

11/19/2021



GLOBAL MARKET		1D	YTD
DJI	35,870.95	-0.17%	17.96%
S&P500	4,706.64	0.38%	26.11%
NASDAQ	15,993.70	0.45%	24.27%
VIX	17.59	2.81%	
FTSE 100	7,255.96	-0.48%	10.68%
DAX	16,221.73	-0.18%	18.24%
CAC40	7,141.98	-0.21%	27.55%
Crude oil (\$/barrel)	78.52	1.89%	62.57%
Gold (\$/ounce)	1,862.75	-0.41%	-2.15%

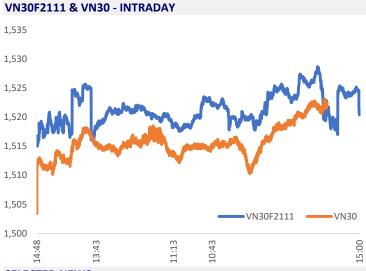
- The S&P 500 index rose in a volatile session on Thursday (November 18) following strong earnings results from Nvidia, the world's largest chipmaker by market value, and retail businesses is different. Closing the session, the S&P 500 added 0.3% to 4,704.64 and the Nasdaq Composite added 0.5% to 15,993.70. The Dow Jones Industrial Average fell 60 points, or 0.1%, to 35,870.95, pressured by a sharp drop in Cisco shares. At one point during the session the S&P 500 fell as much as 0.3% before recovering.

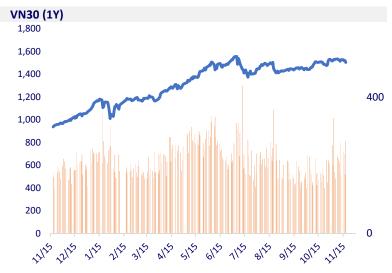
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.65%	2	52
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	0.98%	5	-24
10 year-Gov. Bond	1.87%	-5	-16
USD/VND	22,755	0.00%	-1.83%
EUR/VND	26,377	0.32%	-9.37%
CNY/VND	3,618	-0.11%	1.26%

- Despite many challenges from the Covid-19 pandemic, Vietnam's stock market has had a remarkable development, along with the development of businesses and the economy, attracting a large number of investors. According to statistics of the Securities Commission, by September 30 this year, the total market size has reached more than 8 million 300 trillion dong, equivalent to more than 133% of the country's GDP.

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VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,469.83	-0.41%	33.68%
VN30	1,503.42	-1.06%	42.05%
HNX	468.73	1.25%	137.81%
UPCOM	113.52	1.17%	53.76%
Net Foreign buy (B)	-483.18		
Total trading value (B)	42,569.42	30.63%	148.17%

- In yesterday's session, foreign investors continued to trade in a negative direction when buying 41.9 million shares, worth 2,247 billion dong, while selling 53.4 million shares, worth 2,705 billion dong. . Total net selling volume was at 11.5 million shares, equivalent to a net selling value of VND 483 billion.





SELECTED NEWS

- General Secretary: Strictly handle violations in medical and land cases and cases
- Head of the Central Economic Commission said: Will consider building specific mechanisms for Van Phong Economic Zone
- "Bringing Vietnam's stock market into group 4 in ASEAN"
- JP Morgan: US will raise interest rates from September 2022
- Gas prices soar as Germany suspends approval of Nord Stream 2
- Stop the specter of inflation soon

EVENT CALENDER						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
VDN	11/19/2021	11/22/2021	12/10/2021	Cash		1,000
ICG	11/19/2021	11/22/2021	12/14/2021	Cash		500
SFI	11/19/2021	11/22/2021	12/2/2021	Cash		500
SVI	11/19/2021	11/22/2021	12/6/2021	Cash		2,000
SFC	11/19/2021	11/22/2021	12/15/2021	Cash		1,000
ITC	11/22/2021	11/23/2021		Stock	10:1	
TNA	11/23/2021	11/24/2021		Stock	10:2	
CLC	11/25/2021	11/26/2021	12/15/2021	Cash		1,000
ANV	11/25/2021	11/26/2021	12/24/2021	Cash		1,000