

11/3/2021



GLOBAL MARKET		1D	YTD
DJI	36,052.63	0.39%	18.56%
S&P500	4,630.65	0.37%	24.08%
NASDAQ	15,649.60	0.34%	21.60%
VIX	16.03	-2.32%	
FTSE 100	7,274.81	-0.19%	10.97%
DAX	15,954.45	0.94%	16.30%
CAC40	6,927.03	0.49%	23.71%
Crude oil (\$/barrel)	82.69	-1.83%	71.20%
Gold (\$/ounce)	1,785.30	-0.36%	-6.22%

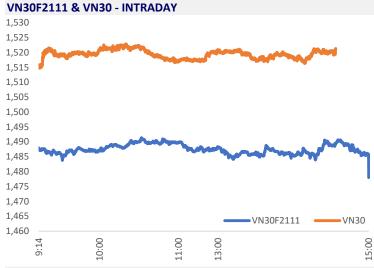
- The S&P 500 index rallied to a record high on Tuesday - ahead of a key Fed decision - as strong earnings results gave investors confidence in a year-end rally. At the end of the session, the Dow Jones index rose 138.79 points (0.39%) to 36,052.63 points, closing a record high. The S&P 500 index advanced 0.3% to 4,630.65 points, also recording an all-time high. The Nasdaq Composite added 0.3% to 15.649.60. This is the 3rd session in a row that all 3 major indexes closed at a record high.

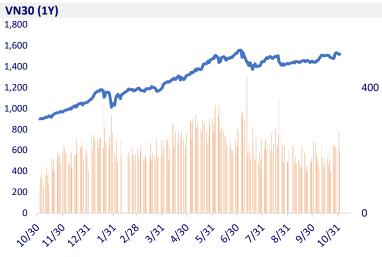
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.61%	0	48
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.22%	24	0
10 year-Gov. Bond	1.95%	-3	-8
USD/VND	22,845	0.00%	-1.44%
EUR/VND	26,780	-0.15%	-7.98%
CNY/VND	3,624	-0.03%	1.43%

- In October, the FDI sector had a total import-export value estimated at 37.8b USD, down slightly from the previous month. In which, export is estimated at 20.2b USD, up 2% compared to the previous month; imports were 17.6b USD, down 4%. Accumulated in the first 10 months of the year, the FDI sector's import-export value was estimated at US\$374b, accounting for 70% of total value and increasing by 25% over the same period last year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,452.46	0.94%	32.10%
VN30	1,521.35	0.30%	43.74%
HNX	424.11	2.06%	115.18%
UPCOM	106.93	0.92%	44.83%
Net Foreign buy (B)	-1,191.17		
Total trading value (B)	36,340.59	-10.01%	111.86%

- Individual investors continued to be the big driving force for VN-Index to reach historic peaks in October when they bought more than 2,252 billion dong. Accumulated after 10 months of net buying since the beginning of the year, domestic individuals have net bought more than 74,000 billion dong on HOSE, equivalent to more than 3.2 billion USD.





## **SELECTED NEWS**

- The FDI sector accounts for 70% of the country's total import and export value
- Deputy Prime Minister: Hanoi must prepare for a worse situation
- Proposing an economic recovery package of VND 800,000 billion for the period of 2022-2023
- The US will become the world's leading virtual currency and blockchain country
- The difficult position of the Fed when inflation increases rapidly
- China's economy experienced a period of inflation and recession

Ticker	<b>Ex-right Date</b>	Last register Date	Exercise Date	Туре	Rate	Value
PC1	11/4/2021	11/5/2021		Stock	20%	
NTP	11/4/2021	11/5/2021	11/24/2021	Cash		1,500
PSE	11/4/2021	11/5/2021	11/25/2021	Cash		700
ВНР	11/5/2021	11/8/2021	11/19/2021	Cash		250
TRC	11/8/2021	11/9/2022	11/26/2021	Cash		900
IDC	11/9/2021	11/10/2021	11/25/2021	Cash		2,400
PGN	11/12/2021	11/15/2021		Stock	11%	
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300
ANV	11/25/2021	11/26/2021	12/24/2021	Cash		1,000