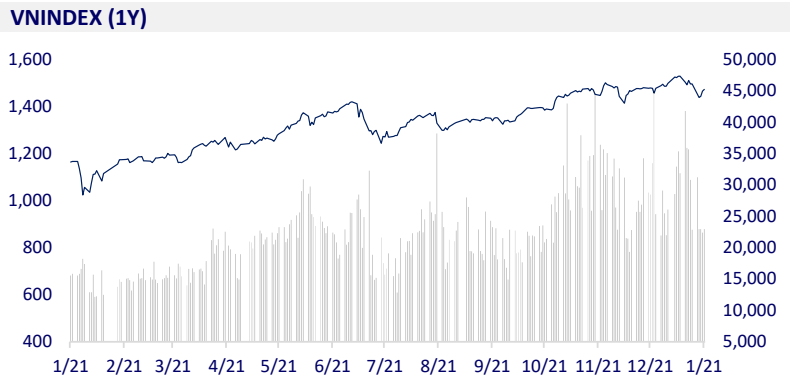
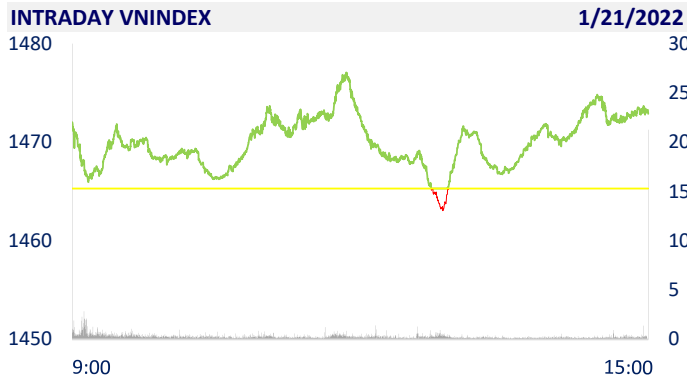
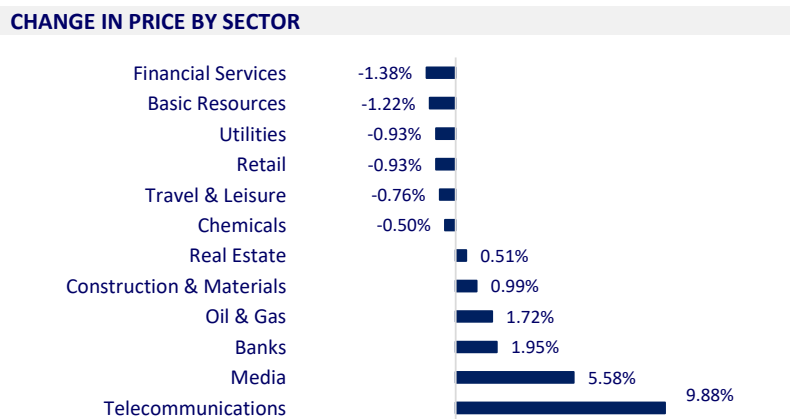


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,472.89	0.52%	-1.69%
VN30	1,502.16	0.63%	-2.18%
HNX	417.84	1.47%	-11.85%
UPCOM	109.68	0.01%	-2.66%
Net Foreign buy (B)	-1,097.93		
Total trading value (B)	27,378.84	5.37%	-11.89%

Outstanding loans (including margin loans and advances) of securities companies as of December 31 reached a record of about VND 193,000 billion. SSI's margin loan balance was still the highest among securities companies and reached VND 23,698 billion, up 29.5% compared to the third quarter of 2021 and 2.6 times higher than at the end of 2020.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,110	0.64%	-2.79%
FUEMAV30	17,700	0.34%	-2.16%
FUESSV30	18,990	6.63%	-0.05%
FUESSV50	22,000	0.00%	-3.93%
FUESSVFL	21,650	-3.78%	-3.69%
FUEVFVND	27,130	0.11%	-3.28%
FUEVN100	19,540	0.41%	-9.03%
VN30F2206	1,492.40	-0.14%	
VN30F2203	1,498.10	0.68%	
VN30F2202	1,498.90	0.19%	
VN30F2201	1,492.60	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	27,522.26	0.93%	-4.41%
Shanghai	3,522.57	-0.91%	-3.22%
Kospi	2,834.29	-0.99%	-4.81%
Hang Seng	24,965.55	0.52%	6.70%
STI (Singapore)	3,294.86	0.00%	5.48%
SET (Thái Lan)	1,652.73	-0.26%	-0.30%
Crude oil (\$/barrel)	83.97	1.02%	9.76%
Gold (\$/ounce)	1,834.35	-0.21%	0.74%

Asian stocks mixed, oil price lost about 2%. In Japan, the Nikkei 225 gained 0.93%. The Chinese market fell with Shanghai Composite down 0.91%, Shenzhen Component down 1.19%. Hong Kong's Hang Seng rose 0.52%. South Korea's Kospi index fell 0.99%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.00%	2	19
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.19%	-1	18
10 year-Gov. Bond	1.88%	0	-12
USD/VND	22,768	0	-0.75%
EUR/VND	26,298	0	-0.64%
CNY/VND	3,639	0	-0.52%

According to the Vietnam Trade Office in Sweden on December 15, 2021, EU issued regulation 2021/2246 amended from 2019/1793 on the temporary increase of official and emergency control measures into the EU of some goods from several countries. This regulation takes effect from January 6, 2022. Vietnam's instant noodles have been added to the checklist next to dragon fruit, and the EU has increased the inspection frequency to 20% for both from Vietnam.

EVENT CALENDER

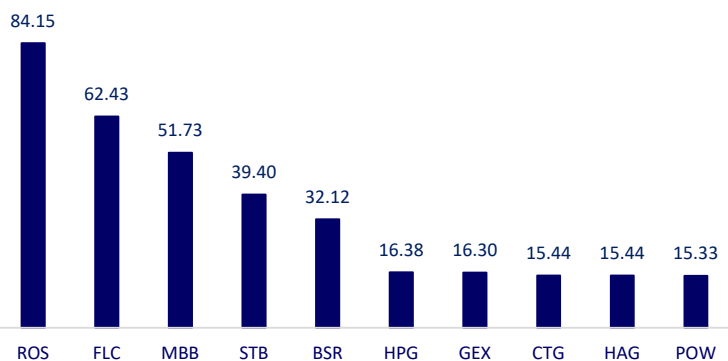
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
KST	1/21/2022	1/24/2022		Stock	1:1	
SAM	1/21/2022	1/24/2022		Stock	10000:439	
VCP	1/21/2022	1/24/2022		Stock	1000:114	
HCD	1/21/2022	1/24/2022		Stock	100:17	
AGG	1/25/2022	1/26/2022		Stock	10:1	
TRS	1/25/2022	1/26/2022		Stock	100:15	
DL1	2/9/2022	2/10/2022		Stock	100:5	

SELECTED NEWS

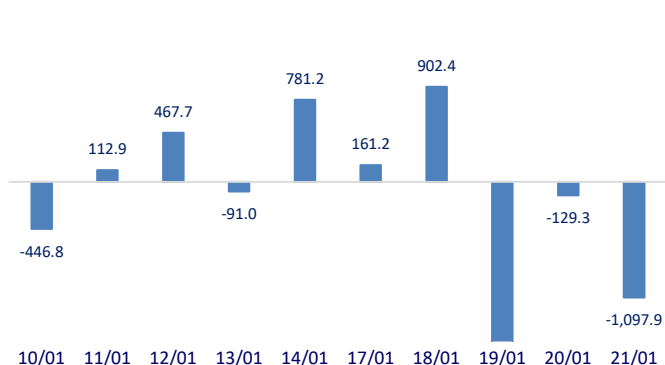
- EU strengthens control measures for instant noodles from Vietnam
- Vietnam in the group with the lowest operating costs in Asia
- Reluctant to export because of high container charges
- Canadian inflation highest in 30 years
- Biden's approval rating keeps falling
- Cryptocurrencies plunged, market capitalization was sometimes wiped out by nearly 150 billion USD

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	89,200	2.41%	6.95%	3,874,700	3,525,800	The race of savings interest rates in the first months of 2022 becomes more exciting when more banks announce interest rate increases. The highest rate on the market today is 11.6%/year belonging to VPBank applied for the first deposit month within the 15-month Prime Savings term, higher than old rate of 1%/year.
BID	47,350	1.39%	7.01%	7,655,800	8,696,300	
CTG	35,550	1.28%	0.28%	26,026,500	33,761,400	
TCB	49,800	1.94%	0.10%	17,315,100	20,300,600	
VPB	34,300	1.03%	-1.58%	17,009,500	16,269,100	
MBB	31,800	5.30%	7.25%	84,826,000	83,460,800	
HDB	29,200	1.04%	-4.58%	7,163,500	7,753,500	
TPB	40,000	1.01%	-4.53%	11,392,100	12,856,600	
STB	34,600	2.37%	-1.14%	79,678,700	75,164,200	
ACB	33,450	1.52%	1.21%	7,149,800	10,258,000	
NVL	80,000	-0.25%	-2.44%	3,673,900	3,589,600	PDR: short-term finance lease is VND800b, down more than VND600b, long-term finance lease increased by more than VND2,100b, up to VND2,620b compared to the beginning the year.
KDH	50,800	-1.74%	-5.05%	2,486,100	2,244,400	
PDR	89,800	-0.22%	-2.18%	4,140,000	4,592,900	POW: Plan for 2022 with revenue of 24,242 billion dong, down 4% compared to the previous year, profit after tax is expected to reach 743 billion dong, down 61% compared to the 2021 estimate.
GAS	107,400	-1.10%	1.80%	1,800,800	1,874,400	
POW	16,650	-2.06%	-5.93%	33,898,300	37,170,200	
PLX	54,800	1.29%	-0.36%	2,497,400	2,275,300	
VIC	95,500	0.53%	-3.44%	4,730,000	4,794,100	VinFuture announced the winners of the 2021 prizes with a total value of 4.5m USD. The VinFuture Foundation will open the gate to receive nominations from February 15, 2022 until June 3, 2022.
VHM	79,400	1.02%	-3.41%	8,456,200	8,473,000	
VRE	33,100	-1.49%	-3.78%	7,934,100	11,159,100	MSN: A series of major institutions around the world have raised MSN's stock valuation in the prospect of The CrownX becoming the leading consumer platform in Southeast Asia.
VNM	82,600	-0.48%	-2.48%	2,282,300	3,083,800	
MSN	151,000	1.21%	4.28%	1,396,600	1,534,200	
SAB	148,000	-1.33%	-2.57%	216,800	248,100	FPT: In 2021, revenue and profit before tax will reach VND 35,657 billion and VND 6,335 billion, respectively, up 19.5% and 20.4% over the same period.
BVH	122,000	-1.29%	0.00%	593,200	698,600	
VJC	122,000	-1.29%	0.00%	593,200	698,600	Basic earnings per share reached VND 4,346, up 21.4% over the same period.
FPT	88,200	-0.68%	-3.40%	1,405,500	1,399,800	
MWG	133,200	-0.60%	-0.60%	1,148,500	1,408,300	Accordingly, the group has completed 103% of the revenue plan and 102% of the full year profit plan. In the fourth quarter of 2021 alone, revenue reached VND 10,700 billion, up 23% over the same period. Pre-tax profit reached VND 1,760 billion, up 21.6%.
PNJ	95,500	1.17%	1.70%	1,229,200	1,204,600	
GVR	32,400	-0.31%	-9.24%	2,680,400	3,077,800	
SSI	44,550	-2.52%	-8.52%	15,320,700	16,667,400	
HPG	43,300	-1.59%	-6.38%	24,586,000	27,370,000	

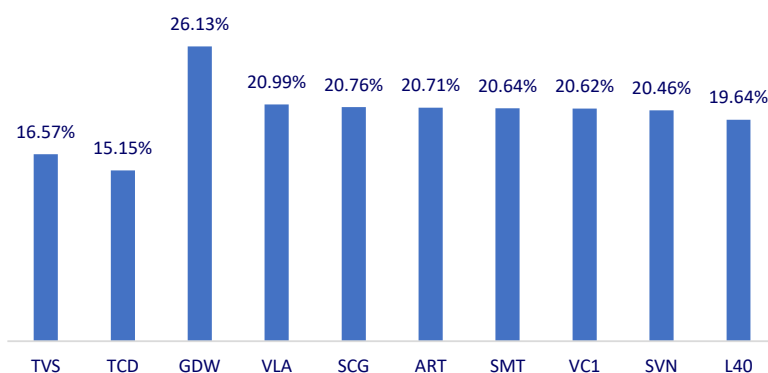
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

