# MORNING BRIEF

11/5/2021

# **GLOBAL MARKET**

DJI	36,124.23	-0.09%	18.79%
S&P500	4,680.06	0.42%	25.40%
NASDAQ	15,940.30	0.81%	23.86%
VIX	15.44	2.25%	
FTSE 100	7,279.91	0.43%	11.04%
DAX	16,029.65	0.44%	16.84%
CAC40	6,987.79	0.53%	24.80%
Crude oil (\$/barrel)	79.75	-0.03%	65.11%
Gold (\$/ounce)	1,796.15	1.17%	-5.65%

1D

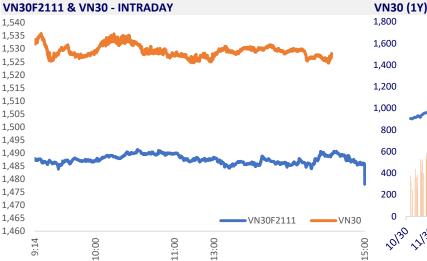
YTD

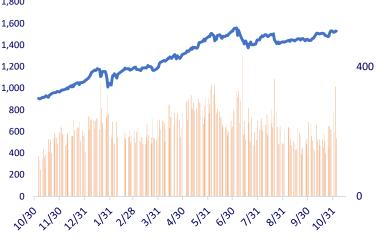
- The S&P 500 Index rose for a sixth straight session on Thursday (November 4) as investors relaxed over the Federal Reserve's patient stance on raising interest rates. Stronger-than-expected economic data also supported market sentiment. Closing the session, the S&P 500 gained 0.4% to close a new record high of 4,680.06 points. The Nasdag Composite added 0.8 percent to close at an all-time high of 15,940.31. Meanwhile, the Dow Jones Industrial Average fell 33.35 points (or nearly 0.1%) to 36,124.23 points from a record high.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.66%	6	53
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.21%	5	-1
10 year-Gov. Bond	1.94%	7	-9
USD/VND	22,775	-0.18%	-1.74%
EUR/VND	26,632	-0.66%	-8.49%
CNY/VND	3,614	-0.06%	1.15%
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,448.34	0.28%	31.73%
VN30	1,528.21	-0.16%	44.39%
HNX	422.42	1.61%	114.32%
UPCOM	107.38	0.37%	45.44%
Net Foreign buy (B)	-93.26		
Total trading value (B)	33,803.14	-34.90%	97.07%

- Accelerate projects in points, urgent projects using public investment capital in Hanoi. Accordingly, the City assigned the 5-year medium-term public investment plan for 2021-2025 with the city's budget capital with a total capital of VND 304,799,654 billion. In which, the total mediumterm public investment capital for 5 years from 2021 to 2025 at the city level is 218,962,654 billion VND; district level is 85,837 billion VND.

- Securities and real estate stocks attracted money strongly, VN-Index continued to gain momentum, approaching the 1,450 points. Securities continued to be the focus of cash flow with many stocks gaining strongly, even hitting the ceiling price such as APS, BSI, CTS, VIX, VND...





## SELECTED NEWS

- Businesses are exhausted, 'waiting' for the economic recovery package day by day

- Ho Chi Minh City is expected to welcome international visitors from December, no quarantine required

- Accelerate projects in points, urgent projects using public investment capital in Hanoi
- Chinese Premier: The economy is under new downward pressure
- 20 countries committed to ending funding of fossil fuel projects abroad
- OPEC+ holds to production plan, ignores US pleas

### **EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
ABI	11/5/2021	11/8/2021		Stock	14%	
SD5	11/5/2021	11/8/2021	3/31/2022	Cash		1,000
BHP	11/5/2021	11/8/2021	11/19/2021	Cash		250
HTC	11/8/2021	11/9/2022	11/19/2021	Cash		300
TRC	11/8/2021	11/9/2022	11/26/2021	Cash		900
IDC	11/9/2021	11/10/2021	11/25/2021	Cash		2,400
PGN	11/12/2021	11/15/2021		Stock	11%	
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300
ANV	11/25/2021	11/26/2021	12/24/2021	Cash		1,000
DINETREE SECURITIES					÷	1