

GLOBAL MARKET		1D	YTD
DJI	36,585.06	0.51%	20.31%
S&P500	4,796.56	0.37%	28.52%
NASDAQ	15,832.80	0.58%	23.02%
VIX	16.60	-4.21%	
FTSE 100	7,384.54	-0.25%	12.64%
DAX	16,020.73	0.86%	16.78%
CAC40	7,217.22	0.61%	28.89%
Crude oil (\$/barrel)	76.19	-0.16%	57.74%
Gold (\$/ounce)	1,804.05	-0.74%	-5.23%

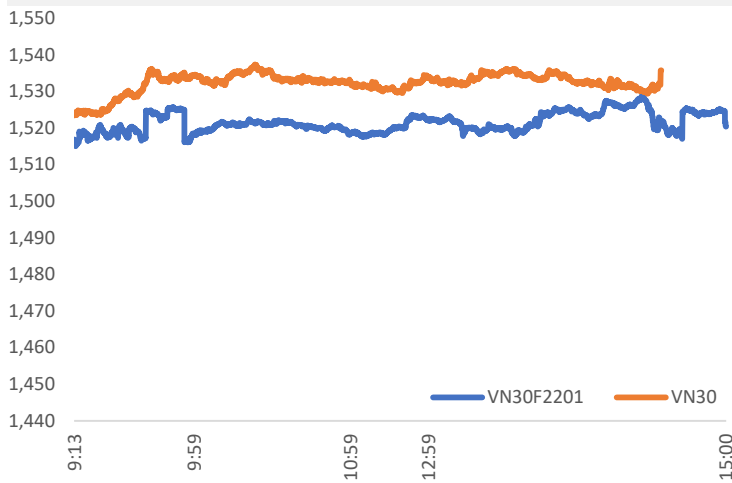
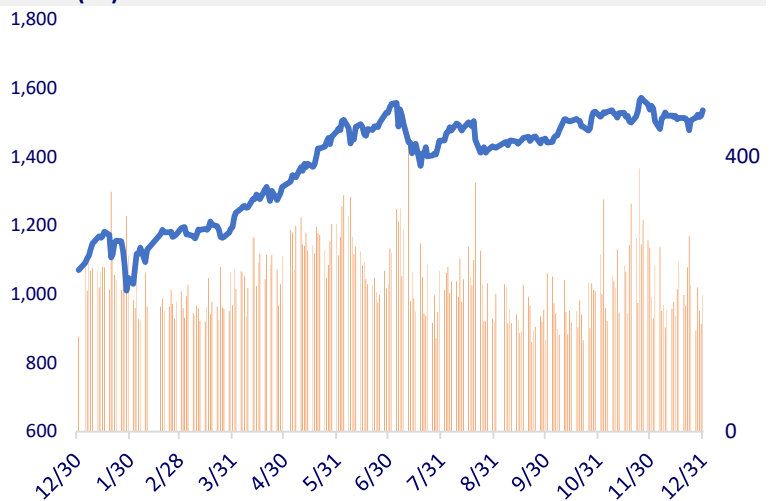
US stocks rallied on Monday (January 3) as investors entered the new year with bets that the economy could weather the latest wave of Covid-19 infections and boost favorite stocks. At the end of the session, the Dow Jones index rose 246.76 points, or 0.6%, to a record high of 36,585.06 points. The S&P 500 also closed at a record high, gaining 0.6% to 4,796.56 points. The Nasdaq Composite led gains, adding 1.2% to 15,832.80.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.81%	0	68
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.01%	-2	-21
10 year-Gov. Bond	2.00%	-3	-3
USD/VND	22,945	0.17%	-1.01%
EUR/VND	26,429	0.04%	-9.19%
CNY/VND	3,658	0.44%	2.38%

According to newly released data, the SBV net injected nearly VND 10,000 billion into the banking system in the last trading session of 2021 through the open market channel (OMO). On December 31, the State Bank successfully bid to buy 9,977.3 billion VND of valuable papers from 2 participants, with a term of 14 days and an interest rate of 2.5%/year. Thereby raising the circulating OMO volume to nearly 10,540 billion dong

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,498.28	0.83%	36.27%
VN30	1,535.71	1.06%	45.10%
HNX	473.99	2.67%	140.48%
UPCOM	112.68	1.00%	52.62%
Net Foreign buy (B)	131.35		
Total trading value (B)	31,071.88	13.43%	81.14%

In the last session of the year, VN-Index continued to miss the appointment before the 1,500 point mark, individual investors net sold 330.6 billion dong. However, if only counting the matching transactions, they net bought 117.8 billion dong. Top 10 stocks that were net sold include FPT, VRE, HPG, MWG, CII, VHM, VIC, PNJ, TCB, RFF

**VN30F2201 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- The State Bank injected nearly VND 10,000 billion into the banking system in the last trading session of 2021
- The Government proposes to reduce VAT from 10% to 8%, reduce the environmental protection tax rate by 50% with jet fuel
- December PMI slightly increased to 52.5 points, business conditions improved for three consecutive months
- US-China relations face turbulence in 2022
- RCEP is expected to boost the global economy
- France is about to ban unvaccinated people from going to public places

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HD6	1/4/2022	1/5/2022	1/20/2022	Cash		500
BWS	1/4/2022	1/5/2022	1/20/2022	Cash		700
EAD	1/4/2022	1/5/2022	1/24/2022	Cash		1,500
NTL	1/4/2022	1/5/2022	1/21/2022	Cash		1,500
DHP	1/5/2022	1/6/2022	1/21/2022	Cash		500
DHP	1/5/2022	1/6/2022	1/21/2022	Cash		500
VXT	1/5/2022	1/6/2022	1/20/2022	Cash		800
BST	1/6/2022	1/7/2022	1/24/2022	Cash		1,000
HTC	1/7/2022	1/10/2022	1/20/2022	Cash		300