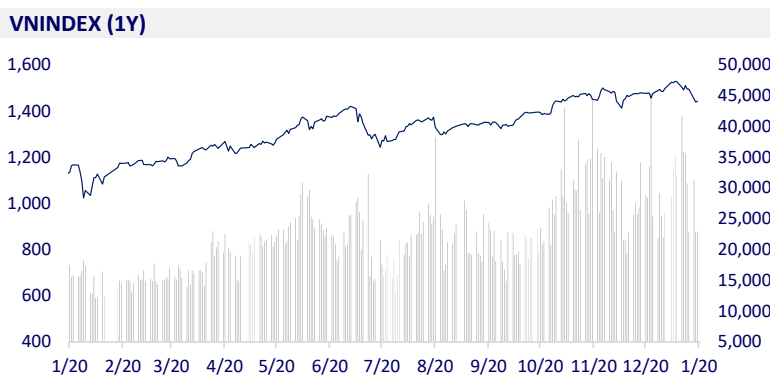
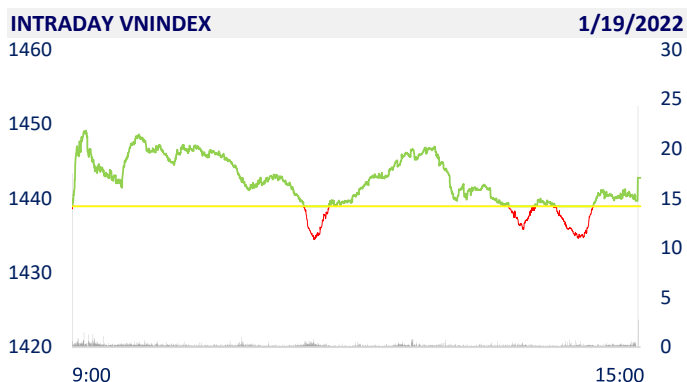


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,442.79	0.27%	-3.70%
VN30	1,482.55	0.37%	-3.46%
HNX	409.31	-2.83%	-13.65%
UPCOM	107.84	0.34%	-4.30%
Net Foreign buy (B)	-4,800.51		
Total trading value (B)	25,855.07	-4.87%	-16.79%

Foreign investors suddenly net sold 4,800 billion dong in the session 19/1. The strong net selling of foreign investors on HoSE today was due to a sudden change in the put-through transaction of MSN, which saw a net selling of foreign capital of VND 4,747 billion through the put-through transaction. If calculated by both put-through and order-matching methods, MSN was net sold 4 728 billion dong



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,200	-0.36%	-2.44%
FUEMAV30	17,440	-0.06%	-3.59%
FUESSV30	18,700	5.00%	-1.58%
FUESSV50	22,000	1.38%	-3.93%
FUESSVFL	22,200	2.78%	-1.25%
FUEVFVND	27,100	1.54%	-3.39%
FUEVN100	19,400	-6.28%	-9.68%
VN30F2206	1,484.00	-0.07%	
VN30F2203	1,480.70	-0.16%	
VN30F2202	1,481.00	0.06%	
VN30F2201	1,482.00	0.07%	



GLOBAL MARKET		1D	YTD
Nikkei	27,467.23	-1.30%	-4.60%
Shanghai	3,558.18	-0.33%	-2.24%
Kospi	2,842.28	-0.77%	-4.55%
Hang Seng	24,127.85	-0.23%	3.12%
STI (Singapore)	3,283.94	0.12%	5.13%
SET (Thái Lan)	1,658.24	-0.12%	0.04%
Crude oil (\$/barrel)	85.84	-0.58%	12.21%
Gold (\$/ounce)	1,818.95	0.35%	-0.10%

Asian stocks mostly fell after Wall Street's sell-off. In Japan, the Nikkei 225 fell 1.3%. The Chinese market fell with Shanghai Composite down 0.33%, Shenzhen Component down 1.28%. Hong Kong's Hang Seng fell 0.23%. South Korea's Kospi index fell 0.77%, the Kosdaq fell 0.77%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.00%	-2	19
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.20%	5	19
10 year-Gov. Bond	1.90%	-2	-10
USD/VND	22,925	0	-0.07%
EUR/VND	26,203	0	-1.00%
CNY/VND	3,647	0	-0.30%

The Governor of the State Bank (SBV) recently issued Directive No. 01/CT-NHNN requesting credit institutions to continue implementing drastic, practical and effective solutions to support people and businesses. Credit institutions cut operating costs, reduce profit targets, and do not pay cash dividends in 2022 to continue to reduce lending interest rates.

EVENT CALENDER

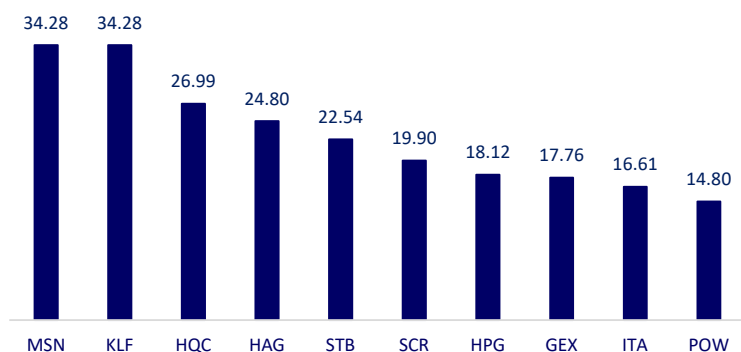
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DAT	1/19/2022	1/20/2022		Stock	10:2	
TUG	1/19/2022	1/20/2022	2/10/2022	Cash		600
VAB	1/19/2022	1/20/2022		Stock	10000:2135	
ABT	1/19/2022	1/20/2022	1/27/02022	Cash		1,000
QNS	1/19/2022	1/20/2022	1/28/02022	Cash		500
EVE	1/19/2022	1/20/2022		Stock	100:8	
BLT	1/20/2022	1/21/2022	2/15/2022	Cash		970
SHF	1/20/2022	1/21/2022		Stock	100:8	
SAM	1/21/2022	1/24/2022		Stock	10000:439	
DL1	2/9/2022	2/10/2022	2/15/2022	Cash	100:5	

SELECTED NEWS

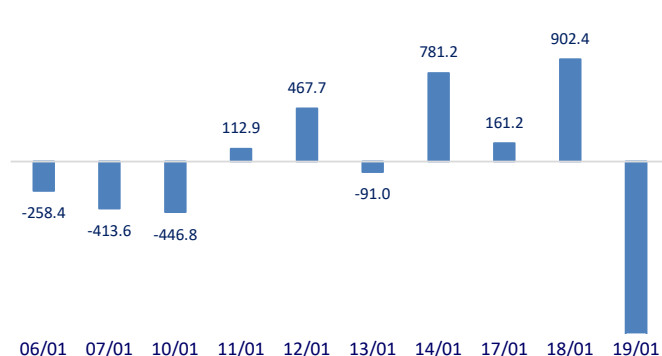
- The State Bank of Vietnam asked the bank to continue to reduce lending interest rates, not to pay cash dividends
- Governor of the State Bank: Strictly handle the case that requires customers to buy insurance when granting credit
- Proposal to announce the opening of borders to the world from May 1
- The Yuan of China is under pressure to lower interest rates
- The poorest countries are facing an increased debt obligation of 11 billion USD
- World gold fell when the USD, the yield increased sharply

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	86,800	-0.91%	8.50%	1,369,400	1,970,600	BID: The Board of Directors approved the draft appendix to the contract to amend the syndicated loan with Keb Hanabank for medium-term financing for Vietnam Coal and Mineral Industries Group.
BID	43,650	-2.78%	3.56%	4,951,800	6,089,800	
CTG	33,800	-2.17%	-1.02%	14,843,100	18,774,200	
TCB	48,850	0.21%	-3.08%	6,298,300	8,240,800	
VPB	33,500	0.75%	-5.37%	10,182,700	10,148,500	
MBB	29,600	-1.00%	1.37%	20,717,100	31,724,600	
HDB	28,950	-2.03%	-6.46%	5,005,500	5,995,200	
TPB	39,300	1.03%	-8.60%	9,328,800	11,595,500	
STB	32,900	-2.95%	-5.19%	34,689,200	43,153,700	
ACB	33,000	0.61%	-0.30%	3,678,800	4,388,500	
NVL	80,000	-0.12%	-4.53%	2,799,900	3,447,000	NVL: Novaland related enterprise, Summer Beach Investment JSC has raised VND 1,500 billion of bonds for NovaWorld Phan Thiet
KDH	51,900	2.77%	-3.35%	2,302,800	1,576,700	
PDR	89,000	1.14%	-1.11%	6,150,200	5,913,400	
GAS	107,000	0.00%	-0.93%	1,079,000	1,861,800	Ending the session 18/01, Brent oil contract advanced 1.19% to 87.51 USD/barrel. The WTI oil contract added 2.43% to \$85.43 a barrel, both recording their highest levels since October 2014.
POW	16,050	4.22%	-11.57%	37,453,400	26,985,400	
PLX	54,100	0.19%	-1.28%	1,282,600	2,560,100	
VIC	95,800	-0.10%	-4.96%	3,872,100	3,995,100	Vingroup and VinFuture have created a special and unique opportunity to bring Vietnamese science to the world
VHM	77,600	0.78%	-7.18%	5,630,100	5,750,800	
VRE	33,250	2.62%	-7.64%	8,959,800	8,556,300	
VNM	83,400	0.00%	0.36%	2,705,500	3,347,700	MSN: In 2021, MSN's consolidated net revenue reached VND88,629 billion, up 14.8% yoy thanks to strong growth in revenue from most business segments.
MSN	147,500	3.80%	1.79%	2,242,800	2,339,800	
SAB	150,000	-0.66%	-1.83%	156,000	263,400	
BVH	126,300	1.45%	2.52%	1,169,500	1,166,400	PNJ: In 2021, PNJ recorded net revenue of VND 19,593 billion, up 11.9% and completing 93.3% of the year plan. Profit after tax reached VND 1,030 billion, down 3.7% compared to the previous year and just reached 84% of the 2021 target. In December 2021 alone, PNJ's net revenue reached VND 2,834 billion, up 29% and profit after tax reached 192 billion dong, up 43.4%.
VJC	126,300	1.45%	2.52%	1,169,500	1,166,400	
FPT	88,300	0.23%	-1.45%	1,212,200	1,441,300	
MWG	133,500	2.61%	-1.84%	1,448,000	1,676,400	
PNJ	93,600	0.32%	0.97%	526,600	666,800	
GVR	31,800	2.25%	-14.05%	3,390,300	3,058,900	
SSI	45,200	6.86%	-10.50%	21,735,500	17,913,000	
HPG	43,500	-1.14%	-5.84%	27,256,600	26,376,300	

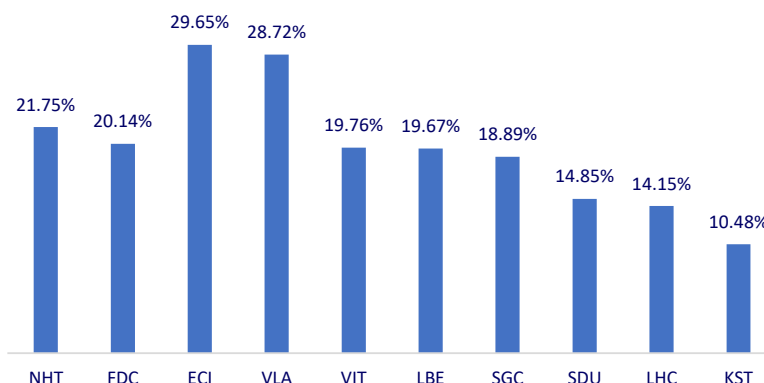
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

