

GLOBAL MARKET		1D	YTD
DJI	36,252.02	0.51%	-0.40%
S&P500	4,713.07	0.92%	-1.37%
NASDAQ	15,153.40	1.41%	-3.74%
VIX	18.41	-5.10%	
FTSE 100	7,491.37	0.62%	1.19%
DAX	15,941.81	1.10%	0.36%
CAC40	7,183.38	0.95%	0.14%
Crude oil (\$/barrel)	81.47	3.52%	6.50%
Gold (\$/ounce)	1,819.55	0.79%	-0.07%

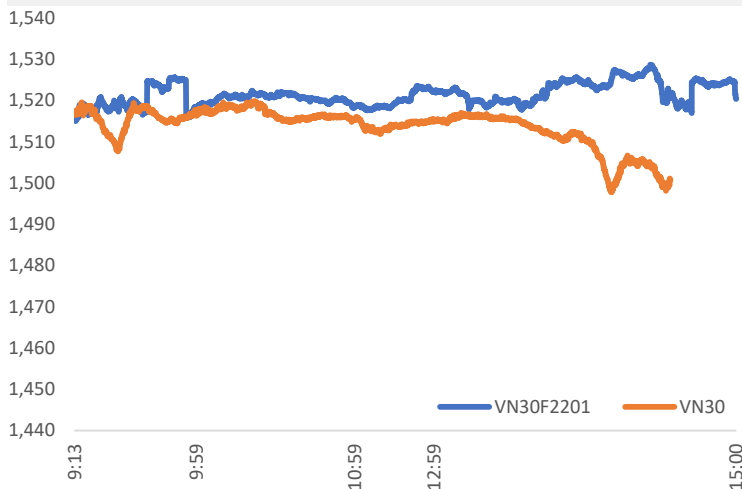
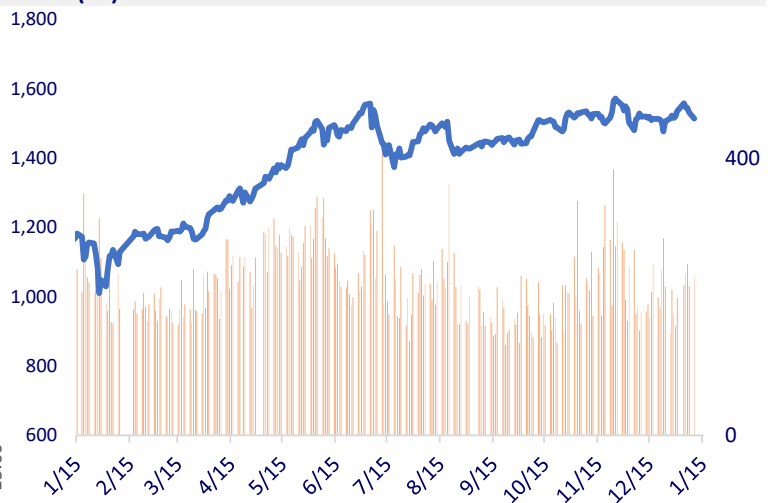
US stocks rose on Tuesday (January 11) as Wall Street seemed to find its footing after a rough start to the year. At the end of the session, the Nasdaq Composite index gained 1.41% to 15,153.40 points, continuing the rally in the previous afternoon session that ended a series of 4 consecutive declines. The S&P 500 gained 0.92% to 4,713.07, while the Dow Jones added 183.15 points, or 0.51%, to 36,252.02.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.14%	-3	33
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.24%	7	23
10 year-Gov. Bond	1.96%	9	-4
USD/VND	22,840	0.00%	-0.44%
EUR/VND	26,449	0.30%	-0.07%
CNY/VND	3,631	0.03%	-0.74%

Liquidity in the system has somewhat stabilized again after 2 weeks of many stress. The total amount of bills in circulation through the OMO channel is 10.54 trillion dong and will mature this week. The interbank interest rate level cooled down when the overnight term ended January 4th - 7th to 1.16% (down 41 basis points). The remaining tenors decreased by 12-20 basis points, ranging from 1.55% to 2.29%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,492.31	-0.76%	-0.40%
VN30	1,499.74	-0.99%	-2.34%
HNX	481.61	-0.27%	1.61%
UPCOM	114.54	0.21%	1.65%
Net Foreign buy (B)	112.92		
Total trading value (B)	42,463.00	-15.37%	36.66%

Session 11/1: Foreign investors' trade was a bright spot when they returned to be net buyers on HoSE, through which the net buying value on all 3 exchanges reached 113 billion dong. Foreign investors focused on net buying in stocks like VIC, DXG, and VCB while recording net selling in stocks like DGC, FLC.

VN30F2201 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The North-South East Expressway Project: Started in 2023, basically completed in 2025
- Ho Chi Minh City proposes to issue bonds to have capital for traffic
- A series of airports are proposed by the Ministry of Transport to invest in the form of PPP
- WEF warns of inequality fueled by Covid-19 causing social tension around the globe
- Fed Chairman: 'If we have to raise rates many times, we will'
- WHO warns more than 50% of Europe's population infected with Omicron in the next few weeks

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TRA	1/13/2022	1/14/2022	1/25/2022	Cash		2,000
BSP	1/13/2022	1/14/2022	1/27/2022	Cash		500
C32	1/13/2022	1/14/2022	1/26/2022	Cash		1,200
TCH	1/13/2022	1/14/2022		Stock	25:2	
ASM	1/14/2022	1/17/2022		Stock	10:3	
BMP	1/14/2022	1/17/2022	2/10/2022	Cash		1,450
EIC	1/14/2022	1/17/2022	1/27/2022	Cash		1,000
EVG	1/17/2022	1/18/2022		Stock	20:1	
EVE	1/19/2022	1/20/2022		Stock	100:8	