

11/4/2021



| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJI | 36,157.58 | 0.29% | 18.90% |
| S&P500 | 4,660.57 | 0.65% | 24.88% |
| NASDAQ | 15,811.60 | 1.04% | 22.86% |
| VIX | 15.10 | -5.80% | |
| FTSE 100 | 7,248.89 | -0.36% | 10.57% |
| DAX | 15,959.98 | 0.03% | 16.34% |
| CAC40 | 6,950.65 | 0.34% | 24.13% |
| Crude oil (\$/barrel) | 79.77 | -3.53% | 65.16% |
| Gold (\$/ounce) | 1,775.45 | -0.55% | -6.73% |

- US stocks advanced to record highs on Wednesday (November 3), after the FED announced to reduce the pace of bond purchases each month that the agency has made during the pandemic. At the end of the session, the Dow Jones index rose 104.95 points (0.29%) to 36,157.58 points, after falling more than 160 points at the beginning of the session, and closed the session at a new record high. The S&P 500 index advanced 0.65% to 4,660.57, a new all-time high. The Nasdaq Composite added 1% to 15,811.58 and closed at a record high.

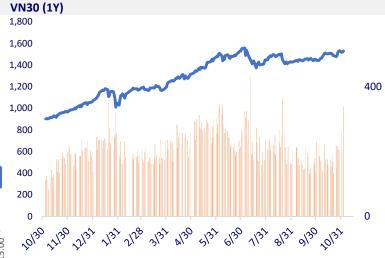
| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 0.60% | -1 | 47 |
| Deposit interest 12M | 5.60% | 0 | -20 |
| 5 year-Gov. Bond | 1.16% | -6 | -6 |
| 10 year-Gov. Bond | 1.87% | -8 | -16 |
| USD/VND | 22,815 | -0.13% | -1.57% |
| EUR/VND | 26,810 | 0.11% | -7.88% |
| CNY/VND | 3,616 | -0.22% | 1.20% |
| | | | |
| \ | | 4.5 | VITO |

- Australia ends anti-dumping investigation on Vietnamese copper pipes. According to the Trade Remedies Department, Ministry of Industry and Trade, ADC concluded that Vietnamese exporters were not dumping due to insignificant dumping measures and proposed to terminate the investigation against Vietnam. This result is likely to be maintained at the final investigation conclusion of ADC.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|---------|
| VN-INDEX | 1,444.30 | -0.56% | 31.36% |
| VN30 | 1,530.65 | 0.61% | 44.62% |
| HNX | 415.71 | -1.98% | 110.91% |
| UPCOM | 106.98 | 0.05% | 44.90% |
| Net Foreign buy (B) | 267.20 | | |
| Total trading value (B) | 51,928.02 | 42.89% | 202.73% |

- In the session VN-Index continued to move to new highs, individual investors continued to accumulate a net of 934 billion dong, of which they net bought 478.4 billion dong via order matching channel. The focus of capital pouring of domestic individuals is still real estate stocks. Top net selling stocks included PVD, LPB, HDC, MSB, TCB, TPB, MBB, HPG VCI CII





SELECTED NEWS

- The Government has approved a pilot roadmap to welcome international tourists from November 2021
- Australia ends anti-dumping investigation on Vietnamese copper pipes
- Lack of raw material supply, Vietnamese enterprises face difficulties
- China's coal shortage eases after many government interventions
- The world's largest free trade agreement RCEP will come into effect in January 2022
- The Fed has a positive outlook on the economy, cutting its asset purchase program from November

EVENT CALENDER

| Ticker | Ex-right Date | Last register Date | Exercise Date | Туре | Rate | Value |
|--------|----------------------|--------------------|---------------|-------|------|-------|
| PC1 | 11/4/2021 | 11/5/2021 | | Stock | 20% | |
| NTP | 11/4/2021 | 11/5/2021 | 11/24/2021 | Cash | | 1,500 |
| PSE | 11/4/2021 | 11/5/2021 | 11/25/2021 | Cash | | 700 |
| ВНР | 11/5/2021 | 11/8/2021 | 11/19/2021 | Cash | | 250 |
| TRC | 11/8/2021 | 11/9/2022 | 11/26/2021 | Cash | | 900 |
| IDC | 11/9/2021 | 11/10/2021 | 11/25/2021 | Cash | | 2,400 |
| PGN | 11/12/2021 | 11/15/2021 | | Stock | 11% | |
| C36 | 11/16/2021 | 11/17/2021 | 11/25/2021 | Cash | | 300 |
| ANV | 11/25/2021 | 11/26/2021 | 12/24/2021 | Cash | | 1,000 |