MORNING BRIEF

11/17/2021



GLOBAL MARKET		1D	YTD
DJI	36,142.22	0.15%	18.85%
S&P500	4,700.90	0.39%	25.96%
NASDAQ	15,973.90	0.76%	24.12%
VIX	16.37	-0.73%	
FTSE 100	7,326.97	-0.34%	11.76%
DAX	16,247.86	0.61%	18.44%
CAC40	7,152.60	0.34%	27.74%
Crude oil (\$/barrel)	79.30	-1.02%	64.18%
Gold (\$/ounce)	1,856.75	-0.45%	-2.46%

- US stocks rallied on Tuesday (November 16), after strong October retail sales reports and better-than-expected third-quarter results from Home Depot and Walmart showed that US consumers are still is increasing spending even as prices climb. Ending the session, the Dow Jones inched 54.77 points (0.15%) to 36,142.22 points. The S&P 500 added 0.39% to 4,700.90, and the Nasdaq Composite added 0.76% to 15,973.86.

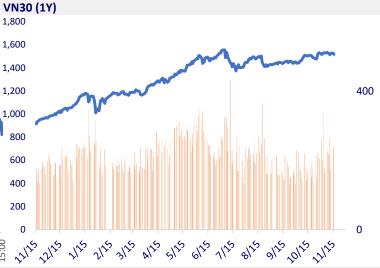
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	0	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.14%	18	-8
10 year-Gov. Bond	1.85%	-10	-18
USD/VND	22,750	0.00%	-1.85%
EUR/VND	26,289	-0.47%	-9.67%
CNY/VND	3,613	-0.14%	1.12%

- Vietnam - Israel will sign a free trade agreement in early 2022. In 2020, despite the impact of the COVID-19 epidemic, the total import-export turnover of Vietnam - Israel still reached 1.6 billion USD, up 36.4% compared to 2019. In the first 9 months of 2021, the total bilateral turnover reached 1.3 billion USD, up 14.3% over the same period in 2020.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,466.45	-0.69%	33.38%
VN30	1,517.22	-0.75%	43.35%
HNX	452.25	1.79%	129.45%
UPCOM	111.48	-0.23%	51.00%
Net Foreign buy (B)	219.01		
Total trading value (B)	42,220.42	-0.93%	146.14%

- In yesterday's session, Foreign investors were the strongest net buyers of domestic ETF certificates FUEVFVND with 266 billion dong. MSN and KBC were behind with a net buying value of VND 117 billion and VND 95 billion, respectively. Meanwhile, NLG was sold the most with 104 billion dong. HDB and VIC were net sold 82 billion dong and 71 billion dong respectively





SELECTED NEWS

- Extend the reduction of fees and charges until the end of June 2022 $\,$
- Submit to the National Assembly for investment in 12 North-South expressway component projects with public investment capital
- Vietnam Israel to sign a free trade agreement in early 2022
- China faces the biggest Covid-19 outbreak
- Job demand in the UK increases again
- IEA: US production increase will help lower oil prices

EVENT CALENDER						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
SFN	11/18/2021	11/19/2021	12/20/2021	Cash		800
THG	11/18/2021	11/19/2021	12/3/2021	Cash		1,000
CBS	11/18/2021	11/19/2021	12/6/2021	Cash		1,000
VDN	11/19/2021	11/22/2021	12/10/2021	Cash		1,000
ICG	11/19/2021	11/22/2021	12/14/2021	Cash		500
SFI	11/19/2021	11/22/2021	12/2/2021	Cash		500
TNA	11/23/2021	11/24/2021		Stock	10:2	
CLC	11/25/2021	11/26/2021	12/15/2021	Cash		1,000
ANV	11/25/2021	11/26/2021	12/24/2021	Cash		1,000