

GLOBAL MARKET		1D	YTD
DJI	36,231.66	-0.01%	-0.46%
S&P500	4,677.02	-0.41%	-2.13%
NASDAQ	14,935.90	-0.96%	-5.12%
VIX	18.76	-4.33%	
FTSE 100	7,485.28	0.47%	1.11%
DAX	15,947.74	-0.65%	0.40%
CAC40	7,219.48	-0.42%	0.64%
Crude oil (\$/barrel)	78.90	-1.31%	3.14%
Gold (\$/ounce)	1,794.45	0.18%	-1.45%

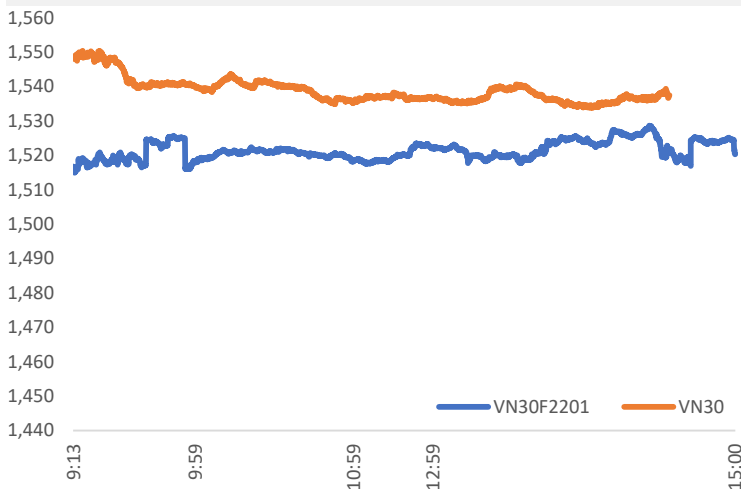
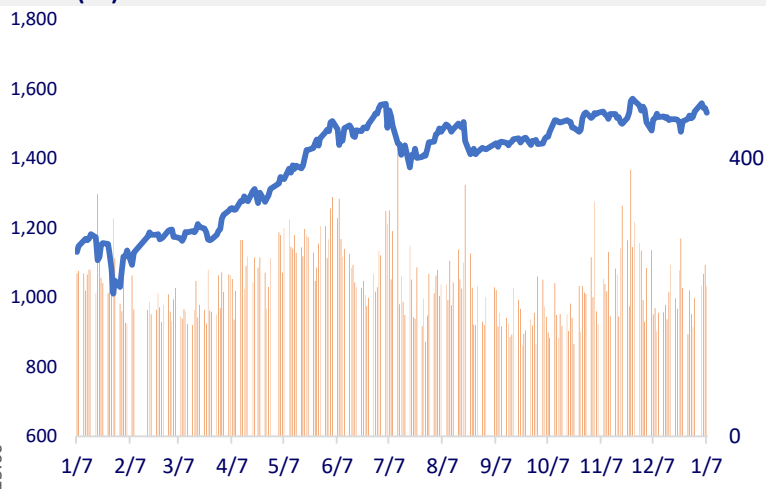
US stocks continued to decline on Friday (January 7) and closed the first trading week of the year with a rather difficult time, when technology stocks were battered by interest rate hikes. At the end of the session, the Nasdaq Composite index dropped 0.9% to 14,935.90 points. The S&P 500 index lost 0.4% to 4,677.02 points, witnessing its first four-day losing streak since September 2021. The Dow Jones Industrial Average fell 4.81 points, or 0.01%, to 36,231.66 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.26%	-21	45
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.19%	-1	18
10 year-Gov. Bond	1.91%	1	-9
USD/VND	22,833	-0.23%	-0.47%
EUR/VND	26,406	0.27%	-0.23%
CNY/VND	3,630	-0.08%	-0.77%

According to the Vietnam Bond Market Association (VBMA), in December 2021, 80 individual corporate bond issuances took place with a total value of VND65,757 billion. In which, the banking industry leads in terms of bond issuance value with VND 46,926 billion, accounting for 71.36% of the total issued value. This ratio far exceeds the level of 9.97% - equivalent to a value of VND 6,558 billion - of the group with the second largest issuance value, which is real estate.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,528.48	-0.01%	2.02%
VN30	1,532.24	-0.82%	-0.23%
HNX	493.84	1.85%	4.19%
UPCOM	115.60	1.06%	2.59%
Net Foreign buy (B)	-413.61		
Total trading value (B)	38,839.32	-7.80%	25.00%

According to data from VSD, the number of new domestic individual investor accounts opened in December continued to reach a record, 226,580 units, up 2.6% compared to November. Therefore, for 10 consecutive months, the number of new domestic individual accounts opened at over 100,000 units/month.

**VN30F2201 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Banks issued nearly 47,000 billion VND of bonds in December, 7 times higher than the real estate group
- Suggest ministries and localities to deploy public investment capital from the early days of 2022
- 14/19 Groups and corporations under the Capital Committee completed and exceeded the profit plan
- Inflation in the Eurozone is at a record high but has not yet peaked
- China's real estate crisis is spreading
- Iran imposes sanctions on US officials

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNM	1/10/2022	1/11/2022	1/25/2022	Cash		1,400
DHA	1/10/2022	1/11/2022	1/21/2022	Cash		3,000
HNP	1/10/2022	1/11/2022	1/25/2022	Cash		1,000
GDT	1/10/2022	1/11/2022		Stock	10:1	
DHT	1/11/2022	1/12/2022	1/20/2022	Cash		1,000
BSP	1/13/2022	1/14/2022	1/27/2022	Cash		500
C32	1/13/2022	1/14/2022	1/26/2022	Cash		1,200
ASM	1/14/2022	1/17/2022		Stock	10:3	
BMP	1/14/2022	1/17/2022	2/10/2022	Cash		1,450