MORNING BRIEF

11/11/2021

GLOBAL MARKET

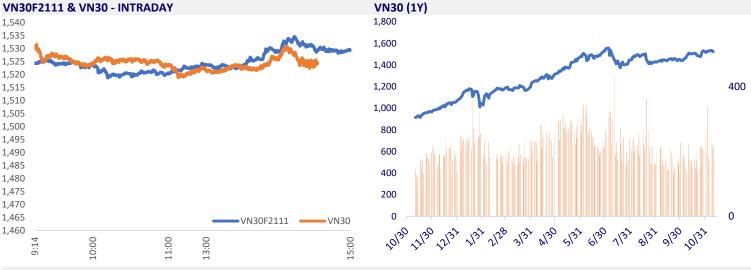
GLOBAL MARKET		1D	YTD
DJI	36,079.94	-0.66%	18.65%
S&P500	4,646.71	-0.82%	24.51%
NASDAQ	15,622.70	-1.66%	21.39%
VIX	18.73	5.34%	
FTSE 100	7,340.15	0.91%	11.96%
DAX	16,067.83	0.17%	17.12%
CAC40	7,045.16	0.03%	25.82%
Crude oil (\$/barrel)	81.83	-3.02%	69.42%
Gold (\$/ounce)	1,851.05	1.08%	-2.76%

- US stocks fell on Wednesday (November 10) after the consumer price index CPI in October rose the most in more than 30 years, sending bond yields soaring. Ending the session, the Dow Jones Industrial Average dropped 240.04 points (or 0.7%) to 36,079.94 points. The S&P 500 fell 0.8 percent to 4,646.71 points. The Nasdaq Composite Index lost nearly 1.7% to 15.622.70 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.61%	-2	48
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.03%	10	-19
10 year-Gov. Bond	1.98%	1	-5
USD/VND	22,748	-0.04%	-1.86%
EUR/VND	26,433	-1.02%	-9.17%
CNY/VND	3,615	0.03%	1.18%
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,465.02	0.24%	33.25%
VN30	1,523.79	-0.22%	43.97%
HNX	438.24	1.29%	122.34%
UPCOM	109.66	0.44%	48.53%
Net Foreign buy (B)	-777.02		
Total trading value (B)	36,311.91	-2.29%	111.69%

- The Bank strengthens support for SMEs to overcome difficulties. The SBV has adjusted interest rates three times in a row with a total reduction of 1.5-2.0%/year for the operating interest rate; reduce the ceiling interest rate by 0.6-1.0%/year for deposits with terms of less than 6 months; reducing the ceiling interest rate for short-term loans by 1.5%/year for priority sectors (currently at 4.5%/year), ready to support liquidity for credit institutions.

- In the VN-Index corrected slightly, individual investors' transactions returned to the supporting role after two consecutive profit-taking sessions at historic peaks. According to specific transaction statistics, domestic individuals bought a net 2,255.7 billion dong, of which they bought a net matched order of 2,239.7 billion dong.



SELECTED NEWS

- Difficult supply chains caused some textile and footwear companies to leave Vietnam and China for Europe

- Bank strengthens support for SMEs to overcome difficulties
- HSBC: GDP growth in the fourth quarter is expected to be about 3.8%
- The US plans to spend billions of dollars to upgrade seaports
- Fed may raise interest rates twice in 2022
- US CPI increases the most in 30 years

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
L12	11/11/2021	11/12/2021	11/30/2021	Cash		500
VPI	11/11/2021	11/12/2021		Stock	10%	
SHB	11/11/2021	11/12/2021		Stock	11%	
PVT	11/11/2021	11/12/2021	12/6/2021	Cash		1,000
SDC	11/11/2021	11/12/2021	11/25/2021	Cash		500
BCC	11/11/2021	11/12/2021	12/28/2021	Cash		300
PGN	11/12/2021	11/15/2021		Stock	11%	
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300
ANV	11/25/2021	11/26/2021	12/24/2021	Cash		1,000