MORNING BRIEF

11/8/2021

GLOBAL MARKET

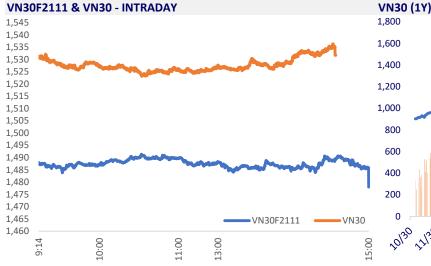
GLOBAL MARKET		1D	YTD
DJI	36,327.95	0.56%	19.46%
S&P500	4,697.53	0.37%	25.87%
NASDAQ	15,971.60	0.20%	24.10%
VIX	16.48	6.74%	
FTSE 100	7,303.96	0.33%	11.41%
DAX	16,054.36	0.15%	17.02%
CAC40	7,040.79	0.76%	25.74%
Crude oil (\$/barrel)	82.36	3.27%	70.52%
Gold (\$/ounce)	1,818.30	1.23%	-4.48%

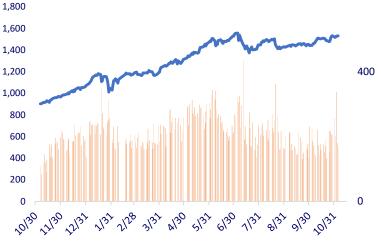
- US stocks rose to record highs on Friday after a better-than-expected US jobs report fueled optimism about the economic recovery. Ending the session, the Dow Jones index rose 203.72 points (or nearly 0.6%) to 36,327.95 points. The S&P 500 index gained 0.4% to 4,697.53 points, climbing for the seventh consecutive session. The Nasdaq Composite added 0.2% to 15,971.60 points. All three major indexes recorded record highs.

	1D (bps)	YTD (bps)	
0.62%	-4	49	-
5.60%	0	-20	-
1.15%	-6	-7	(
1.85%	-9	-18	(
22,770	-0.02%	-1.76%	
26,645	0.05%	-8.45%	
3,613	-0.03%	1.12%	
	1D	YTD	
1,456.51	0.56%	32.47%	
1,531.76	0.23%	44.73%	ł
427.64	1.24%	116.97%	(
108.20	0.76%	46.55%	I
237.45			ł
32,203.98	-4.73%	87.74%	
	5.60% 1.15% 1.85% 22,770 26,645 3,613 1,456.51 1,531.76 427.64 108.20 237.45	0.62% -4 5.60% 0 1.15% -6 1.85% -9 22,770 -0.02% 26,645 0.05% 3,613 -0.03% -0.0	0.62% -4 49 5.60% 0 -20 1.15% -6 -7 1.85% -9 -18 22,770 -0.02% -1.76% 26,645 0.05% -8.45% 3,613 -0.03% 1.12% TD YTD 1,456.51 0.56% 32.47% 1,531.76 0.23% 44.73% 427.64 1.24% 116.97% 108.20 0.76% 46.55% 237.45

- Vietnam faces high inflationary pressure in 2022. The upward trend of prices of commodities including gasoline and coal will cause prices of domestic consumer goods to rise, directly affecting people's lives. and competitiveness of Vietnamese exports.

- Domestic retail investors were active again with a net buying of 3,079 billion dong in the week from November 1-5. Domestic organizations (excluding proprietary trading) net bought 504 billion dong but sold 221 billion dong in terms of order matching. Both foreign investors and selftrading securities companies were strong net sellers.





SELECTED NEWS

- Vietnam faces high inflation pressure in 2022

- Ho Chi Minh City: nearly 96% of businesses resume operations in export processing zones and industrial parks

- Need 400,000 billion VND to increase the capacity of the airport network in the next 10 years

- China's exports exceed expectations, ease economic pressure

- US Congress approves infrastructure spending package worth 1.2 trillion USD

- The US Department of Labor released better-than-expected employment data

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
BVH	11/8/2021	11/9/2022	11/30/2021	Cash		899
CDR	11/8/2021	11/9/2022		Stock	33%	
HTC	11/8/2021	11/9/2022	11/19/2021	Cash		300
TRC	11/8/2021	11/9/2022	11/26/2021	Cash		900
ICT	11/8/2021	11/9/2022	11/25/2021	Cash		200
IDC	11/9/2021	11/10/2021	11/25/2021	Cash		2,400
PGN	11/12/2021	11/15/2021		Stock	11%	
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300
ANV	11/25/2021	11/26/2021	12/24/2021	Cash		1,000
DINETREE SECTIDITIE						1