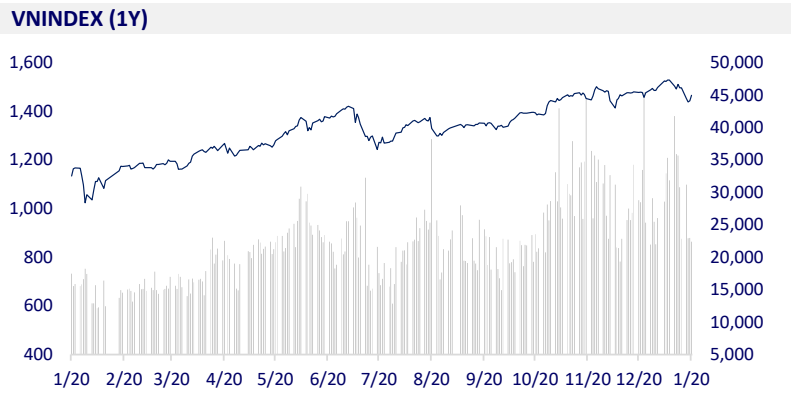
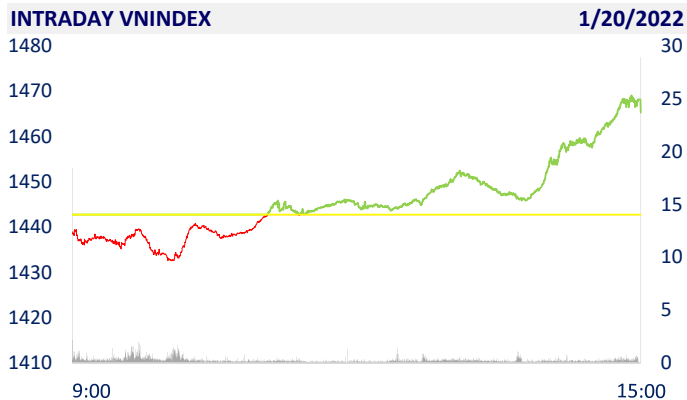
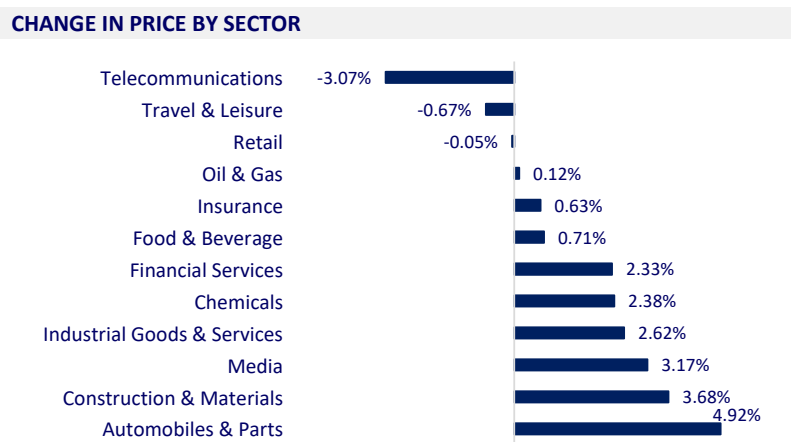


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,465.30	1.56%	-2.20%
VN30	1,492.81	0.69%	-2.79%
HNX	411.80	0.61%	-13.12%
UPCOM	109.67	1.70%	-2.67%
Net Foreign buy (B)	-129.32		
Total trading value (B)	25,982.45	0.49%	-16.38%

Foreign investors reduced their net selling to 129 billion dong on January 20. NVL was sold the most by foreign investors with a value of 122 billion dong. NVL and STB were net sold at 113 billion dong and 46 billion dong, respectively. Meanwhile, HPG was the strongest net buying on this floor with 58 billion dong. CTG and GAS were net bought at 50 billion dong and 29 billion dong respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,950	-0.99%	-3.41%
FUEMAV30	17,640	1.15%	-2.49%
FUESSV30	19,000	6.68%	0.00%
FUESSV50	22,000	0.00%	-3.93%
FUESSVFL	22,500	1.35%	0.09%
FUEVFVND	27,100	0.00%	-3.39%
FUEVN100	19,460	0.31%	-9.40%
VN30F2206	1,494.50	0.71%	
VN30F2203	1,488.00	0.49%	
VN30F2202	1,496.00	1.01%	
VN30F2201	1,492.60	0.72%	



GLOBAL MARKET		1D	YTD
Nikkei	27,772.93	1.03%	-3.54%
Shanghai	3,555.06	-0.09%	-2.33%
Kospi	2,862.68	0.72%	-3.86%
Hang Seng	24,952.35	1.98%	6.64%
STI (Singapore)	3,294.82	0.33%	5.48%
SET (Thái Lan)	1,656.96	-0.08%	-0.04%
Crude oil (\$/barrel)	85.56	0.55%	11.84%
Gold (\$/ounce)	1,837.65	-0.23%	0.93%

China cuts lending rates, Asian stocks mixed. In Japan, the Nikkei 225 gained 1.03%. The Chinese market fell with the Shanghai Composite down 0.09% and the Shenzhen Component down 0.06%. Hong Kong's Hang Seng rose 1.98%. South Korea's Kospi index rose 0.72%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.98%	-2	17
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.20%	0	19
10 year-Gov. Bond	1.88%	-2	-12
USD/VND	22,870	0	-0.31%
EUR/VND	22,870	0	-13.59%
CNY/VND	3,640	0	-0.49%

Entering January 2022, exports seem to show signs of "out of breath" when falling by 12% compared to the previous period, double the decrease of imports. This caused the trade balance to reverse to a large deficit. Regarding exports, the total value of export goods of Vietnam in the first period of January 1, 2022 reached USD 12.96 billion, down 17.9% compared to the period of December 2, 2021.

EVENT CALENDER

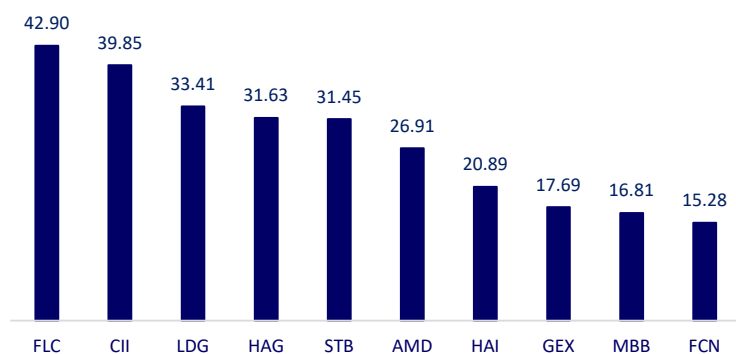
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BLT	1/20/2022	1/21/2022	2/15/2022	Cash		970
SHP	1/20/2022	1/21/2022		Stock	100:8	
NHT	1/20/2022	1/21/2022		Stock	5:1	
SAM	1/21/2022	1/24/2022		Stock	10000:439	
VCP	1/21/2022	1/24/2022		Stock	1000:114	
HCD	1/21/2022	1/24/2022		Stock	100:17	
AGG	1/25/2022	1/26/2022		Stock	10:1	
DL1	2/9/2022	2/10/2022		Stock	100:5	

SELECTED NEWS

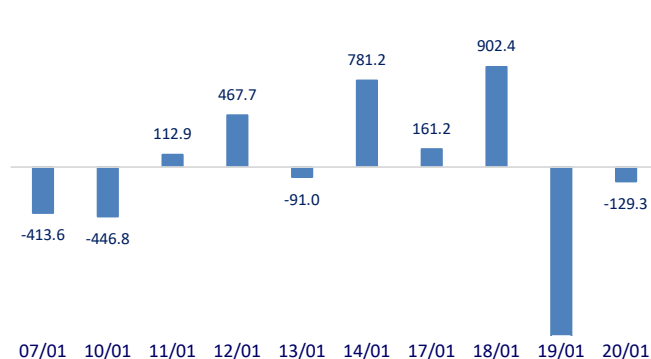
- Exports suddenly "out of breath", the trade balance reversed to a large deficit in the first half of January
- Reviewing more than VND 639,000 billion of the remaining capital of the medium-term public investment plan
- Vietnam-Japan trade in 2021 will reach 42.7 billion USD, with a trade deficit of 2.52 billion USD
- The US has no intention of easing tariffs on Chinese goods
- China continues to lower the basic lending rate
- OPEC: Omicron and monetary policy do not make crude oil demand difficult

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	87,100	0.35%	6.35%	4,158,200	4,536,300	VCB: Regarding the ability to defend against bad debt, Vietcombank caught the attention of the market when it announced the bad debt coverage ratio of this bank at 424%, a record high in the banking industry. This means that each VND of bad debt on the balance sheet of Vietcombank is secured by more than 4 VND of provision. According to this bank's report, by the end of 2021, the bad debt ratio is 963,670 billion dong and 0.63%, the scale of bad debt on the balance sheet and the reserve fund of Vietcombank is accordingly at 6,070 billion dong and 25,740 billion dong.
BID	46,700	6.99%	6.14%	10,301,100	7,868,300	
CTG	35,100	3.85%	-0.14%	23,123,600	22,880,400	
TCB	48,850	0.00%	-3.27%	10,917,500	11,303,100	
VPB	33,950	1.34%	-3.69%	12,284,900	11,306,000	
MBB	30,200	2.03%	1.68%	29,410,600	29,798,000	
HDB	28,900	-0.17%	-6.17%	7,587,800	6,609,600	
TPB	39,600	0.76%	-6.05%	9,743,900	9,990,900	
STB	33,800	2.74%	-1.46%	67,321,800	49,751,900	
ACB	32,950	-0.15%	-1.20%	8,432,400	5,770,000	
NVL	80,200	0.25%	-3.95%	4,186,200	4,303,600	PDR: Recorded from Nhon Hoi project, PDR's profit is more than 750b dong in Q4.2021. In the whole year of 2021, revenue decreased by 7%, profit after tax increased by 52% to more than VND 1,860b thanks to cost savings.
KDH	51,700	-0.39%	-3.36%	2,042,700	1,629,100	
PDR	90,000	1.12%	-0.55%	4,818,000	4,943,100	
GAS	108,600	1.50%	3.43%	1,220,500	1,467,300	Iraq - Turkey pipeline has problems, oil prices increase. Brent oil futures rose 93 cents, or 1.1%, to \$88.44 a barrel, in a session touching \$89.13 a barrel, the highest since October 13, 2014.
POW	17,000	5.92%	0.59%	32,781,700	26,089,600	
PLX	54,100	0.00%	-0.18%	1,376,200	1,650,100	
VIC	95,000	-0.84%	-3.85%	3,543,600	3,550,700	VHM: In contrast to the net selling session of foreign investors today, VHM was in the top of this group with a net buying value of 16.7 billion dong.
VHM	78,600	1.29%	-4.38%	6,471,300	6,318,700	
VRE	33,600	1.05%	-0.59%	9,963,500	11,752,900	
VNM	83,000	-0.48%	-0.12%	2,683,100	2,950,200	MSN: Q4.2021, Masan net sales of VND 23,828 billion, up 10% QoQ. Excluding the revenue from the animal feed segment in December 2020, net revenue in the fourth quarter of 2021 increased by 17% QoQ.
MSN	149,200	1.15%	3.04%	1,495,600	1,549,200	
SAB	150,000	0.00%	-0.66%	567,600	416,000	
BVH	123,600	-2.14%	1.31%	973,400	1,082,100	SSI: has just announced business results of its own financial statements for the fourth quarter of 2021 and for the whole year of 2021. Revenue and pre-tax profit in the fourth quarter of 2021 reached VND 2,681 billion and VND 1,264 billion, respectively. The parent company's profit after tax was VND 1,012 billion, 2.6 times higher than the same period last year. For the whole year, the Company recorded total revenue of VND 7,773 billion, profit before tax of VND 3,327 billion, up 72% and 113% respectively over the same period in 2020.
VJC	123,600	-2.14%	1.31%	973,400	1,082,100	
FPT	88,800	0.57%	-3.58%	2,862,200	2,134,200	
MWG	134,000	0.37%	-1.11%	1,734,100	1,693,000	
PNJ	94,400	0.85%	0.32%	715,200	794,400	
GVR	32,500	2.20%	-8.45%	3,008,000	2,347,700	
SSI	45,700	1.11%	-6.45%	17,023,300	18,386,600	
HPG	44,000	1.15%	-5.78%	26,341,200	23,025,800	

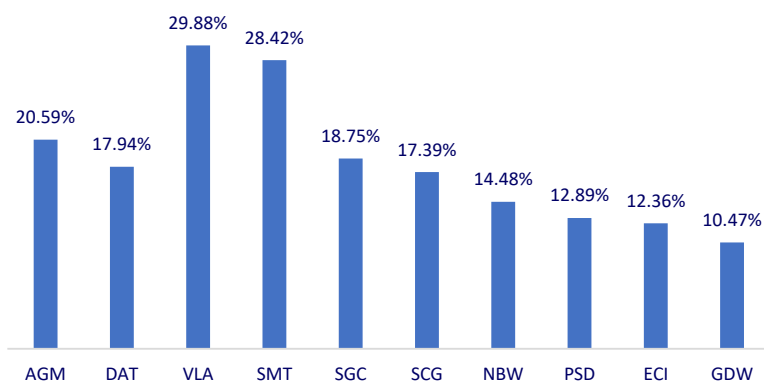
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

