MORNING BRIEF

11/10/2021

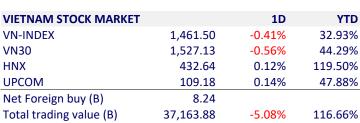


GLOBAL MARKET		1D	YTD
DJI	36,319.98	-0.31%	19.44%
S&P500	4,685.25	-0.35%	25.54%
NASDAQ	15,886.50	-0.60%	23.44%
VIX	17.78	3.25%	
FTSE 100	7,274.04	-0.36%	10.96%
DAX	16,040.47	-0.04%	16.92%
CAC40	7,043.27	-0.06%	25.79%
Crude oil (\$/barrel)	84.38	2.88%	74.70%
Gold (\$/ounce)	1,831.25	0.27%	-3.80%

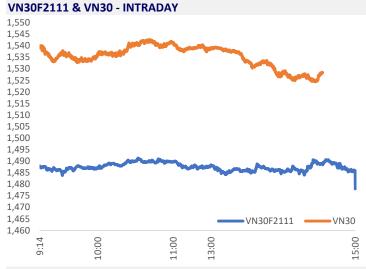
- The S&P 500 index saw its first drop in nine sessions on Tuesday (November 9), as investors took profits after the October rally and awaited important inflation data to come. Ending the session, the S&P 500 index lost nearly 0.4% to 4,685.25 points. The Dow Jones Industrial Average fell 112.24 points, or 0.3%, to 36,319.98 points. The Nasdaq Composite Index fell 0.6 percent to 15,886.5 points.

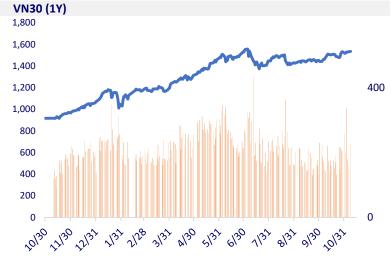
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.63%	1	50
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	0.93%	-28	-29
10 year-Gov. Bond	1.97%	3	-6
USD/VND	22,758	-0.01%	-1.81%
EUR/VND	26,705	0.07%	-8.24%
CNY/VND	3,614	-0.03%	1.15%

- The Ministry of Industry and Trade forecasts that Vietnam's import and export will exceed 600 billion USD this year, an increase of more than 10% compared to 2020 (reaching 545.4 billion USD). In which, from January to October this year, the country's export was estimated at US\$267.93 billion, up 16.6% over the same period last year.



- In the yesterday session, individual investors' transactions returned to the supporting role after two consecutive profit-taking sessions at historic peaks. According to specific transaction statistics, domestic individuals bought a net 2,255.7 billion dong, of which they bought a net matched order of 2,239.7 billion dong.





SELECTED NEWS

- Ministry of Industry and Trade: Extension of the wind power FIT price is unreasonable and unequal
- Import and export will exceed 600 billion USD
- Proposing to transfer 100,000 billion VND of public investment to support businesses and prevent epidemics
- Singapore's Central Bank warns of risks when investing in cryptocurrencies
- China prepares a scenario to deal with a weakening renminbi
- The Fed warns of the impact of China's real estate market on the US

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNF	11/10/2021	11/11/2021		Stock	5%	
VPI	11/11/2021	11/12/2021		Stock	10%	
SHB	11/11/2021	11/12/2021		Stock	11%	
PVT	11/11/2021	11/12/2021	12/6/2021	Cash		1,000
SDC	11/11/2021	11/12/2021	11/25/2021	Cash		500
BCC	11/11/2021	11/12/2021	12/28/2021	Cash		300
PGN	11/12/2021	11/15/2021		Stock	11%	
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300
ANV	11/25/2021	11/26/2021	12/24/2021	Cash		1,000