

GLOBAL MARKET		1D	YTD
DJI	35,921.23	-0.44%	18.12%
S&P500	4,649.27	0.06%	24.58%
NASDAQ	15,704.30	0.52%	22.02%
VIX	17.66	-5.71%	
FTSE 100	7,384.18	0.60%	12.64%
DAX	16,083.11	0.10%	17.23%
CAC40	7,059.55	0.20%	26.08%
Crude oil (\$/barrel)	81.20	-0.77%	68.12%
Gold (\$/ounce)	1,860.80	0.53%	-2.25%

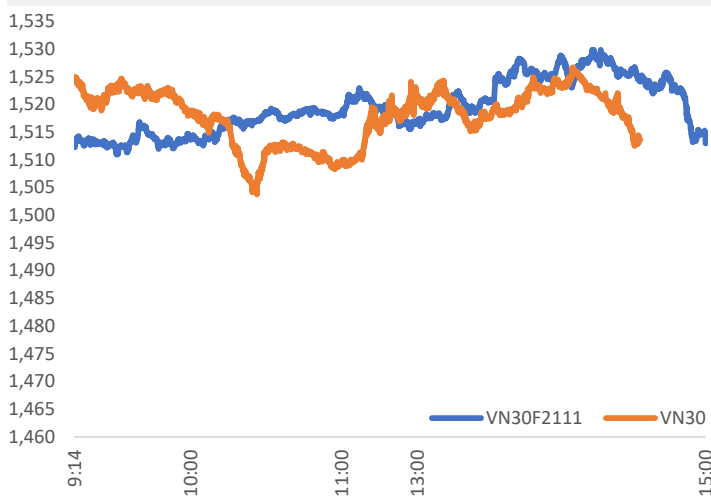
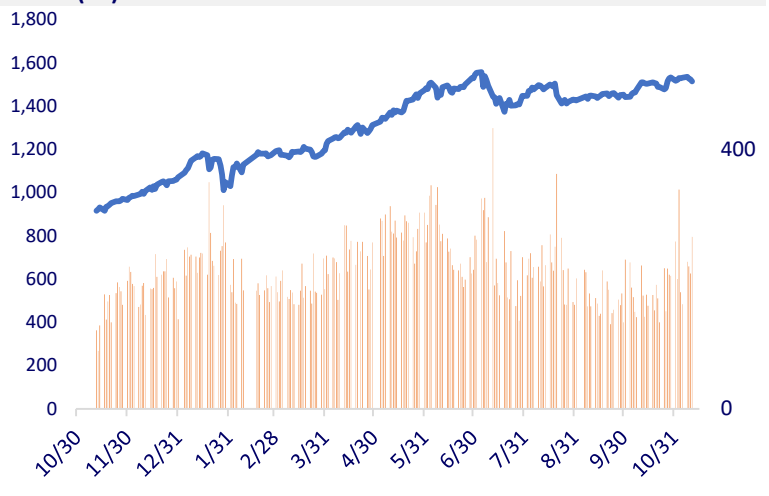
- The Nasdaq Composite Index rallied on Thursday after hot inflation data and soaring bond yields led to a sell-off in tech stocks in the previous session. Closing the session, the Nasdaq Composite index advanced 0.5% to 15,704.30 points. The S&P 500 ended the session inching slightly at 4,649.27. Meanwhile, the Dow Jones index lost 158.71 points (or 0.4%) to 35,921.23 points, pressured by a 7% drop in Disney shares.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.63%	2	50
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.18%	15	-4
10 year-Gov. Bond	1.90%	-8	-13
USD/VND	22,742	-0.03%	-1.88%
EUR/VND	26,338	-0.36%	-9.50%
CNY/VND	3,613	-0.06%	1.12%

- The State Treasury has just announced the need to buy foreign currency from commercial banks in the offering 08/DTNT-2021. The expected volume of this offering is 250 million USD; transaction type is spot transaction; trading date is 10/11/2021; Estimated payment date is 11/12/2021. The last time, on October 8, 2021, the State Treasury also made a successful bid and transaction with a scale of 150 million USD.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,462.35	-0.18%	33.00%
VN30	1,514.36	-0.62%	43.08%
HNX	438.73	0.11%	122.59%
UPCOM	109.21	-0.41%	47.92%
Net Foreign buy (B)	-1,219.51		
Total trading value (B)	36,311.91	0.00%	111.69%

- In yesterday's session, VN30 group continued to prevent the index's gain, foreign investors boosted the scale of net withdrawal on HOSE to 1,209 billion dong. The focus of transactions belonged to the group of real estate and metals, with some blue-chips being withdrawn mainly such as HPG, VHM.

VN30F2111 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The State Treasury increased foreign currency purchases, strongly injecting VND into the market
- Hanoi has not submitted a project to collect car fees in the inner city, requesting a re-evaluation
- Giving money to people will lead to the risk of increasing inflation
- USD rebounds, gold reverses plunge, cryptocurrencies stay close to record highs
- The US - China plan to have an online summit on November 15
- US President pledges to tackle 'galloping' inflation

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIX	11/12/2021	11/15/2021	12/27/2021	Cash		1,250
KHP	11/12/2021	11/15/2021	12/1/2021	Cash		250
SMC	11/12/2021	11/15/2021	12/26/2021	Cash		500
PNG	11/12/2021	11/15/2021		Stock	100:11	
DDN	11/12/2021	11/15/2021		Stock	100:15	
FCN	11/15/2021	11/16/2021	12/30/2021	Cash		300
ST8	11/15/2021	11/16/2021	12/8/2021	Cash		800
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300
ANV	11/25/2021	11/26/2021	12/24/2021	Cash		1,000