

GLOBAL MARKET		1D	YTD
DJI	36,100.31	0.50%	18.71%
S&P500	4,682.85	0.72%	25.48%
NASDAQ	15,861.00	1.00%	23.24%
VIX	16.29	-7.76%	
FTSE 100	7,347.91	-0.49%	12.08%
DAX	16,094.07	0.07%	17.31%
CAC40	7,091.40	0.45%	26.65%
Crude oil (\$/barrel)	79.13	-2.55%	63.83%
Gold (\$/ounce)	1,863.00	0.12%	-2.14%

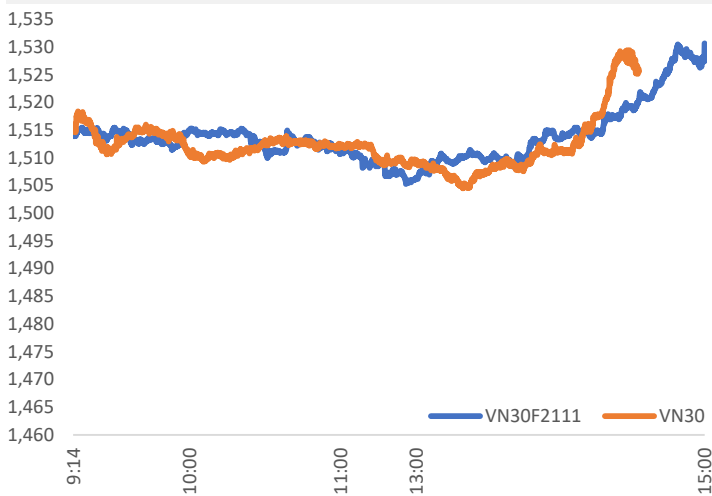
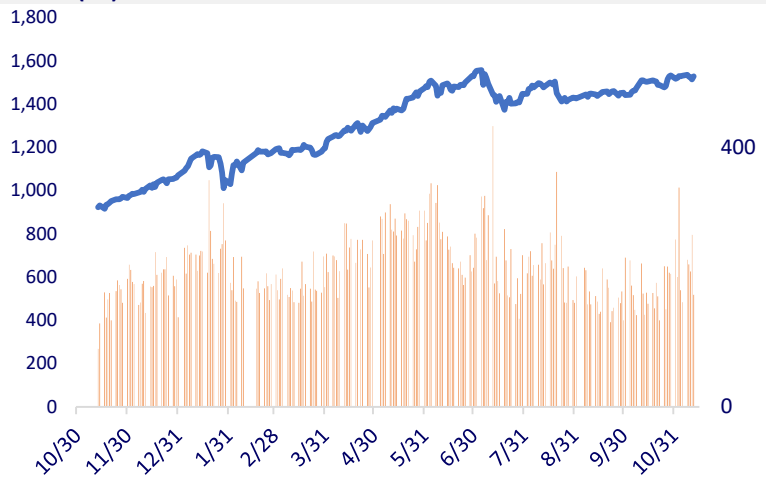
- TUS stocks rallied on Friday, but still posted their first weekly loss in six weeks amid rising inflation concerns. At the end of the session, the Dow Jones index rose 179.08 points (equivalent to 0.5%) to 36,100.31 points. The S&P 500 index advanced 0.7% to 4,682.85 points. The Nasdaq Composite added 1% to 15,861.00.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.63%	0	50
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.20%	2	-2
10 year-Gov. Bond	1.91%	1	-12
USD/VND	22,745	0.01%	-1.87%
EUR/VND	26,578	0.91%	-8.68%
CNY/VND	3,618	0.14%	1.26%

- The published data is aggregated as of December 31, 2020, with a total of 807 enterprises with capital contributed by the State. The total state capital invested in these 807 enterprises by the end of 2020 is VND 1,597,754 billion, up 2% compared to 2019. In which, enterprises with 100% charter capital held by the State are 1,445 .877 billion dong and state-owned enterprises with capital contribution is 151,522 billion dong.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,473.37	0.75%	34.00%
VN30	1,527.94	0.90%	44.36%
HNX	441.63	0.66%	124.06%
UPCOM	110.66	1.33%	49.88%
Net Foreign buy (B)	201.96		
Total trading value (B)	34,408.39	-24.86%	100.60%

- Last week, foreign investors' transactions still went in a relatively negative direction. Specifically, this capital flow bought 185 million shares, worth 8,089 billion VND, while selling 223.5 million shares, worth 9,456 billion VND. Total net selling volume was at 38.6 million shares, equivalent to a net selling value of VND 1,367.6 billion

VN30F2111 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Nearly 1.6 million billion VND invested by the State in 807 enterprises
- The National Assembly "fixes" the time to implement salary reform
- Experts suggest reducing the required reserve ratio by 1% in two installments before Q2.2022, freeing up money into the economy
- US warns China about Taiwan issue
- China is concerned that the number of Covid-19 cases will increase rapidly in winter
- USD becomes expensive because of inflation

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FCN	11/15/2021	11/16/2021	12/30/2021	Cash		300
ST8	11/15/2021	11/16/2021	12/8/2021	Cash		800
C36	11/16/2021	11/17/2021	11/25/2021	Cash		300
GDT	11/16/2021	11/17/2021	11/26/2021	Cash		2,000
SFN	11/18/2021	11/19/2021	12/20/2021	Cash		800
THG	11/18/2021	11/19/2021	12/3/2021	Cash		1,000
ICG	11/19/2021	11/22/2021	12/14/2021	Cash		500
SFI	11/19/2021	11/22/2021	12/2/2021	Cash		500
ANV	11/25/2021	11/26/2021	12/24/2021	Cash		1,000