

GLOBAL MARKET		1D	YTD
DJI	36,488.63	0.25%	19.99%
S&P500	4,793.06	0.14%	28.43%
NASDAQ	15,766.20	-0.10%	22.50%
VIX	16.95	-3.36%	
FTSE 100	7,420.69	0.66%	13.19%
DAX	15,852.25	-0.70%	15.55%
CAC40	7,161.52	-0.27%	27.90%
Crude oil (\$/barrel)	76.77	0.75%	58.94%
Gold (\$/ounce)	1,802.45	-0.22%	-5.32%

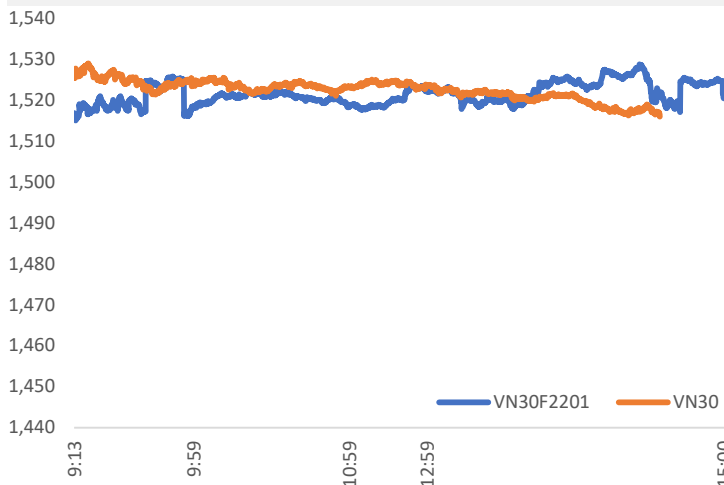
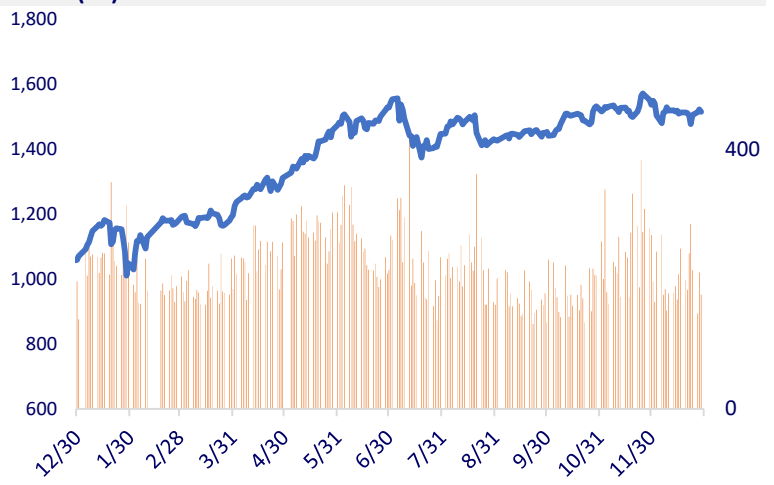
The S&P 500 continued to increase on Wednesday (December 28), closing at a record high for the 70th time in 2021. Ending the session, the S&P 500 index inched up 0.1% to 4,793.06 points. The Dow Jones Industrial Average advanced 90.42 points, or 0.3%, to 36,488.63 points. The index closed at a record high for the first time since November 2021 and rallied for six consecutive sessions. Meanwhile, the Nasdaq Composite index fell 0.1% to 15,766.20 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.98%	-14	85
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.00%	-17	-22
10 year-Gov. Bond	2.02%	11	-1
USD/VND	22,960	-0.04%	-0.94%
EUR/VND	26,537	0.39%	-8.82%
CNY/VND	3,653	0.00%	2.24%

It is estimated that in 2021, the realized investment capital of the whole society at current prices will reach VND 2,891.9 trillion, up 3.2% over the previous year, including: State capital reaching VND 713.6 trillion, accounting for 24.7% of total capital and decreased by 2.9% over the previous year; the non-state sector reached 1,720.2 trillion dong, equaling 59.5% and increasing by 7.2%; the FDI sector reached 458.1 trillion dong, equaling 15.8% and down 1.1%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,485.82	-0.57%	35.14%
VN30	1,515.94	-0.50%	43.23%
HNX	457.83	-0.05%	132.28%
UPCOM	110.76	0.29%	50.02%
Net Foreign buy (B)	-13.08		
Total trading value (B)	31,050.79	-13.20%	81.02%

During the session, VN-Index tried to stay close to the old peak, individual investors maintained the trend of net selling with the capital withdrawal of more than 1,280 billion dong. Meanwhile, the self-trading sector net bought more than 500 billion dong with the focus on money reduction being banking and retail.

**VN30F2201 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- The Government supports FDI enterprises in the context of the "new normal"
- Index of industrial production in 2021 increased by 4.82% over the previous year
- Realized social investment capital in 2021 will reach nearly 2,900 trillion VND, increasing to the lowest level in many years
- WB: Risk of double recession when inflation increases and restrictive measures due to Covid-19
- A tumultuous year in the Chinese commodity market
- Global weather disasters cause more than 20 billion USD in damage compared to 2020

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SIV	12/30/2021	12/31/2021	1/21/2022	Cash		1,000
PAI	12/30/2021	12/31/2021	1/25/2022	Cash		600
NHC	12/30/2021	12/31/2021	1/14/2022	Cash		1,500
TDM	12/30/2021	12/31/2021	4/26/2022	Cash		1,200
DHN	12/31/2021	1/4/2021	1/14/2022	Cash		1,200
NSC	12/31/2021	1/4/2021	1/28/2022	Cash		2,000
BCF	12/31/2021	1/4/2021	1/17/2022	Cash		500
DHP	1/5/2021	1/6/2021	1/21/2022	Cash		500
TLG	1/5/2021	1/6/2021	1/20/2022	Cash		500