

12/27/2021



GLOBAL MARKET		1D	YTD
DJI	35,950.56	0.00%	18.22%
S&P500	4,725.78	0.00%	26.63%
NASDAQ	15,653.40	0.00%	21.63%
VIX	17.96	0.00%	
FTSE 100	7,372.10	-0.02%	12.45%
DAX	15,756.31	0.00%	14.85%
CAC40	7,086.58	-0.28%	26.56%
Crude oil (\$/barrel)	73.26	-0.62%	51.68%
Gold (\$/ounce)	1,812.35	0.12%	-4.80%

- China has just released a draft new regulation to tighten the issuance of shares by companies on foreign stock exchanges to avoid national security risks. Accordingly, all Chinese companies that want to IPO and sell more shares abroad must register with CRSC. Under the proposal, companies would be barred from selling shares if listing abroad posed a threat to national security. Companies whose activities raise cybersecurity concerns will also be subject to a security review before selling shares.

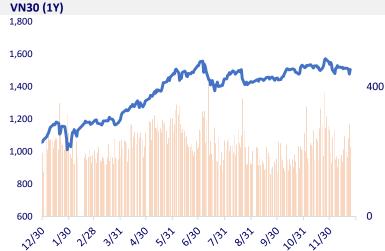
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.27%	-7	114
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.02%	-11	-20
10 year-Gov. Bond	2.00%	9	-3
USD/VND	22,975	-0.48%	-0.88%
EUR/VND	26,490	-0.50%	-8.98%
CNY/VND	3,656	-0.44%	2.32%

- The Ministry of Finance has just issued Circular 120/2021 on continuing to extend the time to reduce fees and charges in many business fields to support and remove difficulties for those affected by the Covid-19 epidemic. In particular, the new circular stipulates 37 fees and charges to be reduced with a reduction of 10-50% compared to the current regulations. The extension period is from January 1, 2022 to the end of June of the same year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,456.96	-1.40%	32.51%
VN30	1,477.37	-1.78%	39.59%
HNX	442.61	-2.32%	124.56%
UPCOM	109.53	-1.26%	48.35%
Net Foreign buy (B)	-149.79		
Total trading value (B)	52.857.98	31.09%	208.15%

- Domestic individuals had the 8th consecutive week of net buying on HoSE but the value decreased by 63% compared to the previous week and was at 880 billion dong. In the past 8 weeks, domestic individuals were net buyers of a total of 21,478 billion dong. In terms of ordermatching transactions, this capital flow was a net purchase of 1,392 billion dong





SELECTED NEWS

- The Ministry of Transport can actively decide on the resumption of international commercial routes
- 30% reduction in road usage fees in the first half of 2022
- Hanoi will build 3 urban railway lines in the next 5 years
- Global M&A value exceeds USD 5 trillion in 2021, breaking all records
- US consumer confidence improves in early December
- The world economy will reach 100 trillion USD for the first time in 2022

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
ECI	12/27/2021	12/24/2021	2/28/2022	Cash		1,500
RAL	12/28/2021	12/29/2021	1/7/2022	Cash		2,500
NTH	12/29/2021	12/30/2021	1/20/2022	Cash		700
QHD	12/29/2021	12/30/2021	1/18/2022	Cash		2,000
НМН	12/29/2021	12/30/2021	1/14/2022	Cash		1,000
DGC	12/29/2021	12/30/2021	1/11/2022	Cash		1,000
BCF	12/31/2021	1/4/2021	1/17/2022	Cash		500
DHP	1/5/2021	1/6/2021	1/21/2022	Cash		500
TLG	1/5/2021	1/6/2021	1/20/2022	Cash		500