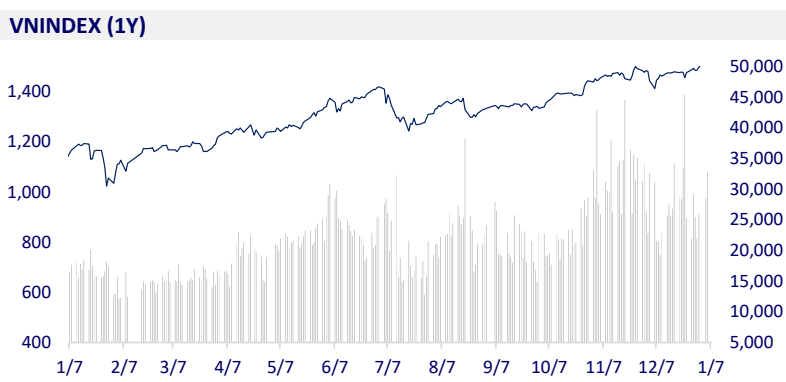
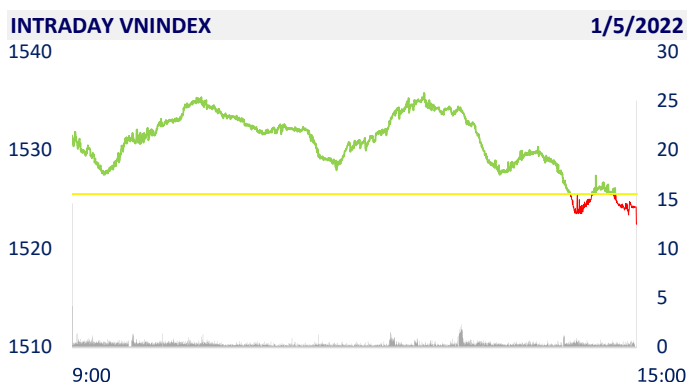
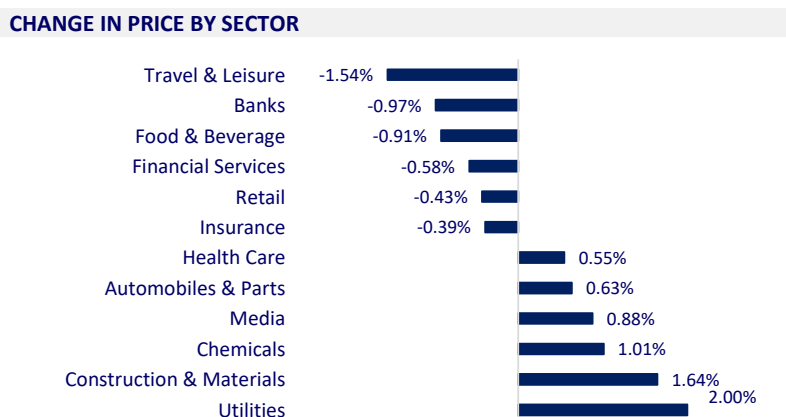


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,522.50	-0.20%	1.62%
VN30	1,546.01	-0.82%	0.67%
HNX	480.36	1.32%	1.34%
UPCOM	114.26	0.47%	1.40%
Net Foreign buy (B)	-219.11		
Total trading value (B)	39,772.16	16.84%	28.00%

Foreign investors' trade was no longer positive when they bought 38 million shares, worth 1,722 billion dong, while selling out 37.8 million shares, worth 1,903 billion dong. The total volume of net buying was 374,886 shares, but in terms of value, this capital flow was a net selling of 219 billion dong. On HoSE alone, foreign investors ended a series of 7 consecutive net buying sessions with a net selling of 255 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,990	-0.80%	0.62%
FUEMAV30	18,000	-1.96%	-0.50%
FUESSV30	19,000	6.68%	0.00%
FUESSV50	23,400	0.43%	2.18%
FUESSVFL	22,000	-1.35%	-2.14%
FUEVFN30	28,030	-1.99%	-0.07%
FUEVN100	20,580	-0.15%	-4.19%
VN30F2206	1,545.50	-0.61%	
VN30F2203	1,548.00	-0.51%	
VN30F2202	1,547.00	-0.54%	
VN30F2201	1,549.00	-0.61%	



GLOBAL MARKET		1D	YTD
Nikkei	29,332.16	0.11%	1.88%
Shanghai	3,595.18	-1.02%	-1.23%
Kospi	2,953.97	-1.18%	-0.80%
Hang Seng	22,907.25	-1.05%	-2.10%
STI (Singapore)	3,163.44	-0.56%	1.27%
SET (Thái Lan)	1,676.79	0.39%	1.16%
Crude oil (\$/barrel)	76.95	0.14%	0.59%
Gold (\$/ounce)	1,819.20	0.20%	-0.09%

Asian stocks mixed according to Wall Street. In Japan, the Nikkei 225 gained 0.11%. The Chinese market fell with Shanghai Composite down 1.02%, Shenzhen Component down 1.795%. Hong Kong's Hang Seng Index fell 1.05%. South Korea's Kospi index fell 1.18%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.80%	107	99
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.00%	-16	-1
10 year-Gov. Bond	2.00%	14	0
USD/VND	22,975	0	0.15%
EUR/VND	26,180	0	-1.09%
CNY/VND	3,643	0	-0.41%

The government strives for GDP growth of 6-6.5% this year. GDP per capita is targeted at 3,900 USD. The Government's top priority task this year is to both control the Covid-19 epidemic well while recovering and developing the economy.

EVENT CALENDER

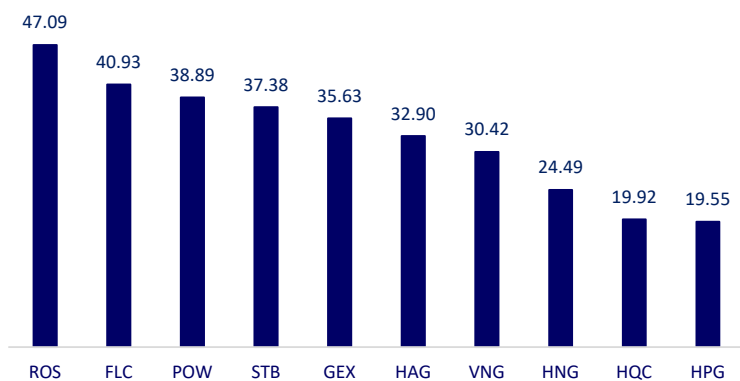
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VXT	1/5/2022	1/6/2022	1/20/2022	Cash		800
DHP	1/5/2022	1/6/2022	1/21/2022	Cash		1,500
TLG	1/5/2022	1/6/2022	1/2/02022	Cash		1,500
BST	1/6/2022	1/7/2022	1/24/2022	Cash		1,000
NDW	1/6/2022	1/7/2022	1/24/2022	Cash		480
DPH	1/7/2022	1/10/2022	1/21/2022	Cash		1,500
HTC	1/7/2022	1/10/2022	1/26/2022	Cash		300
SAB	1/7/2022	1/10/2022	1/2/02022	Cash		2,000
VNM	1/10/2022	1/11/2022	1/25/2022	Cash		1,400
DHA	1/10/2022	1/11/2022	1/21/02022	Cash		3,000

SELECTED NEWS

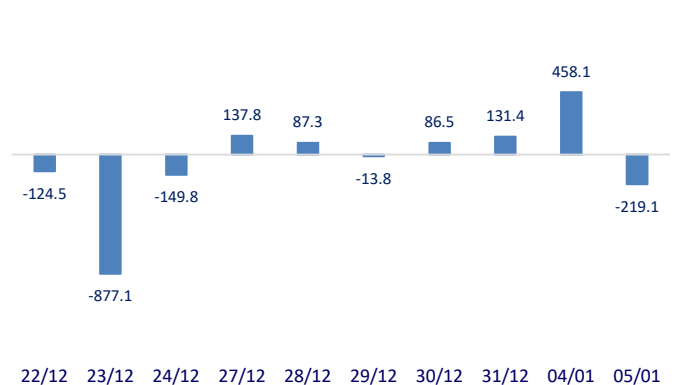
- The Government strives for GDP growth of 6-6.5% this year
- Vietnam is in the top 6 countries with the highest vaccine coverage in the world
- The Prime Minister agrees to allow Da Nang to establish a non-tariff zone
- WHO says there is more evidence that Omicrons cause milder disease
- Demand for gold jewelry in China increased sharply
- OPEC+ agrees to increase production by 400,000 bpd

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	78,000	-1.27%	-1.89%	2,647,800	2,605,600	TPB: In 2021, the bank's total mobilization will reach over VND 262,000 billion, an increase of VND 77,000 billion compared to the end of 2020, in which, mobilized capital mainly comes from deposits from economic organizations and individuals. TPBank's total operating income also reached more than VND 13,500 billion, up more than 30% over the same period. In addition to interest income from lending activities, net interest income from the bank's services increased by nearly 65% compared to the same period at the end of 2020, reaching over VND 1,500 billion.
BID	37,050	-0.94%	5.26%	2,840,300	4,266,300	
CTG	34,750	0.00%	1.76%	15,416,800	23,286,000	
TCB	50,500	-0.79%	2.85%	13,444,500	17,742,800	
VPB	35,500	-1.53%	2.16%	17,455,000	23,467,700	
MBB	28,700	-1.37%	1.41%	13,348,400	17,333,500	
HDB	30,500	-1.93%	-0.33%	9,874,100	11,201,900	
TPB	42,000	-1.75%	1.57%	6,113,900	6,737,500	
STB	32,550	1.40%	10.34%	71,883,900	67,724,400	
ACB	33,700	-2.03%	-0.30%	7,961,000	10,988,100	
NVL	89,100	0.11%	2.41%	3,345,000	3,239,500	NVL: Through the additional capital contribution to Saigon Infrastructure and Housing Development Investment Co., Ltd with a capital of 1,425 billion VND (99.99% of charter capital)
KDH	55,700	2.39%	5.09%	5,871,800	5,786,800	
PDR	93,800	-1.05%	0.86%	4,347,700	4,677,600	OPEC+, has decided to raise its output target by 400,000 bpd from next month. This move was much expected in the face of US pressure to increase supply.
GAS	105,000	3.04%	8.25%	3,319,400	3,246,700	
POW	19,000	1.60%	5.56%	64,709,600	82,233,200	In 2021, although the VinFast car factory faces many difficulties, it still pays nearly 5,000 billion VND in tax. This is the highest tax paying enterprise in Hai Phong city
PLX	55,700	-0.36%	3.15%	2,249,200	3,500,400	
VIC	100,000	-0.99%	4.71%	5,785,200	5,883,000	
VHM	84,000	-1.29%	2.82%	10,031,200	15,144,800	
VRE	33,300	6.90%	9.00%	27,601,800	13,211,600	
VNM	86,200	-0.58%	1.17%	4,586,300	5,876,500	
MSN	161,000	-5.29%	-6.40%	1,964,500	3,141,000	
SAB	159,300	1.46%	7.42%	448,600	520,900	
BVH	123,000	-2.38%	-1.76%	874,700	656,000	
VJC	123,000	-2.38%	-1.76%	874,700	656,000	
FPT	93,600	0.11%	0.00%	2,171,200	2,096,500	GVR: said that the complicated development of the Covid-29 epidemic and the implementation of prolonged distance affected the production and business results of the parent company of the group. Therefore, the Board of Directors agreed to reduce the parent corporation's revenue plan from 4,291 billion VND to 3,799 billion VND, or 11.4% decrease; The planned profit after tax also decreased by 982 billion VND from 3,041 billion to 2,059 billion VND, equivalent to a decrease of 33%.
MWG	137,100	-0.51%	2.01%	1,672,300	2,145,800	
PNJ	95,100	-1.45%	2.04%	876,100	910,800	
GVR	38,400	2.13%	4.07%	9,254,100	9,810,900	
SSI	52,800	-0.38%	6.34%	28,152,100	36,154,400	
HPG	46,800	0.11%	2.18%	28,148,600	31,970,000	

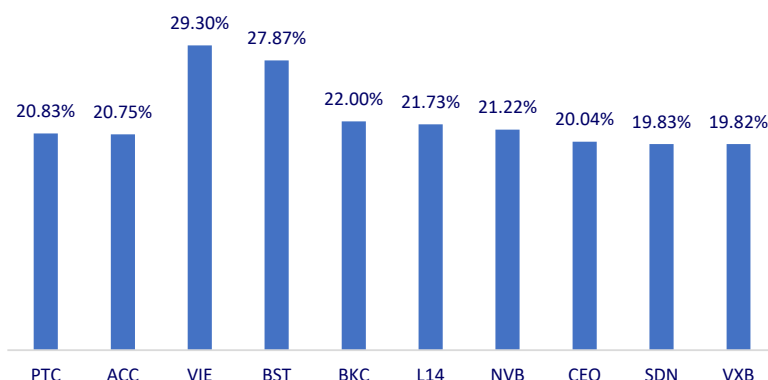
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

