

GLOBAL MARKET		1D	YTD
DJI	36,407.11	-1.07%	0.02%
S&P500	4,700.58	-1.94%	-1.64%
NASDAQ	15,100.20	-3.34%	-4.07%
VIX	19.73	16.68%	
FTSE 100	7,516.87	0.16%	1.54%
DAX	16,271.75	0.74%	2.44%
CAC40	7,376.37	0.81%	2.83%
Crude oil (\$/barrel)	77.23	0.51%	0.95%
Gold (\$/ounce)	1,810.40	-0.29%	-0.57%

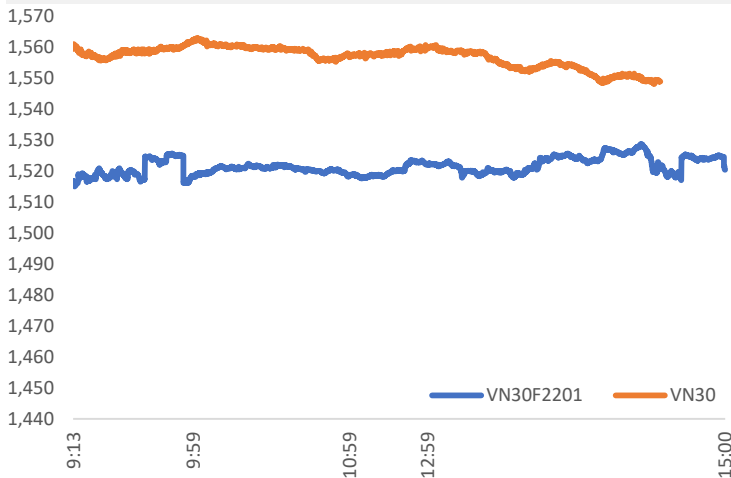
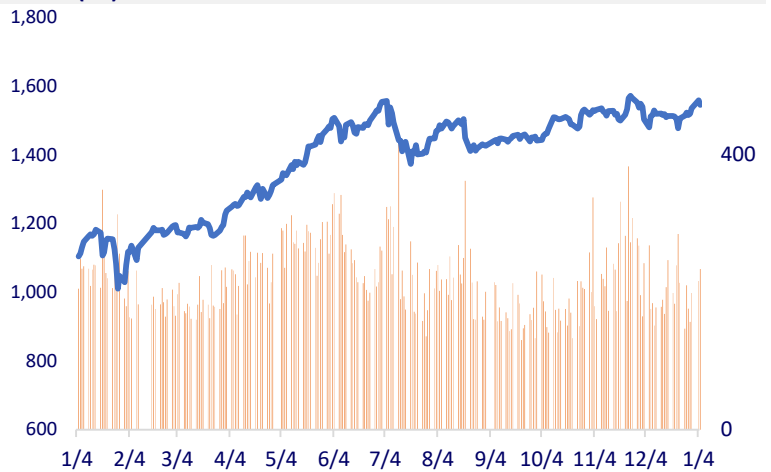
US stocks fell sharply on Wednesday (January 5), with the Dow Jones seeing its first decline of 2022, as Wall Street braced for the possibility of further tightening of monetary policy. Ending the session, the Dow Jones Industrial Average fell 392.54 points (or 1.07%) to 36,407.11 points, after hitting a record high at the beginning of the session. The S&P 500 fell 1.94% to 4,700.58 points. The Nasdaq Composite Index lost 3.34% to 15,100.20, its biggest drop since February 2021.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.80%	107	99
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.00%	-16	-1
10 year-Gov. Bond	2.00%	14	0
USD/VND	22,895	0.00%	-0.20%
EUR/VND	26,370	0.18%	-0.37%
CNY/VND	3,645	0.11%	-0.36%

According to the Government's report, it is expected that the 729 km North-South Expressway will have a total investment of about 146,990 billion VND. However, according to calculations by the State Audit, the total investment for this project may be 130,605 billion VND, lower than 16,330 billion VND.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,522.50	-0.20%	1.62%
VN30	1,546.01	-0.82%	0.67%
HNX	480.36	1.32%	1.34%
UPCOM	114.26	0.47%	1.40%
Net Foreign buy (B)	-219.11		
Total trading value (B)	39,772.16	16.84%	28.00%

In 2021, HPG was the strongest net buyer with a value of up to VND 19,900 billion by domestic investors. Second in the list of net buyers was VPB with 9,000 billion dong. VNM and CTG are also two stocks that are strongly net bought by individuals and are both over 5,000 billion dong. On the other side, MWG was sold the most with 3,000 billion dong.

VN30F2201 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The State Audit calculates the investment capital of the North-South Expressway 16,000b VND lower than the Government's report
- Approving the railway infrastructure maintenance plan in 2022 worth 3,000 billion VND
- About to issue marketing authorization for three drugs Molnupiravir to treat COVID-19 in Vietnam
- China is not significantly affected by Indonesia's coal export ban
- The White House reversed its attitude after the OPEC + decision
- Gold in the world was restrained from gaining momentum due to the possibility that the Fed would soon raise interest rates

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NDW	1/6/2022	1/7/2022	1/24/2022	Cash		480
BST	1/6/2022	1/7/2022	1/24/2022	Cash		1,000
DPH	1/7/2022	1/10/2022	1/21/2022	Cash		1,500
HTC	1/7/2022	1/10/2022	1/20/2022	Cash		300
SAB	1/7/2022	1/10/2022	1/27/2022	Cash		2,000
VNM	1/10/2022	1/11/2022	1/25/2022	Cash		1,400
DHA	1/10/2022	1/11/2022	1/21/2022	Cash		3,000
HNP	1/10/2022	1/11/2022	1/25/2022	Cash		1,000
GDT	1/10/2022	1/11/2022		Stock	10:1	