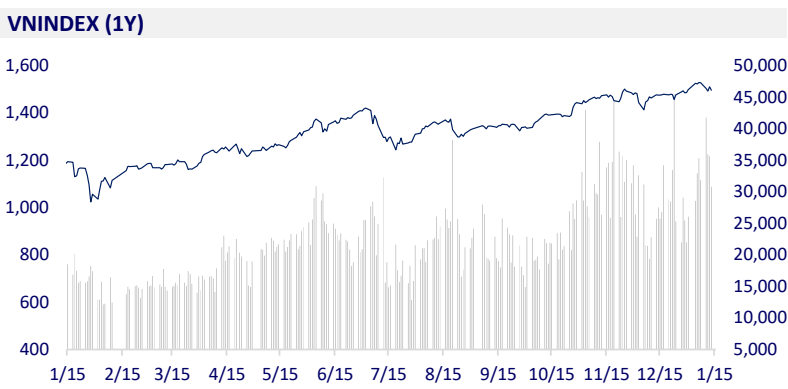
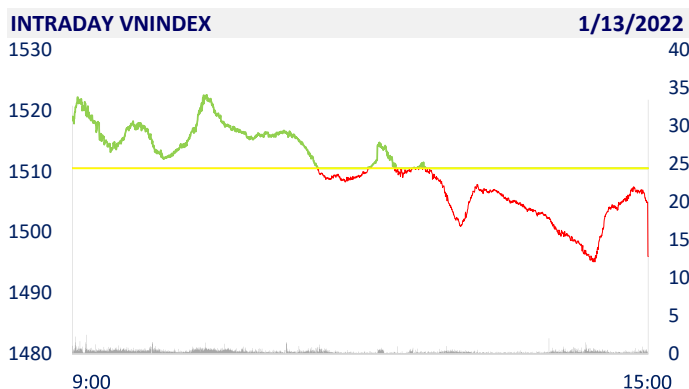
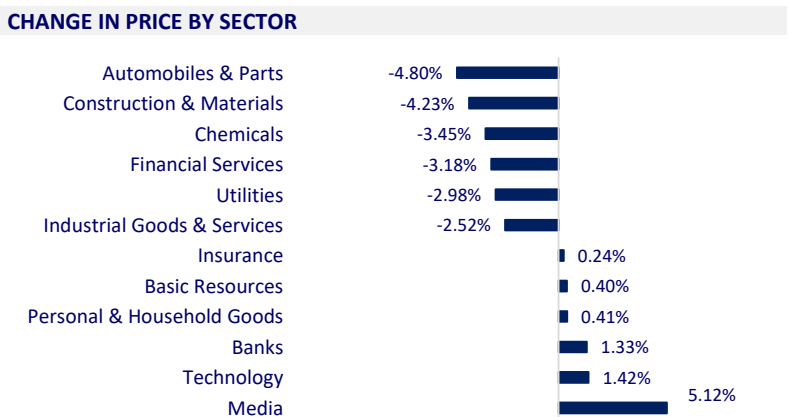


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,496.05	-0.96%	-0.15%
VN30	1,526.43	-0.24%	-0.60%
HNX	460.83	-2.70%	-2.78%
UPCOM	112.67	-1.33%	-0.01%
Net Foreign buy (B)	-91.03		
Total trading value (B)	36,564.94	-15.13%	17.68%

Foreign investors net sold again 118b dong on HoSE in the session 13/1. Foreign investors were the biggest net sellers of VRE shares with the value of 126b dong, NVL's value of 61b dong. Meanwhile, KDH was the strongest net buyer with a value of 104b dong. BID and VHM were both net bought over 80b dong. On the HNX, foreign investors were net buyers for the 10th consecutive session with a decrease of 22.5% dot



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,810	2.38%	-0.08%
FUEMAV30	18,110	0.67%	0.11%
FUESSV30	19,020	6.79%	0.11%
FUESSV50	22,900	0.88%	0.00%
FUESSVFL	22,500	1.35%	0.09%
FUEVFN30	27,730	-0.25%	-1.14%
FUEVN100	20,280	1.35%	-5.59%
VN30F2206	1,525.00	-0.20%	
VN30F2203	1,533.70	-0.40%	
VN30F2202	1,526.20	0.14%	
VN30F2201	1,525.70	-0.21%	



GLOBAL MARKET		1D	YTD
Nikkei	28,489.13	-0.16%	-1.05%
Shanghai	3,555.26	-1.17%	-2.32%
Kospi	2,962.09	-0.35%	-0.52%
Hang Seng	24,429.77	-0.13%	4.41%
STI (Singapore)	3,257.30	0.07%	4.28%
SET (Thái Lan)	1,680.02	0.09%	1.35%
Crude oil (\$/barrel)	82.65	-0.10%	8.04%
Gold (\$/ounce)	1,822.40	-0.22%	0.09%

Investors worried about Covid-19, Asian stocks mostly fell. In Japan, the Nikkei 225 fell 0.16%. Retail stocks fell sharply with Seven & I losing 3.28%, Fast Retailing down 1.92%. The Chinese market fell with Shanghai Composite down 1.17%, Shenzhen Component down 1.96%. Hong Kong's Hang Seng fell 0.13%. South Korea's Kospi index fell 0.35%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.09%	-2	28
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.04%	5	3
10 year-Gov. Bond	2.01%	6	1
USD/VND	22,852	0	-0.38%
EUR/VND	26,691	0	0.84%
CNY/VND	3,641	0	-0.46%

In a new report on Vietnam's economy, Standard Chartered Bank forecasts Vietnam's GDP growth rate in 2022 to reach 6.7% and raises its forecast for 2023 to 7%, along with Vietnam's assessment continues to have a positive outlook in the medium term. According to forecast, inflation is likely to become a concern for Vietnam in 2022. Inflation is forecasted in 2022 and 2023 at 4.2% and 5.5% respectively.

**EVENT CALENDER**

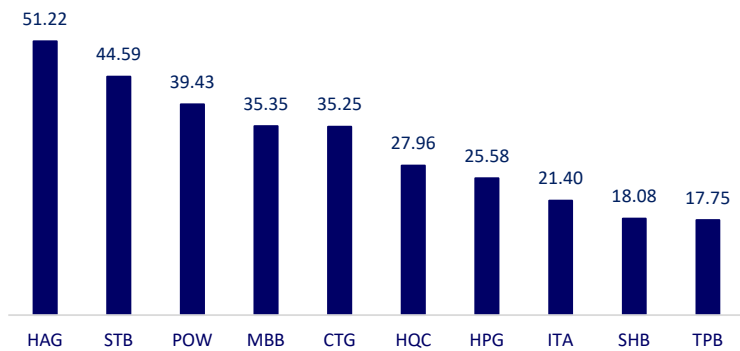
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TRA	1/13/2022	1/14/2022	1/25/2022	Cash		2,000
TCH	1/13/2022	1/14/2022		Stock	25:2	
C32	1/13/2022	1/14/2022	1/26/02022	Cash		1,200
BSP	1/13/2022	1/14/2022	1/27/02022	Cash		500
EIC	1/14/2022	1/17/2022	1/27/02022	Cash		1,000
ASM	1/14/2022	1/17/2022		Stock	10:3	
BMP	1/14/2022	1/17/2022	2/10/2022	Cash		1,250
EVG	1/17/2022	1/18/2022		Stock	20:1	
EVE	1/19/2022	1/20/2022		Stock	100:8	
ABT	1/19/2022	1/20/2022	1/27/2022	Cash		1,000

## SELECTED NEWS

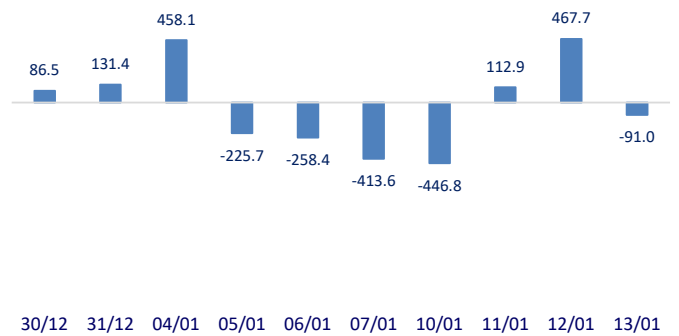
- Ministry of Industry and Trade: The calculation of the car localization rate applied since 2004 does not fully reflect the value
- The Prime Minister directed to focus on inspecting public investment, finance and banking, securities, land...
- Standard Chartered: Inflation will be a concern for Vietnam this year
- China's inflation decline helps reinforce PBOC's interest rate cut stance
- The Fed will release a report on virtual currencies in the next few weeks
- Many European countries reduce the isolation period for COVID-19 epidemic prevention

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	81,900	2.38%	3.54%	4,178,900	4,260,900	At the end of 2021, BIDV's credit balance will reach about VND 1.33 million billion, up 11.8% compared to 2020. Accordingly, the bank's total bad debt is estimated at more than VND 10,700 billion, a "shock" decrease compared to more than 21,400 billion VND at the end of September 2021. Similarly, VietinBank also said that asset quality had positive changes when by the end of 2021, VietinBank's bad debt ratio was controlled at 1.3%, bad debt coverage ratio 171% - higher compared to 2020.
BID	44,000	4.39%	15.79%	18,509,900	11,958,800	
CTG	35,150	2.93%	3.38%	54,478,500	58,913,300	
TCB	50,500	0.20%	1.20%	19,546,800	27,639,900	
VPB	35,250	-0.42%	0.28%	24,936,100	31,484,400	
MBB	29,700	1.71%	4.76%	56,615,500	64,702,000	
HDB	30,800	-0.48%	0.98%	15,952,900	22,014,300	
TPB	42,150	-1.98%	0.36%	31,188,600	29,357,100	
STB	34,300	-1.15%	4.89%	76,678,500	80,209,200	
ACB	33,350	0.76%	-1.19%	13,147,500	12,087,500	
NVL	83,500	-0.36%	-5.33%	4,356,200	4,351,500	The real estate market in late 2021 and early 2022 is recording many positive signs. However, the supply of new apartments is scarce, especially the product that is about to be handed over.
KDH	53,500	-0.37%	-5.81%	4,867,200	5,215,400	
PDR	90,500	0.56%	-3.52%	4,723,300	5,102,400	
GAS	105,000	-2.78%	1.25%	1,286,000	2,163,800	Petrol prices today 13/1: Continuing the 2% gain of the previous session, Brent crude oil surpassed \$84, thanks to tight supply and a weak dollar.
POW	16,900	-6.89%	-12.21%	61,206,600	67,547,700	
PLX	54,200	-1.09%	-2.34%	1,834,400	2,780,600	
VIC	98,800	-1.98%	-5.45%	3,064,700	3,136,900	The famous American magazine Forbes has named 10 car models that are rated as "great" at CES 2022, in which, VinFast is especially mentioned with its first three debuts, VF5, VF6 and VF7.
VHM	82,200	-1.67%	-3.63%	10,651,400	10,910,900	
VRE	33,800	-6.11%	-5.06%	14,713,100	21,980,800	
VNM	83,100	0.00%	-1.07%	2,829,200	2,982,200	MSN: Masan Group Corp recently said it will step up technology acquisition activities, aiming to serve 50 million customers in the next 3-5 years.
MSN	144,800	-0.07%	-5.85%	1,417,300	1,376,500	
SAB	151,000	-1.18%	-2.33%	188,700	182,800	
BVH	122,000	-0.97%	-1.45%	863,100	896,700	GVR: Total revenue in 2021 of GVR is estimated at more than VND 28,500 billion, exceeding 6% of the plan and increasing by 10% yoy. Profit before tax is estimated at more than VND 6,100 billion, exceeding 7% of the plan and increasing by 4% yoy. As for the parent company, this unit brought in revenue of VND 3,900 billion, exceeding 3% of the plan; profit after tax reached 2,160 billion dong, exceeding 5% of the plan. Notably, GVR has just adjusted down 32% of the parent company's profit target in 2021.
VJC	122,000	-0.97%	-1.45%	863,100	896,700	
FPT	92,100	2.79%	-1.50%	3,473,200	3,165,300	
MWG	135,500	-0.37%	-1.45%	1,507,400	2,273,800	
PNJ	94,100	1.51%	-0.53%	675,200	818,100	
GVR	35,500	-4.05%	-8.03%	5,066,800	5,348,600	
SSI	48,850	-3.27%	-5.88%	17,602,700	23,255,500	
HPG	46,700	1.08%	1.30%	35,679,300	41,355,000	

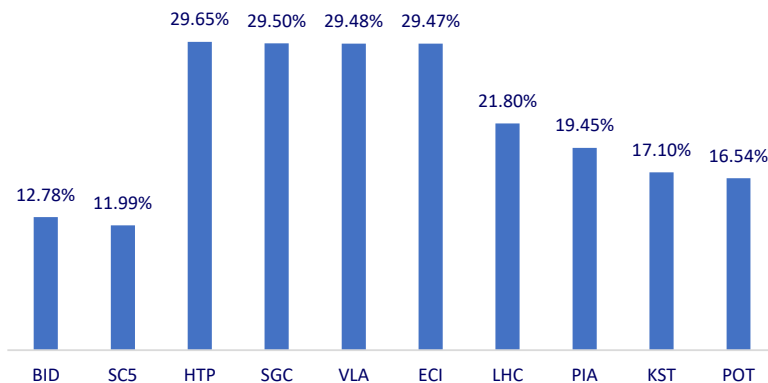
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

