

GLOBAL MARKET		1D	YTD
DJI	36,432.22	0.29%	19.81%
S&P500	4,701.70	0.09%	25.98%
NASDAQ	15,982.40	0.07%	24.18%
VIX	17.22	4.49%	
FTSE 100	7,300.40	-0.05%	11.36%
DAX	16,046.52	-0.05%	16.97%
CAC40	7,047.48	0.10%	25.86%
Crude oil (\$/barrel)	82.02	-0.41%	69.81%
Gold (\$/ounce)	1,826.25	0.44%	-4.07%

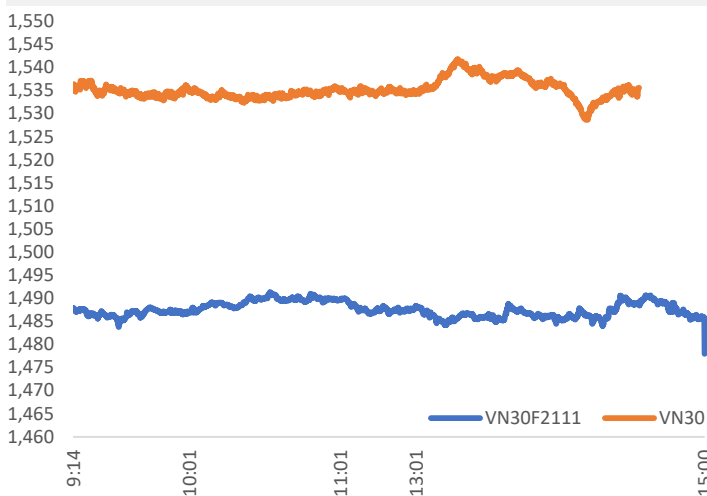
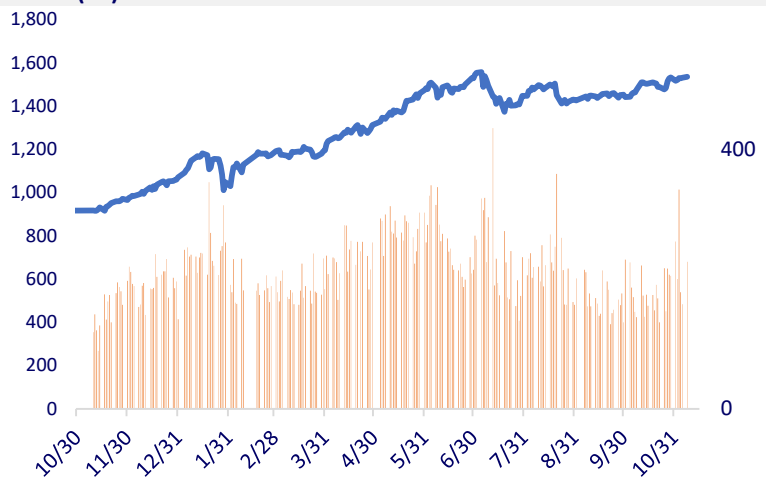
- The S&P 500 index ended Monday session (November 8) at a record high, after the US Congress approved the infrastructure spending package. Ending the session, the S&P 500 index inched 0.09% to 4,701.70 points, closing above 4,700 points for the first time. The Dow Jones Industrial Average added 104.27 points, or 0.3%, to 36,432.22 points. The Nasdaq Composite Index advanced 0.07% to 15,982.40. All three major indexes recorded record highs.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.62%	0	49
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.21%	6	-1
10 year-Gov. Bond	1.94%	9	-9
USD/VND	22,760	-0.04%	-1.80%
EUR/VND	26,686	0.15%	-8.30%
CNY/VND	3,615	0.06%	1.18%

- VND 77,700 billion of credit was injected into the economy in October, almost double that of September. In which, the trade and service sectors accounted for the highest proportion, with VND 34,900 billion newly granted loans in October; Industry and construction also received an additional VND 15,600 billion.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,460.01	0.24%	32.79%
VN30	1,532.06	0.02%	44.75%
HNX	432.10	1.04%	119.23%
UPCOM	109.03	0.77%	47.68%
Net Foreign buy (B)	518.91		
Total trading value (B)	35,218.65	9.36%	105.32%

- In the market, the Securities group has made a spectacular breakthrough recently, pushing the P/B valuation of companies in the industry to a fairly high level. Based on the data of the third quarter report and the closing price of the 8/11 session, it is estimated that most securities companies currently have a P/B above 1.5.

VN30F2111 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Proposing to increase the rate of budget adjustment for Ho Chi Minh City, Dong Nai and Binh Duong
- VND 77,700 billion of credit was injected into the economy in October, nearly twice as much as in September
- Vietnam has spent nearly 2.9 billion USD to import meat and milk
- OPEC+ will increase oil supply if the market has demand
- COP26: Risk of sharp decline in GDP in 65 most vulnerable countries
- China is ready to reduce taxes when RCEP comes into effect

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PRT	11/9/2021	11/10/2021	11/18/2021	Cash		300
TDT	11/9/2021	11/10/2021		Stock	15%	
IDC	11/9/2021	11/10/2021	11/25/2021	Cash		2,400
PDT	11/9/2021	11/10/2021	11/18/2021	Cash		1,000
ADP	11/9/2021	11/10/2021	11/25/2021	Cash		400
ICT	11/9/2021	11/10/2021	11/25/2021	Cash		200
PGN	11/12/2021	11/15/2021		Stock	11%	
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300
ANV	11/25/2021	11/26/2021	12/24/2021	Cash		1,000