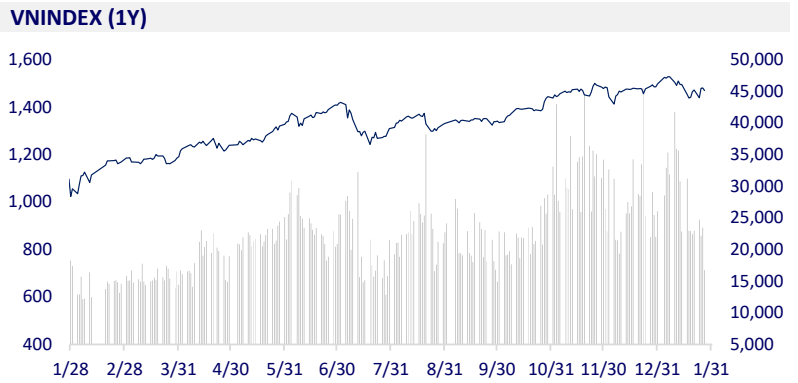
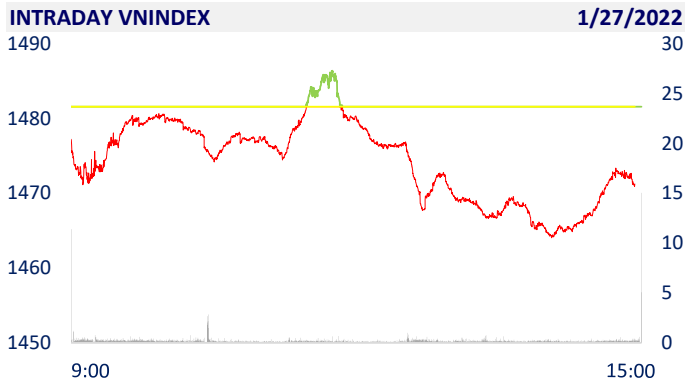
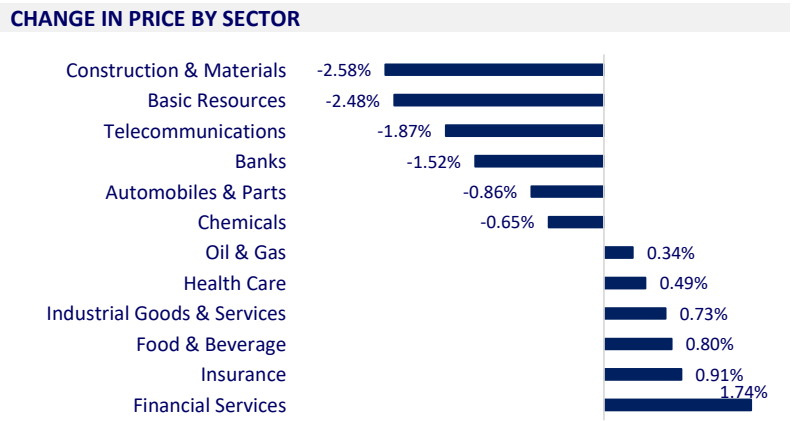


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,470.76	-0.73%	-1.84%
VN30	1,516.57	-0.57%	-1.25%
HNX	411.27	-0.13%	-13.23%
UPCOM	108.73	-0.29%	-3.51%
Net Foreign buy (B)	189.49		
Total trading value (B)	19,538.33	-25.73%	-37.12%

Foreign investors continued to net buy 189 billion dong on January 27. LPB was the strongest net buying by foreign investors with 108 billion dong. Another banking stock, TPB, was also strongly net bought with 92 billion dong. On the other side, VIC was sold the most with 122 billion dong. KBC and VCB were behind with a net selling value of 94 billion dong and 62 billion dong, respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,580	0.31%	-0.97%
FUEMAV30	17,850	-0.56%	-1.33%
FUESSV30	18,790	5.50%	-1.11%
FUESSV50	22,300	0.45%	-2.62%
FUESSVFL	23,150	-0.22%	2.98%
FUEVFVND	27,600	-1.08%	-1.60%
FUEVN100	19,690	-0.46%	-8.33%
VN30F2209	1,504.00	0.00%	
VN30F2206	1,501.10	-0.35%	
VN30F2203	1,503.00	-0.86%	
VN30F2202	1,512.00	-0.46%	



GLOBAL MARKET		1D	YTD
Nikkei	26,170.30	-2.41%	-9.10%
Shanghai	3,394.25	-1.78%	-6.75%
Kospi	2,614.49	-3.50%	-12.20%
Hang Seng	23,807.00	-1.99%	1.75%
STI (Singapore)	3,260.03	-0.35%	4.37%
SET (Thái Lan)	1,634.17	-0.56%	-1.41%
Crude oil (\$/barrel)	87.59	0.61%	14.50%
Gold (\$/ounce)	1,813.95	-0.18%	-0.38%

Reacting to the results of the Fed meeting, Asian stocks fell. In Japan, the Nikkei 225 fell 2.41%. The Chinese market fell with Shanghai Composite down 1.78%, Shenzhen Component down 2.77%. Hong Kong's Hang Seng index fell 1.99% with the Hang Seng Tech index, which is mainly tech, down 3.81%. South Korea's Kospi index fell 3.5%. Shares of major Chinese technology companies also fell sharply, such as Alibaba losing 7.19%, JD down 3.51%, Meituan down 6.93%, Baidu down 4.04%, Tencent down 2.24%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.56%	26	175
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.18%	-3	17
10 year-Gov. Bond	1.90%	-1	-10
USD/VND	22,860	0	-0.35%
EUR/VND	25,781	0	-2.60%
CNY/VND	3,628	0	-0.82%

European businesses are optimistic about the investment environment in Vietnam. 43% of European businesses surveyed plan to increase investment in the first quarter of 2022; 38.5% plan to increase the number of employees; 51.5% predict an increase in orders and revenue.

EVENT CALENDER

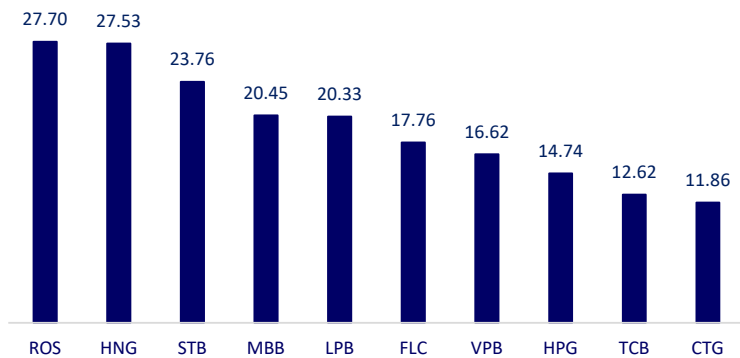
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DPM	1/27/2022	1/28/2022	2/16/2022	Cash		1,000
TRS	1/27/2022	1/28/2022		Stock	100:15	
TNH	1/27/2022	1/28/2022		Stock	100:25	
ITD	2/8/2022	2/9/2022		Stock	100:12	
NTH	2/9/2022	2/10/2022	2/25/2022	Cash		1,000
DL1	2/9/2022	2/10/2022		Stock	100:5	
CMG	2/10/2022	2/11/2022		Stock	100:9	

SELECTED NEWS

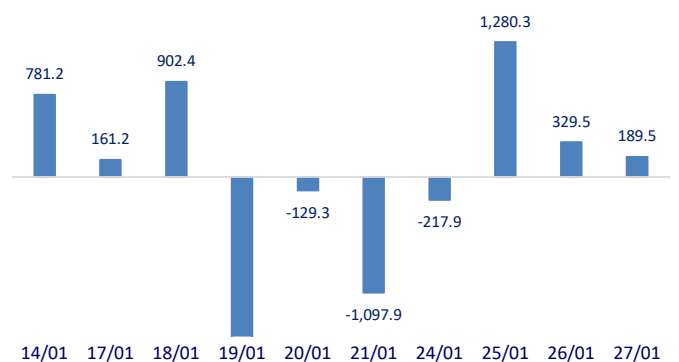
- Vietnam attracts big investors in the world to produce electric vehicles
- European businesses are optimistic about the investment environment in Vietnam
- Attracting the private sector to do power transmission
- OPEC+ is still expected to increase crude oil production next week, but an ominous sign has appeared
- Fed may raise interest rates in March
- World gold dropped after the comments of the Fed Chairman

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	91,000	-3.70%	4.48%	2,846,500	2,830,800	BID: In 2021, BIDV's pre-tax profit increased by 50% compared to 2020 to VND 13,500 billion. The bad debt coverage ratio reached 235%, the highest level in history. In which, 4 units contributed pre-tax profits of over 1,000 billion VND - equivalent to the profits of some mid-sized banks, including Hanoi branch, Ha Thanh branch, branch of Transaction Office No.1 and Thanh Xuan branch.
BID	47,600	-1.04%	1.93%	4,214,900	3,740,300	
CTG	36,900	-1.99%	5.13%	22,593,200	24,450,900	
TCB	51,900	-0.95%	6.24%	12,871,200	16,817,500	
VPB	35,450	-1.25%	4.42%	25,064,800	35,645,900	
MBB	33,000	-0.90%	9.27%	29,517,900	32,162,900	
HDB	30,800	0.33%	6.57%	8,564,600	11,437,400	
TPB	40,200	2.55%	1.52%	11,092,700	10,689,600	
STB	35,400	-0.42%	4.73%	45,597,900	46,035,400	
ACB	34,900	-1.55%	5.92%	9,785,100	13,400,500	
NVL	79,000	-0.50%	-1.50%	3,120,600	3,451,700	NVL: Resolution of the Board of Directors approving the change of the nature of the Unsecured Bonds into the Secured Bonds and approving the use of the company's secured assets.
KDH	50,100	-0.60%	-3.09%	972,200	1,053,100	
PDR	87,500	0.81%	-2.78%	3,546,200	3,446,400	
GAS	111,800	-0.36%	2.95%	1,741,500	2,112,100	n the world market, crude oil price fluctuated slightly in this morning session after touching the level of 90 USD/barrel for the first time in 7 years.
POW	16,400	0.61%	-3.53%	15,954,000	18,478,100	
PLX	57,000	0.00%	5.36%	2,900,000	4,741,300	
VIC	96,500	0.10%	1.58%	3,571,200	4,039,200	
VHM	81,000	-0.25%	3.05%	6,954,900	8,446,500	VIC: In the past 1 month, VinFast has posted recruitment advertisements for overseas markets such as in the US, Germany, and the Netherlands.
VRE	34,200	0.88%	1.79%	9,245,700	13,871,400	
VNM	83,100	4.27%	0.12%	8,249,200	3,455,400	SAB: in 2021, net revenue decreased by 6% compared to 2020, to VND 26,374 billion and net profit decreased by 22% to over VND 3,677 billion.
MSN	142,000	-3.40%	-4.83%	1,241,900	1,109,900	
SAB	148,800	3.55%	-0.80%	287,800	253,400	
BVH	121,100	0.00%	-2.02%	978,000	833,000	HPG: In Q4.2021, Hoa Phat Group achieved 45,000 billion dong in revenue, up 73% over the same period last year. Profit after tax is 7,400 billion dong, up 59% over the same period last year. Accumulated in 2021, Hoa Phat Group recorded a revenue of 150,800 billion VND, an increase of 65% compared to 2020. Profit after tax for the first time reached 34,520 billion VND, exceeding 92% of the plan and increasing 1.56 times with before.
VJC	121,100	0.00%	-2.02%	978,000	833,000	
FPT	85,900	-0.12%	-3.27%	1,468,700	1,324,100	
MWG	131,500	-0.30%	-1.87%	1,056,000	1,334,900	
PNJ	101,000	0.00%	6.99%	1,783,000	2,204,400	
GVR	30,700	-0.97%	-5.54%	1,245,400	1,402,300	
SSI	43,400	2.24%	-5.03%	13,914,900	14,999,000	
HPG	42,150	-2.99%	-4.20%	23,786,000	23,067,400	

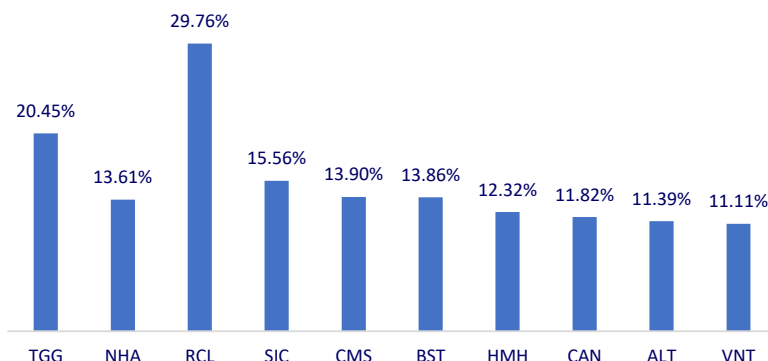
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

