

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJI | 36,236.47 | -0.47% | -0.44% |
| S&P500 | 4,696.05 | -0.10% | -1.73% |
| NASDAQ | 15,080.90 | -0.13% | -4.20% |
| VIX | 19.61 | -0.61% | |
| FTSE 100 | 7,450.37 | -0.88% | 0.64% |
| DAX | 16,052.03 | -1.35% | 1.05% |
| CAC40 | 7,249.66 | -1.72% | 1.07% |
| Crude oil (\$/barrel) | 79.95 | 3.52% | 4.51% |
| Gold (\$/ounce) | 1,791.15 | -1.06% | -1.63% |

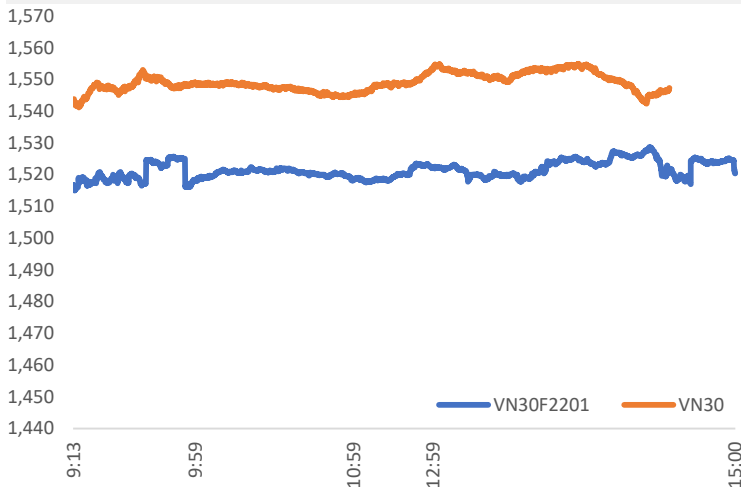
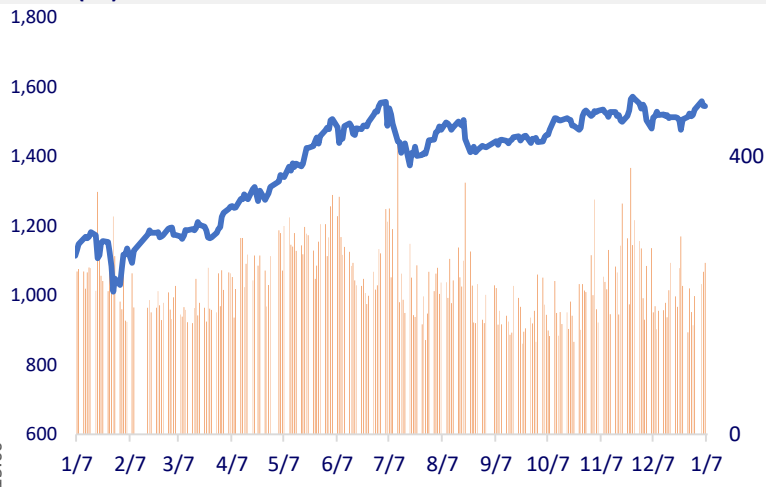
US stocks closed a volatile session on Thursday (January 6) in the red, following a sharp sell-off in technology stocks in the previous session. Ending the session, the Dow Jones fell 170.64 points (or 0.4%) to 36,236.47 points. The S&P 500 index fell 0.1% to 4,696.05 points. The Nasdaq Composite Index lost 0.1% to 15,080.90 points. The Nasdaq Composite has dropped 4% in the previous two sessions.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 1.47% | -33 | 66 |
| Deposit interest 12M | 5.60% | 0 | 0 |
| 5 year-Gov. Bond | 1.20% | 20 | 19 |
| 10 year-Gov. Bond | 1.90% | -10 | -10 |
| USD/VND | 22,885 | -0.04% | -0.24% |
| EUR/VND | 26,335 | -0.13% | -0.50% |
| CNY/VND | 3,633 | -0.33% | -0.68% |

In 2022, credit institutions are expected to slightly relax their overall credit standards and apply them to most priority fields and industries. Meanwhile, it continues to tighten more strongly with high-risk lending sectors such as securities investment and trading, real estate investment and credit card use.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,528.57 | 0.40% | 2.02% |
| VN30 | 1,544.95 | -0.07% | 0.60% |
| HNX | 484.89 | 0.94% | 2.30% |
| UPCOM | 114.39 | 0.11% | 1.52% |
| Net Foreign buy (B) | -253.36 | | |
| Total trading value (B) | 42,124.08 | 5.79% | 35.57% |

At the end of yesterday's session, market liquidity was high with the total matched value increasing by 5% compared to the previous session and reaching 38,912 billion dong, of which, the matching value on HoSE only increased by 8% to 33,030 billion dong. Foreign investors continued to be net sellers of more than 270 billion dong on HoSE.

VN30F2201 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The bank will strongly tighten lending for securities and real estate investment in 2022
- Dong Thap accelerates disbursement of public investment capital plan from the beginning of the year
- 3 drugs to treat Covid-19 made in Vietnam are expected to be licensed for circulation
- Gold reserves at global central banks highest in 31 years
- The Fed sends a new signal: The economy is stronger and inflation is high, forcing to raise interest rates sooner and faster
- Cambodia's central bank digital currency system reaches half of the population

EVENT CALENDER

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|-------|
| DPH | 1/7/2022 | 1/10/2022 | 1/21/2022 | Cash | | 1,500 |
| HTC | 1/7/2022 | 1/10/2022 | 1/20/2022 | Cash | | 300 |
| SAB | 1/7/2022 | 1/10/2022 | 1/27/2022 | Cash | | 2,000 |
| VNM | 1/10/2022 | 1/11/2022 | 1/25/2022 | Cash | | 1,400 |
| DHA | 1/10/2022 | 1/11/2022 | 1/21/2022 | Cash | | 3,000 |
| HNP | 1/10/2022 | 1/11/2022 | 1/25/2022 | Cash | | 1,000 |
| GDT | 1/10/2022 | 1/11/2022 | | Stock | 10:1 | |
| ASM | 1/14/2022 | 1/17/2022 | | Stock | 10:3 | |
| BMP | 1/14/2022 | 1/17/2022 | 2/10/2022 | Cash | | 1,450 |