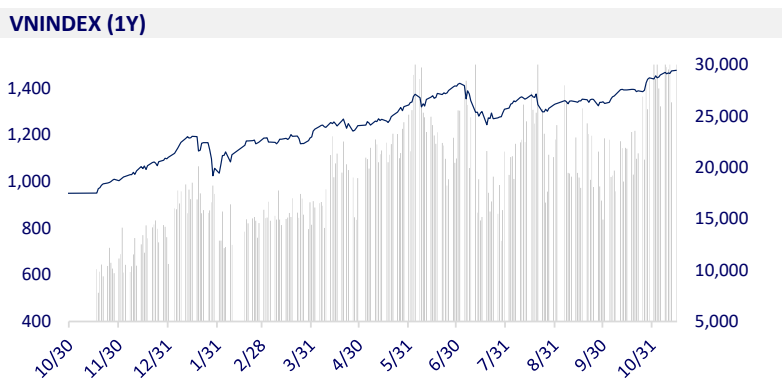
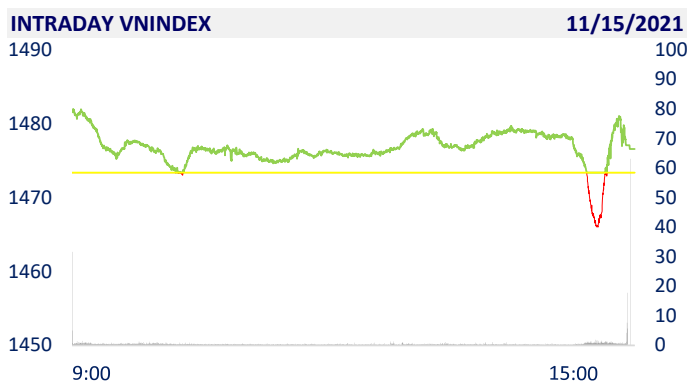


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,476.57	0.22%	34.30%
VN30	1,528.68	0.05%	44.43%
HNX	444.28	0.60%	125.41%
UPCOM	111.74	0.98%	51.35%
Net Foreign buy (B)	22.55		
Total trading value (B)	42,617.76	23.86%	148.45%

- Cash flow was still flowing strongly into the stock market, VN-Index gained. Market liquidity skyrocketed compared to the last session of last week. Total matched value reached 41,161 billion dong, up 30.7%, of which, matched value on HoSE alone increased by 33.3% to 32,738 billion dong. Foreign investors net bought 100 billion dong on HoSE.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,800	-0.35%	37.23%
FUEMAV30	18,000	0.11%	43.66%
FUESSV30	18,930	6.29%	42.33%
FUESSV50	22,800	0.00%	44.30%
FUESSVFL	21,100	1.69%	54.58%
FUEVFVND	28,170	0.11%	63.78%
FUEVN100	19,700	1.03%	41.22%
VN30F2110	1,489.00	0.00%	
VN30F2111	1,527.80	-0.19%	
VN30F2112	1,526.00	-0.03%	
VN30F2203	1,524.60	0.04%	



GLOBAL MARKET		1D	YTD
Nikkei	29,776.80	0.11%	8.50%
Shanghai	3,533.30	-0.16%	3.48%
Kospi	2,999.52	1.03%	4.39%
Hang Seng	25,390.91	0.47%	-6.47%
STI (Singapore)	3,242.34	0.00%	13.00%
SET (Thái Lan)	1,638.73	0.29%	13.07%
Crude oil (\$/barrel)	78.83	-0.38%	63.21%
Gold (\$/ounce)	1,865.35	0.13%	-2.01%

- China releases economic data, Asian stocks mixed. In Japan, the Nikkei 225 gained 0.11%. Preliminary data showed Japan's GDP contracted by 3% in the third quarter year-on-year, worse than forecasts for a 0.8% contraction. The Chinese market fell with the Shanghai Composite down 0.16% and the Shenzhen Component down 0.469%. Hong Kong's Hang Seng rose 0.47%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	2	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	0.96%	-24	-26
10 year-Gov. Bond	1.95%	4	-8
USD/VND	22,750	0	-1.85%
EUR/VND	26,370	0	-9.39%
CNY/VND	3,617	0	1.23%

- Vietnam ranks second in the world in terms of footwear exports, with exports reaching 1.233 billion pairs in 2020, the first time Vietnam surpassed 10% of the world's total footwear exports, accounting for 10.2%, an increase of 4.4 times compared to 2011. Notably, Vietnam became the largest exporter of canvas shoes (in terms of value), outstripping China. This is the first time since the publication of the World Footwear Yearbook that China does not lead the export of a footwear category.

**EVENT CALENDER**

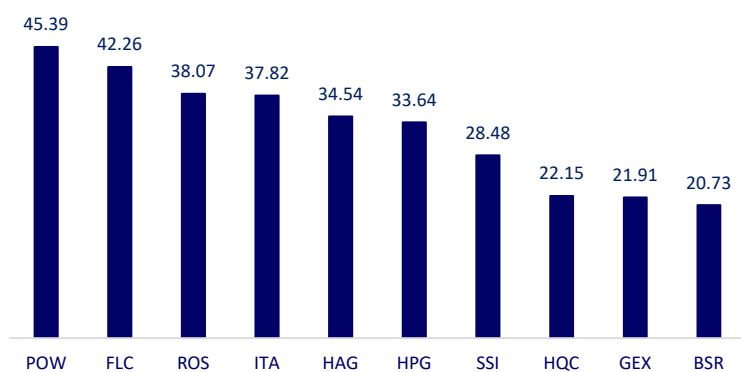
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ST8	11/15/2021	11/16/2021	12/8/2021	Cash		600
FCN	11/15/2021	11/16/2021	12/30/2021	Cash		300
GDT	11/16/2021	11/17/2021	11/26/2021	Cash		2,000
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300
SFN	11/18/2021	11/19/2021	12/20/2021	Cash		900
THG	11/18/2021	11/19/2021	12/3/2021	Cash		1,000
ICG	11/19/2021	11/22/2021	12/14/2021	Cash		500
SFI	11/19/2021	11/22/2021	12/2/2021	Cash		500
TNA	11/23/2021	11/24/2021		Stock	10:2	
ANV	11/25/2021	11/26/2021	12/24/2021	Cash		1,000

## SELECTED NEWS

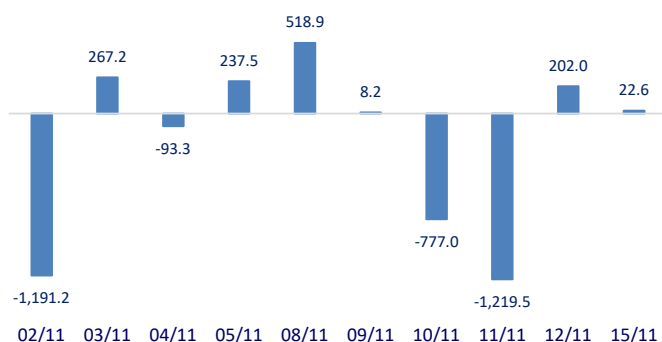
- Vietnam exports canvas shoes far beyond China
- Newly established businesses increase sharply
- Ha Tinh proposes to make the Bai Vot - Vung Ang highway more than 18,000 billion with public investment
- The US is willing to consider reducing tariffs on China
- Japan's economy grew negative
- US shale oil production increased the most since the pandemic appeared

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,700	-0.51%	-0.51%	1,551,000	1,424,500	- According to statistics from the financial statements of the third quarter of 2021, as of September 30, the total customer deposit balance of 28 banks reached more than VND 7.7 million billion, an increase of 6.5% compared to the end of the year 2020. The 10 banks with the largest bank deposits by the end of September 2021 include BIDV, Vietcombank, VietinBank, SCB, Sacombank, ACB, MB, SHB, Techcombank and VPBank. Leading the table is BIDV, the bank that has mobilized the most deposits in the system with more than 1.3 million billion VND, an increase of 6.8% compared to the end of 2020.
BID	42,800	-0.93%	-2.51%	2,700,800	3,124,100	
CTG	32,500	-0.61%	-0.91%	13,873,100	22,961,700	
TCB	52,000	-0.95%	-1.14%	16,754,800	23,651,000	
VPB	36,150	-1.63%	-3.73%	17,611,900	16,103,200	
MBB	28,600	0.18%	0.35%	21,386,000	31,218,400	
HDB	28,850	3.04%	6.85%	14,431,000	14,787,900	
TPB	43,950	1.03%	0.34%	3,204,300	3,948,800	
STB	27,950	-0.53%	0.36%	17,089,900	25,971,800	
ACB	33,400	0.15%	0.00%	7,986,700	12,974,000	
NVL	103,600	-2.26%	-0.96%	2,854,900	4,689,900	- PDR: Mr. Le Quang Phuc, BOD member registered to buy 600,000 shares of ESOP. Time to make transactions from November 16, 2021 to November 18, 2021
KDH	49,300	-0.40%	2.60%	3,699,300	4,549,500	- GAS was in the top of stocks that were bought the most by foreign investors in today's session with a value of more than 44.4 billion dong.
PDR	91,000	-0.44%	-2.26%	4,937,200	5,159,000	
GAS	118,900	0.68%	-3.33%	3,216,100	3,440,900	
POW	13,850	6.95%	5.73%	76,969,300	57,516,400	- VIC: Vincom Retail Operations Co., Ltd. (Subsidiary of VIC) won over 13 hectares of land in the Nam Dong Ha commercial and service urban area project for nearly 440 billion VND.
PLX	60,100	0.17%	9.87%	5,511,700	5,419,100	
VIC	95,000	0.53%	0.11%	2,943,100	2,981,300	
VHM	84,000	2.44%	1.94%	15,833,500	17,183,200	- VNM: Vinamilk and Kido joint venture has launched Oh Fresh branded products, the goal is to reach VND 2,000 billion after 5 years
VRE	30,200	0.33%	-2.11%	12,695,700	13,370,100	
VNM	89,000	-0.34%	-1.98%	6,268,400	6,211,700	
MSN	154,000	2.94%	1.32%	2,483,800	2,781,000	- MWG: will sell more fashion clothes and sportswear in 2021. In fact, fashion retail chains and new projects are not part of the development plan. However, in the period when many existing stores were closed due to the epidemic, MWG's management had devised with the goal of "how to minimize the loss of sales this year and still be able to grow next year?". TopZone - a chain dedicated to Apple Fan - is also one of the ideas that just popped up at the end of September
SAB	170,000	-1.16%	-2.13%	47,700	81,800	
BVH	127,000	-1.24%	-3.64%	915,000	1,110,200	
VJC	127,000	-1.24%	-3.64%	915,000	1,110,200	- MWG: will sell more fashion clothes and sportswear in 2021. In fact, fashion retail chains and new projects are not part of the development plan. However, in the period when many existing stores were closed due to the epidemic, MWG's management had devised with the goal of "how to minimize the loss of sales this year and still be able to grow next year?". TopZone - a chain dedicated to Apple Fan - is also one of the ideas that just popped up at the end of September
FPT	97,300	-0.71%	-0.10%	3,377,900	4,219,500	
MWG	139,400	2.50%	5.93%	4,460,100	4,019,900	
PNJ	110,800	0.82%	2.59%	1,304,000	1,707,800	- MWG: will sell more fashion clothes and sportswear in 2021. In fact, fashion retail chains and new projects are not part of the development plan. However, in the period when many existing stores were closed due to the epidemic, MWG's management had devised with the goal of "how to minimize the loss of sales this year and still be able to grow next year?". TopZone - a chain dedicated to Apple Fan - is also one of the ideas that just popped up at the end of September
GVR	40,500	-2.17%	-0.49%	9,233,000	11,217,200	
SSI	45,800	2.69%	2.92%	42,130,400	46,931,000	
HPG	53,600	-1.83%	-5.63%	43,704,300	56,859,900	

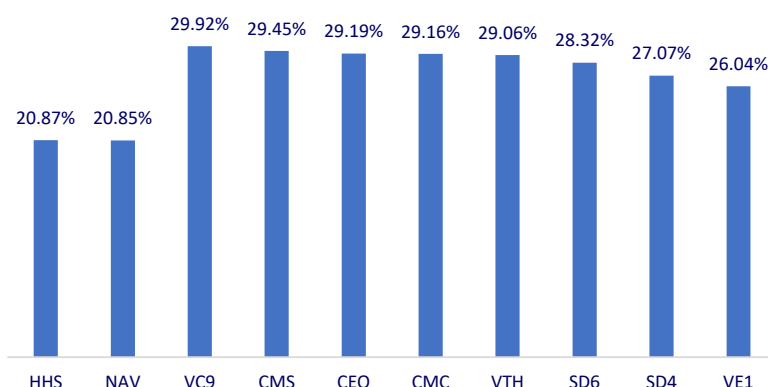
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

