

GLOBAL MARKET		1D	YTD
DJI	36,799.65	0.59%	1.10%
S&P500	4,793.54	-0.06%	0.31%
NASDAQ	15,622.70	-1.33%	-0.76%
VIX	16.91	1.87%	
FTSE 100	7,505.15	1.63%	1.38%
DAX	16,152.61	0.82%	1.69%
CAC40	7,317.41	1.39%	2.01%
Crude oil (\$/barrel)	76.84	0.85%	0.44%
Gold (\$/ounce)	1,815.65	0.64%	-0.28%

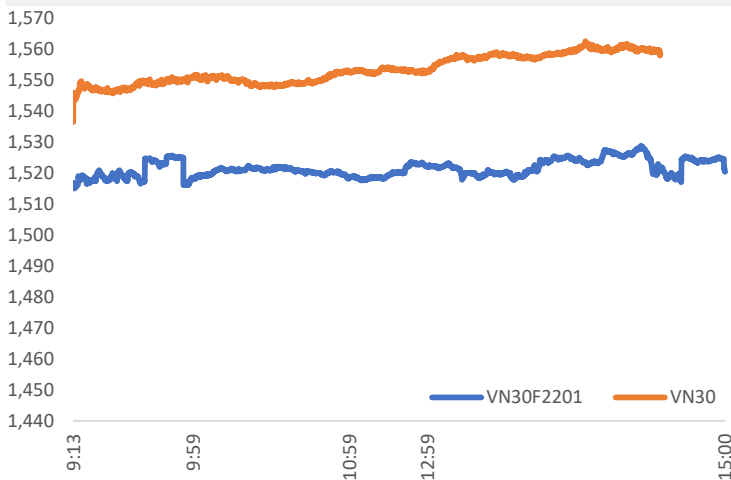
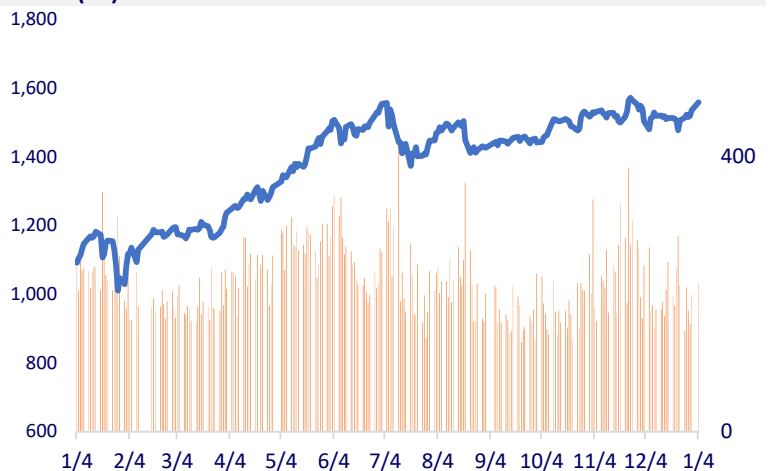
The Dow Jones Industrial Average rose for a second straight session since early 2022 on Tuesday, as investors bet on stocks that will benefit from a strong economy this year despite threat from the Omicron variant. Ending the session, the Dow Jones advanced 214.59 points (0.5%) to close a record high of 36,799.65 points and hit a new record earlier in the session. The S&P 500 index also posted a record high of the session, but was held back somewhat by the decline in technology shares. The S&P 500 closed 0.06% down at 4,793.54 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.73%	-8	-8
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.16%	15	15
10 year-Gov. Bond	1.86%	-14	-14
USD/VND	22,895	-0.22%	-0.20%
EUR/VND	26,322	-0.40%	-0.55%
CNY/VND	3,641	-0.46%	-0.46%

At the group discussion session on the afternoon of January 4, Finance Minister Ho Duc Phuc emphasized that the land auction in Thu Thiem with a winning bid of 2.4 billion VND per m2 is unusual and this is a typical example of disturbance market.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,525.58	1.82%	1.82%
VN30	1,558.87	1.51%	1.51%
HNX	474.10	0.02%	0.02%
UPCOM	113.72	0.92%	0.92%
Net Foreign buy (B)	456.57		
Total trading value (B)	34,039.09	9.55%	9.55%

Session 4/1: Foreign investors strongly bought a net of 456 billion dong the day VN-Index surpassed the historical peak. Foreign investors' buying concentrated on KBC, DXG, and STB, while MSN and fund certificates FUEVFNVD were sold the most today.

VN30F2201 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- President: There is no other way, must pump money into the economy
- Minister Ho Duc Phoc: Auction of land in Thu Thiem 2.4 billion/m2 is market disturbance
- Despite concerns that the stimulus package will cause inflation to increase, experts forecast inflation in 2022 will be at 2-3%
- Global chip sales are estimated to exceed 600 billion USD in 2022
- Sri Lanka is at risk of default because of the COVID-19 crisis
- Despite the raging Omicron strain, OPEC + still agreed to pump more crude oil in February

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHP	1/5/2022	1/6/2022	1/21/2022	Cash		500
VXT	1/5/2022	1/6/2022	1/20/2022	Cash		800
TLG	1/5/2022	1/6/2022	1/20/2022	Cash		500
BST	1/6/2022	1/7/2022	1/24/2022	Cash		1,000
DPH	1/7/2022	1/10/2022	1/21/2022	Cash		1,500
HTC	1/7/2022	1/10/2022	1/20/2022	Cash		300
SAB	1/7/2022	1/10/2022	1/27/2022	Cash		2,000
VNM	1/10/2022	1/11/2022	1/25/2022	Cash		1,400
DHA	1/10/2022	1/11/2022	1/21/2022	Cash		3,000