

GLOBAL MARKET		1D	YTD
DJI	36,302.38	0.98%	19.38%
S&P500	4,791.19	1.38%	28.38%
NASDAQ	15,871.30	1.39%	23.32%
VIX	17.68	-1.56%	
FTSE 100	7,372.10	0.00%	12.45%
DAX	15,835.25	0.50%	15.43%
CAC40	7,140.39	0.76%	27.52%
Crude oil (\$/barrel)	75.87	3.56%	57.08%
Gold (\$/ounce)	1,810.75	-0.09%	-4.88%

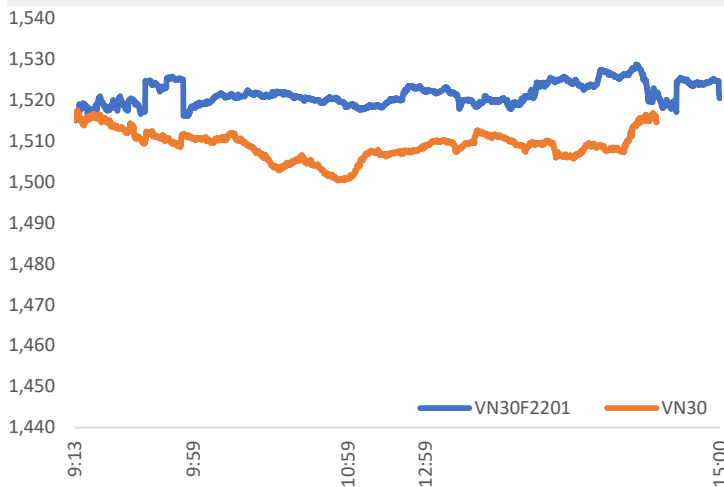
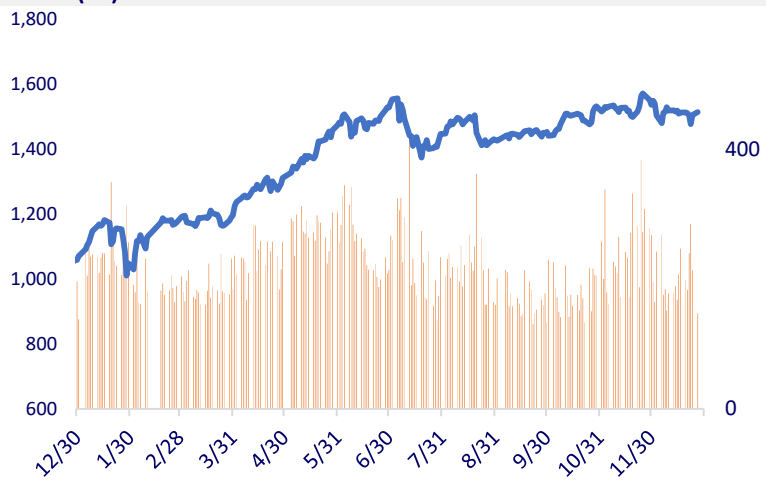
- US stocks rallied on Monday (December 27), as markets reopened after the Christmas break and investors assessed the infection of the Omicron variant. Closing the session, the S&P 500 index advanced nearly 1.4% to 4,791.19 points, marking a record high close of 69th for the year. The S&P 500 also set a session record for the first time in more than a month. The Dow Jones Industrial Average rose 351.82 points, or 1%, to 36,302.38. The Nasdaq Composite added 1.4% to 15,871.30 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.12%	-15	99
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	0.98%	-4	-24
10 year-Gov. Bond	1.97%	-3	-6
USD/VND	22,950	-0.11%	-0.98%
EUR/VND	26,476	-0.05%	-9.03%
CNY/VND	3,650	-0.16%	2.16%

- The Foreign Investment Agency (Ministry of Planning and Investment) said that as of December 20, 2021, the total registered foreign investment capital in Vietnam was 31.15 billion USD, up 9.2% over the same period. period 2020. Of these, there are over 15.2 billion USD of newly registered capital of 1,738 projects, up 4.1%. In addition, there was 9 billion USD of adjusted registered capital of 985 projects, up 40.5% over the same period.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,488.88	0.80%	35.42%
VN30	1,514.55	0.52%	43.10%
HNX	449.41	0.85%	128.01%
UPCOM	110.37	0.15%	49.49%
Net Foreign buy (B)	137.78		
Total trading value (B)	26,684.77	-13.03%	55.57%

- In yesterday's trading session, market liquidity continued to decrease with a total matched value of 24,351b dong, down 15%, of which, matching value on HoSE alone decreased by 15% and reached 20,430b dong. Foreign investors net bought more than 400b dong on HoSE and focused on collecting codes like CTG, KBC, KDH, VIC...

**VN30F2201 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Commencement of a traffic project of more 5,300b VND, shortening the route from the northern mountainous provinces to Hanoi
- Foreign investment capital into Vietnam increased sharply, reaching 31.15 billion USD
- China proposes 2 delivery methods to relieve congestion in Lang Son
- Russia denies allegations of gas market manipulation
- Investors can't wait for the January meeting of OPEC+
- After loosening monetary policy, China continues to use fiscal policy to support growth

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DSN	12/28/2021	12/29/2021	1/26/2022	Cash		1,500
RAL	12/28/2021	12/29/2021	1/7/2022	Cash		2,500
NTH	12/29/2021	12/30/2021	1/20/2022	Cash		700
QHD	12/29/2021	12/30/2021	1/18/2022	Cash		2,000
HMH	12/29/2021	12/30/2021	1/14/2022	Cash		1,000
DGC	12/29/2021	12/30/2021	1/11/2022	Cash		1,000
BCF	12/31/2021	1/4/2021	1/17/2022	Cash		500
DHP	1/5/2021	1/6/2021	1/21/2022	Cash		500
TLG	1/5/2021	1/6/2021	1/20/2022	Cash		500