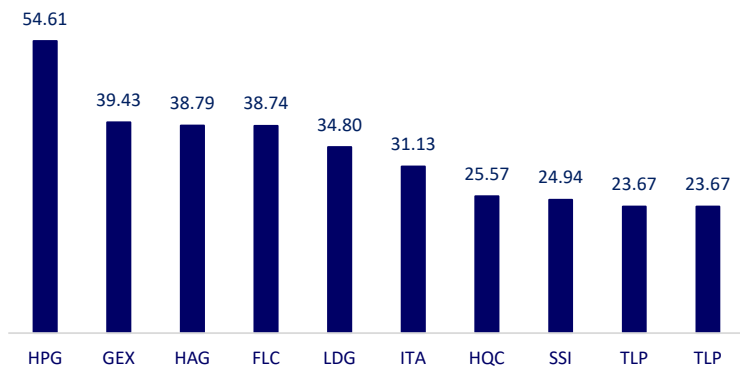
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
L12	11/11/2021	11/12/2021	11/30/2021	Cash		500
VPI	11/11/2021	11/12/2021		Stock	10:1	
SHB	11/11/2021	11/12/2021		Stock	100:10.5	
PVT	11/11/2021	11/12/2021	12/6/2021	Cash		1,000
SDC	11/11/2021	11/12/2021	11/25/2021	Cash		500
BCC	11/11/2021	11/12/2021	12/28/2021	Cash		300
KHP	11/12/2021	11/15/2021	12/1/2021	Cash		300
SMC	11/12/2021	11/15/2021	11/26/2021	Cash		500
PGN	11/12/2021	11/15/2021		Stock	100:11	
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300

SELECTED NEWS

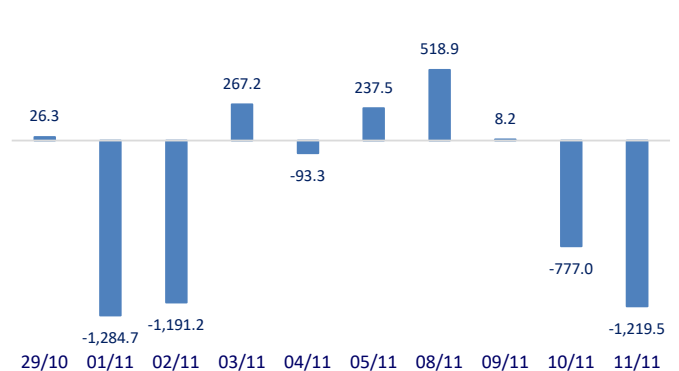
- Increasing transparency pressure on insurance companies
- Solving the challenge of slow disbursement of public investment capital
- There will be a special mechanism to mobilize private capital to develop inland waterways
- China's inflationary pressure raises concerns about global prices
- Inflation in the US increased to a record in 31 years
- USD peaked 16 months after the US announced CPI

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	98,300	0.72%	-0.10%	2,543,700	1,807,400	- CTG: At VietinBank, according to reported figures, the total bad debt on the balance sheet as of the end of September 2021 also increased by 90.1%, to 18,097 billion dong. This is also the bank with the highest increase in bad debt in absolute terms (8,579 billion dong). The bank's bad debt/loan ratio also increased sharply from 0.94% to 1.67%.
BID	42,800	-0.47%	-2.73%	4,291,500	4,472,800	
CTG	31,950	-1.69%	-1.99%	22,571,300	23,124,600	
TCB	51,500	-0.39%	-3.38%	35,981,900	32,174,900	
VPB	36,500	-0.54%	-3.95%	15,365,800	13,583,000	
MBB	28,100	-1.75%	-2.77%	21,933,900	24,827,900	
HDB	27,700	-1.07%	2.40%	8,594,600	9,885,900	
TPB	43,000	-2.27%	-1.71%	3,823,900	3,820,300	
STB	27,700	-2.64%	0.91%	29,601,000	41,519,200	
ACB	33,000	-1.20%	-1.49%	10,726,900	11,863,200	
NVL	105,500	1.44%	1.44%	4,476,900	5,805,000	- NVL: NVL's liabilities as of September 30 were VND143,000b, a sharp increase compared to VND112,000b at the beginning of the year and 2.2 times higher than the figure at the beginning of 2020.
KDH	49,800	3.11%	4.95%	8,823,400	8,702,300	
PDR	91,900	3.03%	-1.92%	6,681,500	6,242,700	- Oil prices turned lower on Wednesday (November 10) after crude inventories in the United States rose slightly, a day after an industry report showed crude inventories had tightened.
GAS	119,000	-1.16%	1.62%	3,063,900	2,995,400	
POW	12,900	-1.53%	1.98%	26,590,300	39,768,900	
PLX	59,800	2.57%	13.47%	8,909,800	8,659,800	- Vingroup will start 4 projects with a total capital of 302,500 billion in Vung Ang economic zone in 2022
VIC	94,800	-0.11%	-0.21%	3,000,600	3,569,200	
VHM	81,500	-1.33%	-1.45%	13,933,600	13,924,100	- MSN: Masan and SK Group have just announced the signing of an agreement to buy back shares of The CrownX (TCX) with a total cash value of 345m USD, of which SK Group invests 340m USD.
VRE	30,300	-1.94%	-3.96%	10,521,600	12,281,000	
VNM	89,600	-0.11%	1.36%	5,327,100	6,115,600	
MSN	146,900	-0.54%	-0.68%	3,167,300	2,689,900	
SAB	172,000	-1.15%	0.12%	89,800	191,200	
BVH	128,600	-0.85%	-0.77%	976,800	1,196,500	
VJC	128,600	-0.85%	-0.77%	976,800	1,196,500	
FPT	96,000	-1.03%	0.00%	3,807,800	3,785,900	
MWG	135,000	2.66%	3.93%	6,290,700	6,683,200	
PNJ	104,500	1.46%	0.48%	2,160,200	1,850,800	
GVR	41,900	1.95%	4.88%	11,197,600	13,376,200	- HPG: As of the end of September this year, Hoa Phat's inventory value was VND 46,072 billion, up 75% compared to the beginning of the period and accounting for 26% of total assets. In which, raw materials accounted for 21,550 billion dong of inventory value, twice as high as at the beginning of the period. The value of finished products also doubled to more than 11,464 billion VND.
SSI	44,150	-1.23%	2.67%	39,418,000	41,772,700	
HPG	54,000	-2.35%	-4.09%	83,071,700	92,649,800	

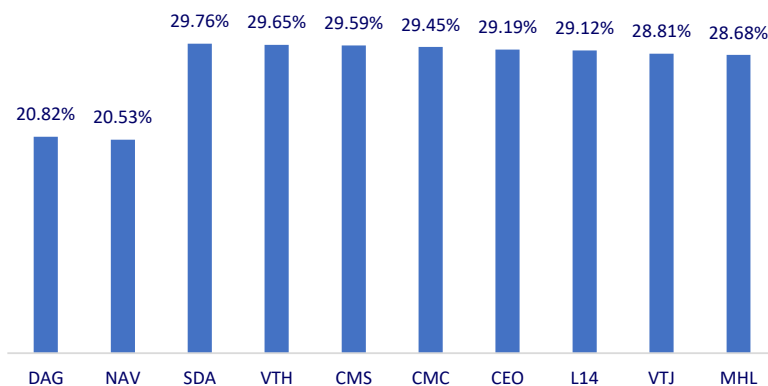
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

