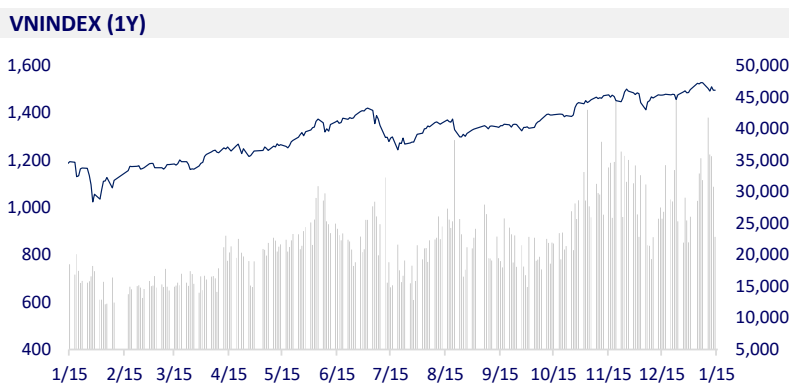
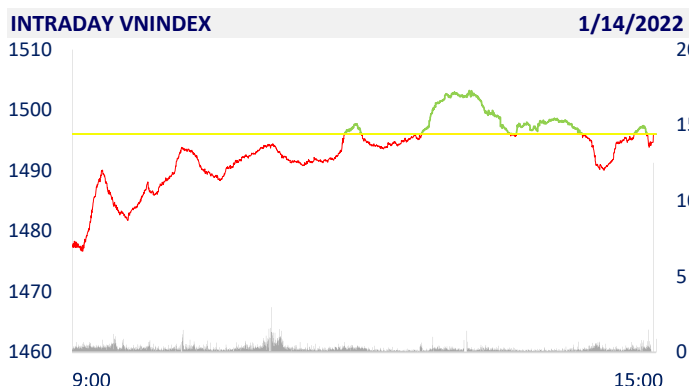
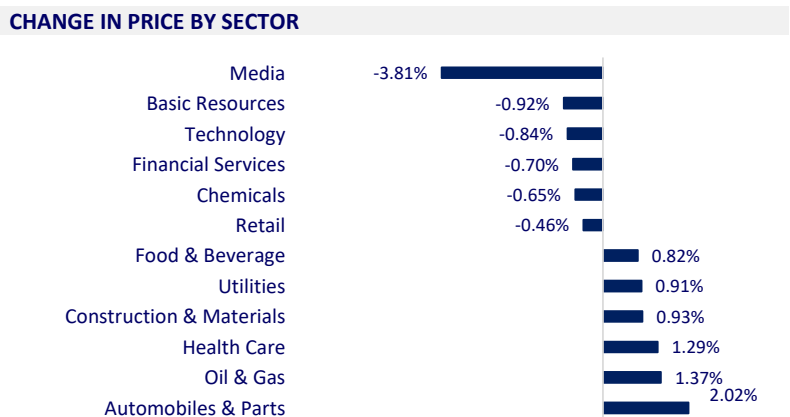


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,496.02	0.00%	-0.15%
VN30	1,523.57	-0.19%	-0.79%
HNX	466.86	1.31%	-1.50%
UPCOM	112.22	-0.40%	-0.41%
Net Foreign buy (B)	781.18		
Total trading value (B)	27,542.34	-24.68%	-11.36%

Session 14/1: Foreign investors suddenly net bought 781 billion dong. Foreign investors focused on net buying in fund certificates FUEVFNVD, shares of STB and VNM while recording net selling in stocks such as VND, VCI.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,650	-0.62%	-0.70%
FUEMAV30	17,900	-1.16%	-1.05%
FUESSV30	18,800	5.56%	-1.05%
FUESSV50	22,800	-0.44%	-0.44%
FUESSVFL	22,030	-2.09%	-2.00%
FUEVFNVD	27,640	-0.32%	-1.46%
FUEVN100	19,980	-1.48%	-6.98%
VN30F2206	1,524.00	-0.07%	
VN30F2203	1,523.00	-0.70%	
VN30F2202	1,522.00	-0.28%	
VN30F2201	1,520.10	-0.37%	



GLOBAL MARKET		1D	YTD
Nikkei	28,124.28	0.26%	-2.32%
Shanghai	3,521.26	-0.96%	-3.26%
Kospi	2,921.92	-1.36%	-1.87%
Hang Seng	24,383.32	0.85%	4.21%
STI (Singapore)	3,281.97	0.76%	5.07%
SET (Thái Lan)	1,672.63	-0.44%	0.91%
Crude oil (\$/barrel)	82.89	1.30%	8.35%
Gold (\$/ounce)	1,821.85	-0.08%	0.06%

China releases December trade data, Asian stocks mixed. In Japan, the Nikkei 225 gained 0.26%. The Chinese market was mixed with Shanghai Composite down 0.96%, Shenzhen Component up 0.09%. Hong Kong's Hang Seng Index rose 0.85%. South Korea's Kospi index fell 1.36%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.04%	-5	23
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.13%	9	12
10 year-Gov. Bond	1.90%	-11	-10
USD/VND	22,856	0	-0.37%
EUR/VND	26,667	0	0.75%
CNY/VND	3,647	0	-0.30%

Just a few days ago, on the last working days of 2021, Nghe An awarded the investment registration certificate to Excel Smart Global Limited (Samoa) to build a factory for manufacturing electrical components. Ju Teng electronics and auto parts at Hoang Mai 1 Industrial Park, with investment capital up to 200 million USD.

**EVENT CALENDER**

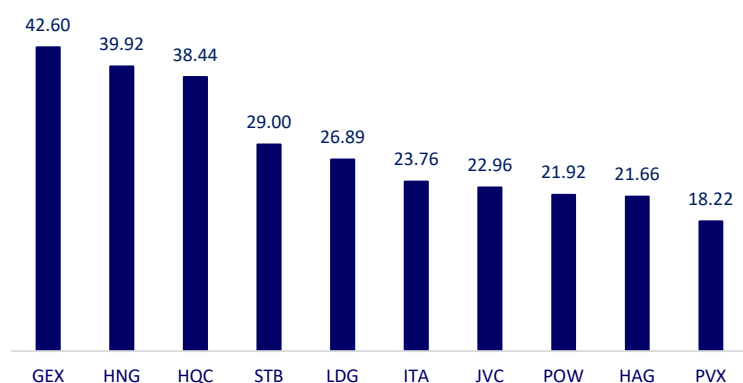
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EIC	1/14/2022	1/17/2022	1/27/02022	Cash		1,000
ASM	1/14/2022	1/17/2022		Stock	10:3	
BMP	1/14/2022	1/17/2022	2/10/2022	Cash		1,250
PNT	1/14/2022	1/17/2022	1/25/02022	Cash		300
TVP	1/14/2022	1/17/2022	2/15/02022	Cash		1,500
SAF	1/14/2022	1/17/2022	1/25/02022	Cash		3,000
GAB	1/14/2022	1/17/2022		Stock	10:8	
EVG	1/17/2022	1/18/2022		Stock	20:1	
EVE	1/19/2022	1/20/2022		Stock	100:8	
ABT	1/19/2022	1/20/2022	1/27/2022	Cash		1,000

## SELECTED NEWS

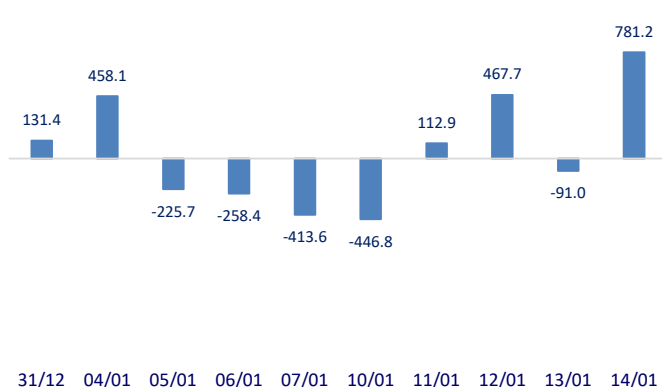
- Prime Minister: Set up a working group to solve the congestion of goods at the border gate
- Credit is forecasted to increase by 13-14% in 2022
- In 2022, Vietnam can attract 40 billion USD of FDI
- Inflationary pressure weighs heavily on the US economy
- China's trade turnover exceeded 6 trillion USD for the first time
- Argentina promotes nuclear energy cooperation with China

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	83,400	1.83%	4.51%	2,269,100	2,752,300	According to data from the VBMA, in December, there were a total of 80 separate bond issuances with a total issuance value of VND 65,757b. In which, banking and real estate were the two groups that issued the largest amount of bonds with the value of 46,926b dong and 9,538b dong, respectively, equivalent to more than 71% and 14% of the total issued value of the month. VPBank is the largest issuer in the banking group with a total value of 9,970b dong through 6 installments, with an interest rate of 2.4%/year to increase working capital. VIB issued VND 9,000b of bonds with a term of 3-7 years.
BID	44,250	0.57%	12.88%	6,336,700	6,544,000	
CTG	35,450	0.85%	6.78%	15,591,400	26,418,300	
TCB	49,750	-1.49%	0.61%	7,113,100	11,211,700	
VPB	34,850	-1.13%	0.72%	11,809,300	15,905,100	
MBB	29,650	-0.17%	3.67%	15,641,900	27,174,700	
HDB	30,600	-0.65%	0.99%	5,206,600	6,618,200	
TPB	41,900	-0.59%	2.20%	7,377,500	11,479,500	
STB	35,000	2.04%	9.55%	48,225,500	44,494,400	
ACB	33,050	-0.90%	-0.75%	4,515,800	4,801,900	
NVL	82,000	-1.80%	-5.09%	4,950,000	4,685,300	NVL: Nova Consumer announces IPO of 10.9 million shares, equivalent to 10% of capital. Minimum asking price is 43,462 VND/share, mobilized money is about 474 billion VND.
KDH	53,500	0.00%	-5.48%	2,199,300	2,180,400	POW: In 2021, the epidemic will reduce demand of the whole market, reduce the output of POW's power plants by about 1.9b kWh, a decrease in revenue of about 3,750b VND.
PDR	91,800	1.44%	-1.29%	4,708,800	4,163,500	
GAS	105,500	0.48%	-1.86%	1,034,700	1,295,700	
POW	17,700	4.73%	-12.16%	51,048,600	39,442,600	Up to now, Phu Quoc has attracted 372 investment projects, with total registered capital of about 16.5bUSD. Vingroup is the largest investor with a total disbursed more than 2 billion USD.
PLX	55,000	1.48%	-2.31%	1,840,700	1,348,700	
VIC	98,900	0.10%	-3.23%	2,131,800	1,805,300	
VHM	82,200	0.00%	-3.75%	7,122,700	6,138,300	SAB: estimated net revenue and profit after tax at VND 6,500 billion (down 16.8%) and VND 1,450 billion (down 6%) in Q4.2021 as both on-trade and off-trade channels recovered slow
VRE	34,400	1.78%	-1.01%	10,812,900	10,548,800	
VNM	84,700	1.93%	1.07%	4,151,000	4,451,800	
MSN	144,800	0.00%	-5.97%	1,156,800	825,000	HPG: According to Hai Duong Electronic Newspaper, Hoa Phat Group proposed to Hai Duong Provincial People's Committee to approve the enterprise to implement a project to build an international golf course and an ecological urban area with a scale of about 385 hectares, belonging to two communes Duc Xuong, Doan Thuong, Gia Loc district and Hong Duc commune, Ninh Giang district, Hai Duong province.
SAB	151,900	0.60%	-0.85%	126,700	193,700	
BVH	122,000	0.00%	-1.45%	655,800	704,500	
VJC	122,000	0.00%	-1.45%	655,800	704,500	
FPT	91,300	-0.87%	-2.25%	1,252,600	1,508,600	
MWG	134,000	-1.11%	-1.11%	806,500	1,381,800	
PNJ	93,900	-0.21%	0.00%	855,900	536,600	
GVR	35,700	0.56%	-7.27%	3,429,400	3,088,900	
SSI	48,700	-0.31%	-5.62%	12,421,100	14,008,900	
HPG	46,250	-0.96%	0.98%	12,699,400	17,592,400	

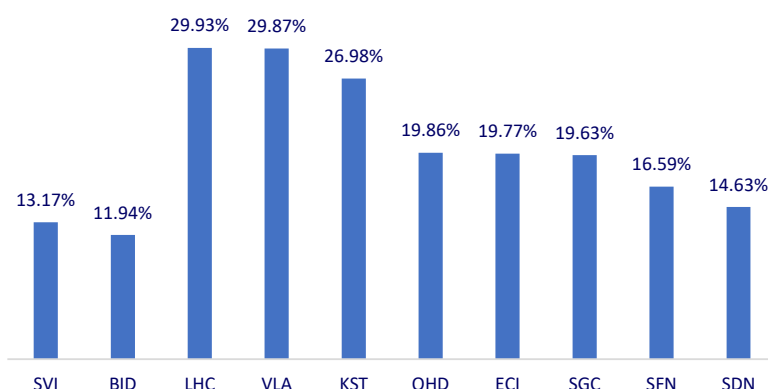
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

