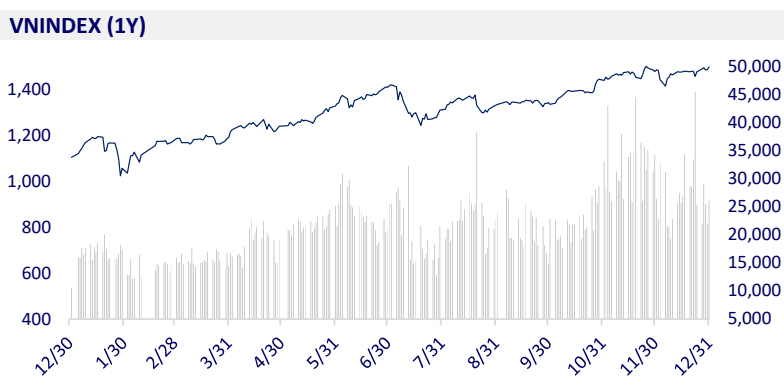
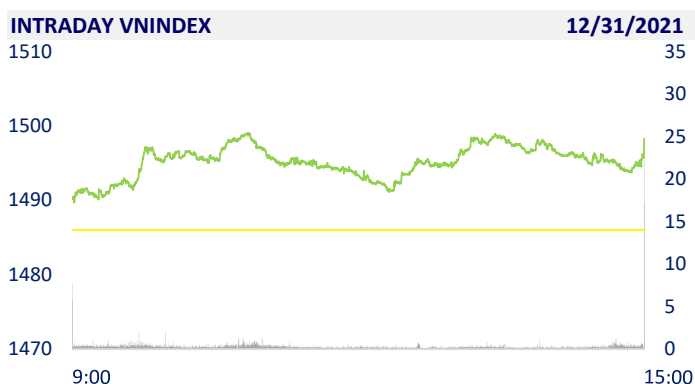
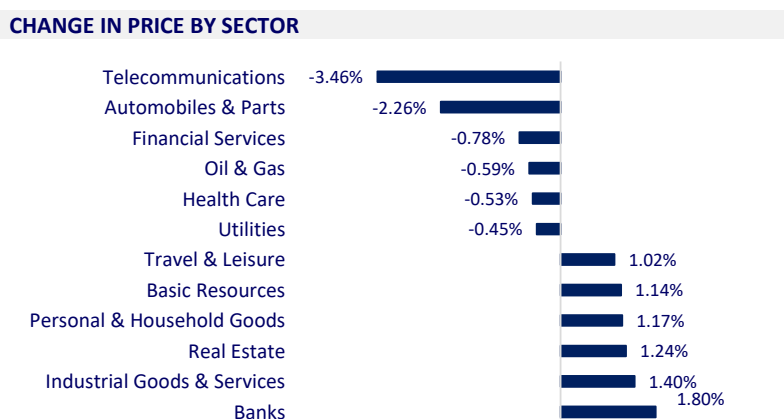


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,498.28	0.83%	36.27%
VN30	1,535.71	1.06%	45.10%
HNX	473.99	2.67%	140.48%
UPCOM	112.68	1.00%	52.62%
Net Foreign buy (B)	131.35		
Total trading value (B)	31,071.88	13.43%	81.14%

Due to the influence of NAV closing activities of funds, the market usually fluctuates strongly in the last trading session of the year. Large-cap stocks fluctuated positively during the session. In which, a series of stocks in the VN30 group such as NVL, BID, PNJ, STB, ACB... all gained well.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,830	0.90%	37.39%
FUEMAV30	18,090	1.12%	44.37%
FUESSV30	19,000	6.68%	42.86%
FUESSV50	22,900	1.33%	44.94%
FUESSVFL	22,480	4.56%	64.69%
FUEVFVND	28,050	0.90%	63.08%
FUEVN100	21,480	6.97%	53.98%
VN30F2206	1,531.30	0.35%	
VN30F2103	1,211.50	0.00%	
VN30F2201	1,537.00	0.75%	
VN30F2202	1,536.80	0.83%	



GLOBAL MARKET		1D	YTD
Nikkei	28,791.71	0.00%	4.91%
Shanghai	3,639.78	0.57%	6.60%
Kospi	2,977.65	0.00%	3.63%
Hang Seng	23,397.67	-0.80%	-13.81%
STI (Singapore)	3,123.68	-0.09%	8.87%
SET (Thái Lan)	1,657.62	0.00%	14.37%
Crude oil (\$/barrel)	76.50	0.25%	58.39%
Gold (\$/ounce)	1,820.80	0.18%	-4.35%

Asian stocks mixed in the last session of the year, many markets closed for trading. Markets in Japan and Korea are closed. The Chinese market rallied with the Shanghai Composite up 0.57%. Hong Kong's Hang Seng Index decreased by 0.8%, in general in 2021, Hang Seng is still down about 14%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.81%	0	68
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.01%	-2	-21
10 year-Gov. Bond	2.00%	-3	-3
USD/VND	22,940	0	-1.03%
EUR/VND	26,468	0	-9.05%
CNY/VND	3,658	0	2.38%

The US did not investigate the anti-corrosion steel tax evasion (CORE) of Vietnam. The DOC believes that there is no basis to extend the anti-dumping duty on hot rolled steel (HRS) and cold rolled steel (CRS) of Japan to anti-corrosion steel products of Vietnam.

EVENT CALENDER

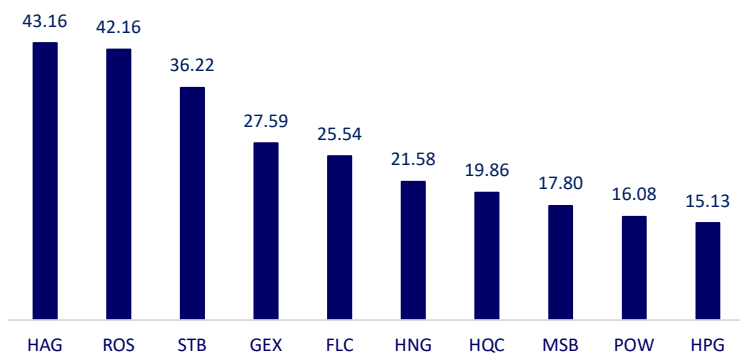
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TBC	12/31/2021	1/4/2022	2/21/2022	Cash		1,000
BCF	12/31/2021	1/4/2022	1/17/2022	Cash		500
NSC	12/31/2021	1/4/2022	1/28/2022	Cash		2,000
DHN	12/31/2021	1/4/2022	1/14/2022	Cash		1,200
EAD	1/4/2022	1/5/2022	1/24/2022	Cash		1,500
DHP	1/5/2022	1/6/2022	1/21/2022	Cash		1,500
TLG	1/5/2022	1/6/2022	1/2/2022	Cash		1,500
BST	1/5/2022	1/6/2022	1/24/2022	Cash		1,000
HTC	1/7/2022	1/10/2022	1/26/2022	Cash		300
SAB	1/7/2022	1/10/2022	1/2/2022	Cash		2,000

SELECTED NEWS

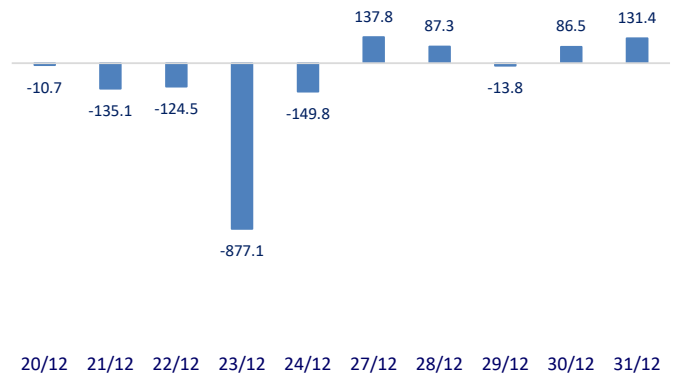
- The US did not investigate the anti-corrosion tax evasion (CORE) of Vietnam
- 5 markets agree to resume international routes with Vietnam
- Da Nang has the lowest growth rate in the central key economic region in 2021
- The fact that OPEC+ can meet production quotas in 2022 is a determining factor in oil prices
- 20-year journey of expanding the influence of the euro
- The US economy is moving in a worrying direction

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	78,800	0.51%	0.38%	734,000	1,372,000	Proposing to continue to increase capital for Big4 group are VCB, BID, CTG and Agribank. According to the SBV, the increase in charter capital of State-owned commercial banks is disproportionate to the role and position, which has limited their capacity in credit expansion and affected their role in leading and regulating the market.
BID	37,100	4.80%	6.00%	7,742,700	8,014,800	
CTG	33,900	0.30%	3.04%	25,324,100	28,919,100	
TCB	50,000	1.42%	2.25%	14,375,700	16,821,600	
VPB	35,800	1.13%	4.53%	16,117,900	26,508,900	
MBB	28,900	1.58%	2.66%	19,328,600	30,198,100	
HDB	30,850	0.82%	7.49%	11,272,100	15,319,200	
TPB	41,050	0.74%	4.59%	5,576,800	8,783,100	
STB	31,500	3.28%	11.70%	78,159,100	73,463,400	
ACB	34,500	1.77%	4.55%	9,114,700	12,608,500	
NVL	91,000	5.45%	2.36%	4,212,700	4,062,100	PDR: Additional listing of 6 million ESOP shares, bringing the total number of securities to 492,771,916 shares. These shares will be restricted to transfer for 24 months and 36 months.
KDH	51,000	-2.11%	0.00%	2,982,800	4,062,500	
PDR	95,200	0.85%	0.74%	6,366,800	5,878,700	On December 29, data from the EIA showed that crude oil inventories in the United States fell by 3.6 million barrels for the week ending December 24, 2021, more than expected.
GAS	96,200	-0.82%	0.52%	1,242,200	1,339,000	
POW	17,500	0.29%	1.45%	36,173,700	33,523,500	
PLX	53,900	-0.19%	1.70%	1,237,600	2,017,100	
VIC	95,100	0.11%	-1.45%	2,339,600	2,716,800	VHM: Listed 22.8 million bonds with a total par value of VND2,280 billion on the Hanoi Stock Exchange (HNX)
VHM	82,000	0.49%	-1.09%	9,070,700	8,778,000	
VRE	30,100	-1.31%	-3.68%	8,761,700	10,657,400	MSN: Starting to implement franchising, Masan sets an ambition to have up to 30,000 WinMart+ stores by 2025, of which 20,000 are franchised and 10,000 are self-owned.
VNM	86,400	1.29%	0.47%	4,343,900	5,144,800	
MSN	171,000	-0.29%	0.00%	7,633,700	12,538,400	
SAB	151,000	1.41%	2.72%	511,700	425,000	MWG: 4 Topzone stores operating in November contributed more than 110 billion dong, equivalent to an average revenue of more than 25 billion dong/store/month and exceeded the initial expectation of MWG. The company plans to operate 10 Topzone stores (including the APR large-area independent store model) by the end of this year and estimates that sales in the stable period will reach VND 8-10 billion/store/month next when the new product launch effect is over.
BVH	128,300	1.83%	3.47%	964,400	1,098,400	
VJC	128,300	1.83%	3.47%	964,400	1,098,400	
FPT	93,000	-0.64%	-0.85%	2,307,900	2,623,900	
MWG	135,900	1.19%	0.97%	1,522,000	1,658,100	
PNJ	96,200	4.00%	1.58%	1,229,800	1,110,100	
GVR	36,950	-0.14%	-5.38%	3,473,000	4,787,300	
SSI	51,800	-1.52%	5.61%	18,783,100	23,816,500	
HPG	46,400	1.53%	0.76%	26,212,100	26,604,800	

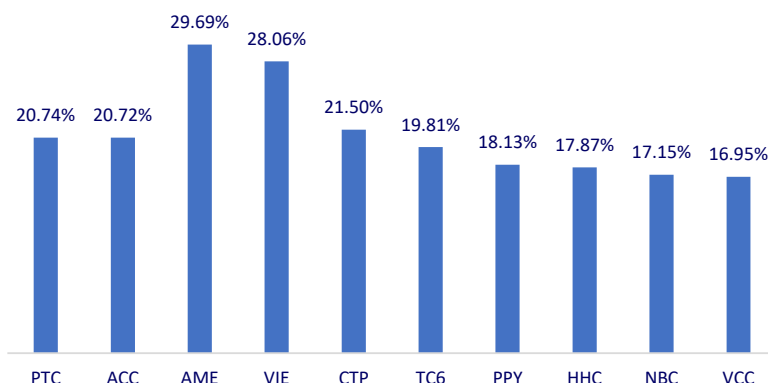
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

