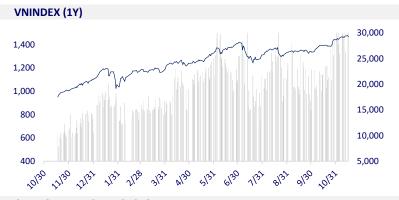


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,466.45	-0.69%	33.38%
VN30	1,517.22	-0.75%	43.35%
HNX	452.25	1.79%	129.45%
UPCOM	111.48	-0.23%	51.00%
Net Foreign buy (B)	219.01		
Total trading value (B)	42,220.42	-0.93%	146.14%

- The iShares MSCI ETF was a net buy right before the fourth quarter review. The iShares MSCI Frontier & Select EM ETF fund recorded a net buying of Vietnamese stocks in the trading week from November 8-12. With continued buying, Vietnamese shares increased their weighting from 23.2% (September 1st) to 23.97% on November 12. The two following positions are Morocco (7.85%) and Nigeria (7.13%)











GLOBAL MARKET		1D	YTD
Nikkei	29,808.12	0.13%	8.61%
Shanghai	3,521.79	-0.33%	3.14%
Kospi	2,997.21	-0.08%	4.31%
Hang Seng	25,713.78	1.15%	-5.28%
STI (Singapore)	3,242.34	0.00%	13.00%
SET (Thái Lan)	1,644.01	0.32%	13.43%
Crude oil (\$/barrel)	80.07	-0.06%	65.78%
Gold (\$/ounce)	1,876.60	0.62%	-1.42%

- Australia released the minutes of the November monetary policy meeting, Asian stocks mixed. In Japan, the Nikkei 225 gained 0.13%. The Chinese market fell with Shanghai Composite down 0.33%, Shenzhen Component down 0.153%. Hong Kong's Hang Seng rose 1.15%. South Korea's Kospi index fell 0.08%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	0	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.14%	18	-8
10 year-Gov. Bond	1.85%	-10	-18
USD/VND	22,750	0	-1.85%
EUR/VND	26,161	0	-10.11%
CNY/VND	3,617	0	1.23%

- Yesterday, November 15, the Vietnam Textile and Apparel Association (Vitas) in collaboration with the American Cotton Association announced that it would organize the 5th annual event "Cotton Day" on December 1 in Vietnam via online form. It is estimated that for the whole year of 2021, Vietnam's textile and garment industry will export from \$38-38.5 billion, up from \$36 billion in the whole of 2020.

#### **EVENT CALENDER**

Ticker	Ex-right Date	right Date Last register Date Exercise Date Type		Type	Rate	Value
GDT	11/16/2021	11/17/2021	11/26/2021	Cash		2,000
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300
ВКН	11/17/2021	11/18/2021	12/17/2021	Cash		1,000
CNC	11/17/2021	11/18/2021	12/2/2021	Cash		2,000
SFN	11/18/2021	11/19/2021	12/20/2021	Cash		900
THG	11/18/2021	11/19/2021	12/3/2021	Cash		1,000
ICG	11/19/2021	11/22/2021	12/14/2021	Cash		500
SFI	11/19/2021	11/22/2021	12/2/2021	Cash		500
TNA	11/23/2021	11/24/2021		Stock 10:2		
ANV	11/25/2021	11/26/2021	12/24/2021	Cash		1,000

### **SELECTED NEWS**

- Textile and garment exports for the whole year will reach 38-38.5 billion USD
- Attracting investors to 'pour money' into seaport infrastructure
- Some regulations of Vietnam exceed CPTPP commitments
- Inflation is the fastest in 30 years, the Fed is under pressure to accelerate taper
- China's property value surpasses the US for the first time
- US Secretary of Commerce: The US will not return to CPTPP

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,200	-0.51%	0.10%	1,285,700	1,462,600	- HDB: Phu Long Real Estate JSC has sold more than 5.16 million shares owned
BID	42,800	0.00%	-0.47%	2,478,000	2,882,200	at HDBank. The transaction was carried out on October 28 by agreement
CTG	32,400	-0.31%	-1.67%	16,078,200	17,112,700	method. It is estimated that with this value, Phu Long Real Estate earned about
ТСВ	52,000	0.00%	-0.57%	21,397,400	26,507,200	131.8 billion VND from the above transaction. Phu Long Real Estate Joint Stock
VPB	36,150	0.00%	-2.43%	16,296,600	17,330,600	Company is an enterprise related to Ms. Nguyen Thi Phuong Thao - Standing
MBB	28,650	0.17%	0.17%	23,101,600	33,440,100	Vice Chairman of the Board of Directors of HDBank. This company is a member
HDB	27,900	-3.29%	0.72%	9,520,100	12,655,300	of Sovico Holdings Group where Ms. Thao holds the position of Chairman.
TPB	43,700	-0.57%	0.69%	4,044,600	4,564,400	
STB	28,050	0.36%	-0.18%	34,013,900	44,757,300	
ACB	33,150	-0.75%	-0.90%	8,285,600	9,629,900	-
NVL	103,100	-0.48%	0.10%	3,144,900	3,687,400	- NVL: The Board of Directors of NVL approved the plan to issue 1,000 billion
KDH	48,250	-2.13%	-0.31%	4,176,000	4,825,900	VND of bonds, the guarantor is Diamond Properties JSC and the collateral is
PDR	90,500	-0.55%	-1.95%	4,639,700	4,940,400	NVL shares.
GAS	116,700	-1.85%	-2.10%	2,514,800	3,255,700	- POW: As of September 30, 2021, POW has 9,320 billion VND in cash and cash
POW	14,050	1.44%	9.34%	49,757,000	55,028,400	equivalents. Short-term financial investment was VND 1,230 billion, up 36%
PLX	58,800	-2.16%	7.89%	4,283,400	4,378,400	over the same period last year.
VIC	94,800	-0.21%	-0.11%	2,237,100	3,082,900	- VIC: This year's Los Angeles Auto Show is considered a playground for electric
VHM	83,000	-1.19%	0.00%	9,916,700	13,068,400	cars, where VinFast will first present to consumers in the US with 2 models VF
VRE	30,050	-0.50%	-1.15%	9,336,400	10,973,300	e35 and VF e36.
VNM	88,600	-0.45%	-1.34%	6,036,300	5,842,400	- MSN: Masan's "Point of Life" strategy aims to serve 35 - 50 million
MSN	152,000	-1.30%	2.84%	2,498,200	2,841,000	customers, bringing an ecosystem to serve the needs of finance, education,
SAB	170,600	0.35%	-1.95%	103,700	99,900	society, entertainment, and healthcare.
BVH	127,900	0.71%	-2.37%	932,200	902,600	- BVH: Baoviet Holdings has just released its parent company and consolidated
VJC	127,900	0.71%	-2.37%	932,200	902,600	financial statements after reviewing the first 9 months of this year.
FPT	98,300	1.03%	1.97%	6,087,600	6,539,500	Accordingly, in 9 months, Baoviet's net profit reached more than 1,436 billion
MWG	137,900	-1.08%	6.08%	2,451,300	2,772,000	dong, up 28% over the same period in 2020, equivalent to an average monthly
PNJ	108,000	-2.53%	1.89%	1,314,200	1,476,000	profit of more than 159.5 billion dong.
GVR	39,350	-2.84%	-3.08%	8,413,100	9,353,100	
SSI	44,750	-2.29%	1.02%	26,026,800	27,795,900	
HPG	52,000	-2.99%	-7.96%	58,529,000	64,499,900	

## Top most traded tickers (Volume - in million)

## Foreign net flow 10 nearest sessions (Billion VND)





#### Top increases in 3 consecutive sessions

# Top decreases in 3 consecutive sessions

