## MORNING BRIEF

11/18/2021



GLOBAL MARKET		1D	YTD
DJI	35,931.05	-0.58%	18.16%
S&P500	4,688.67	-0.26%	25.63%
NASDAQ	15,921.60	-0.33%	23.71%
VIX	17.11	4.52%	
FTSE 100	7,291.20	-0.49%	11.22%
DAX	16,251.25	0.02%	18.46%
CAC40	7,156.85	0.06%	27.81%
Crude oil (\$/barrel)	77.06	-2.82%	59.54%
Gold (\$/ounce)	1,870.40	0.74%	-1.75%

- The Dow Jones Industrial Average fell 211.17 points, or 0.5%, to 35,931.05 at the close of trading Wednesday. The composite lost 0.3% to 15,921.57, both indexes were close to 1% away from record highs Dow Jones was pressured by a 4.7% drop in Visa stock US stocks fell as investors weighed in. prompted strong earnings results from major retailers amid lingering inflation concerns.

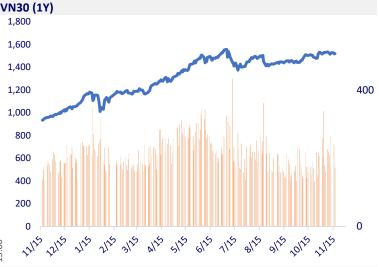
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.63%	-2	50
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	0.93%	-21	-29
10 year-Gov. Bond	1.92%	7	-11
USD/VND	-		
EUR/VND	26,293	0.02%	-9.66%
CNY/VND	3,622	0.25%	1.37%
VIETNIANA STOCK NAADKET		1D	VTD

- At third quarter, most countries have recorded a high number of infections, forcing the application of distancing measures, causing certain economic impacts. - society. With what happened in the third quarter, Vietnam also recorded the deepest decrease (-6.17%) for the first time since calculating and announcing quarterly GDP so far. Previously, in the first and second quarters, Vietnam's growth rate was 4.48% and 6.61%, respectively.

VIETNAM STOCK MARKET 1D YTD 34.23% VN-INDFX 1,475.85 0.64% **VN30** 43.57% 1,519.58 0.16% HNX 462.95 2.37% 134.88% **UPCOM** 112.21 0.65% 51.98% Net Foreign buy (B) -221.52 Total trading value (B) 32,588.06 -22.81% 89.98%

- Trading value at HOSE in the session of November 17 cooled down compared to the previous explosive sessions and was also the lowest liquidity level in November so far. The market ended up gaining positively with the biggest push coming from the real estate industry, while the steel industry continued to weaken.





## **SELECTED NEWS**

- Dong Nai is expected to recover more than 4,000 hectares of land for 349 projects
- Resilience of Vietnam and 5 Southeast Asian economies as seen from GDP growth in the most 'stormy' quarter
- Hai Phong is not only a growth pole but also a development engine for the whole country
- UK inflation hits its highest level in nearly a decade
- The yuan and the distance to replace the dollar
- Asian currency markets wobbled by the rising USD and worries about the COVID-19 epidemic

<b>EVENT C</b>	<b>ALENDER</b>
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Ticker	<b>Ex-right Date</b>	Last register Date	Exercise Date	Туре	Rate	Value
SFN	11/18/2021	11/19/2021	12/20/2021	Cash		800
THG	11/18/2021	11/19/2021	12/3/2021	Cash		1,000
CBS	11/18/2021	11/19/2021	12/6/2021	Cash		1,000
VDN	11/19/2021	11/22/2021	12/10/2021	Cash		1,000
ICG	11/19/2021	11/22/2021	12/14/2021	Cash		500
SFI	11/19/2021	11/22/2021	12/2/2021	Cash		500
TNA	11/23/2021	11/24/2021		Stock	10:2	
CLC	11/25/2021	11/26/2021	12/15/2021	Cash		1,000
ANV	11/25/2021	11/26/2021	12/24/2021	Cash		1,000