

GLOBAL MARKET		1D	YTD
DJI	36,113.62	-0.49%	-0.78%
S&P500	4,659.02	-1.42%	-2.51%
NASDAQ	14,806.80	-2.51%	-5.94%
VIX	20.31	15.27%	
FTSE 100	7,563.85	0.16%	2.17%
DAX	16,031.59	0.13%	0.92%
CAC40	7,201.14	-0.50%	0.39%
Crude oil (\$/barrel)	81.83	-1.09%	6.97%
Gold (\$/ounce)	1,823.25	-0.17%	0.13%

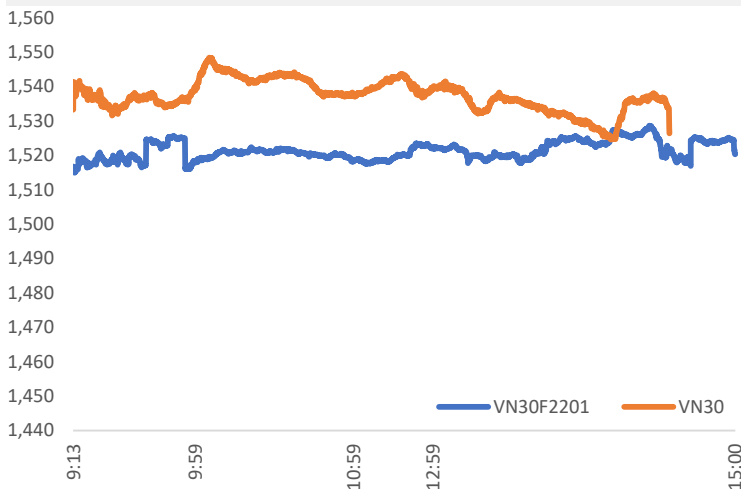
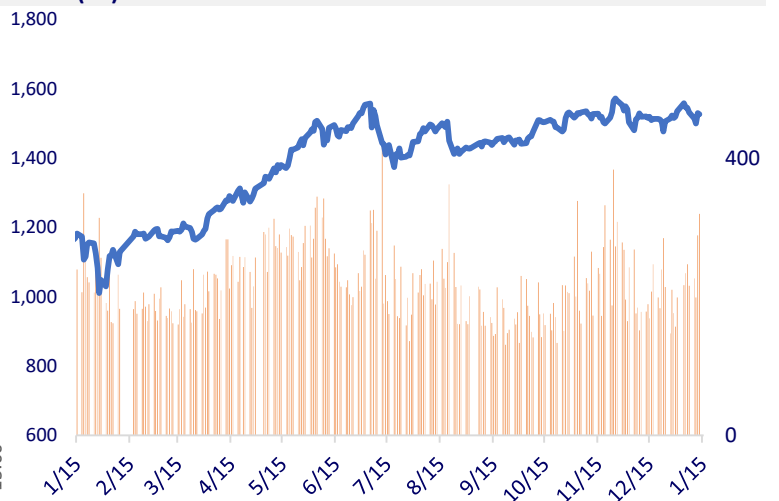
US stocks fell back on Thursday (January 13) when the recovery of technology stocks faded, wiping out the gain from the beginning of the week. At the end of the session, the S&P 500 index fell 1.42% to 4,659.02 points, the Nasdaq Composite lost 2.51% to 14,806.80 points. The Dow Jones Industrial Average fell 176.70 points, or 0.49%, to 36,113.62 points, after gaining more than 200 points at the start of the session.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.09%	-2	28
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.04%	5	3
10 year-Gov. Bond	2.01%	6	1
USD/VND	22,850	0.09%	-0.39%
EUR/VND	26,665	0.23%	0.74%
CNY/VND	3,641	0.05%	-0.46%

Minister of Finance, Mr. Ho Duc Phuc said that in 2022, the tax reduction is expected to be about 64,000 billion VND, 3 times higher than the level of 2021. In addition, in 2022, the budget expenditure is also the largest ever. There is an opinion that the reduction of 2% VAT is small, it needs to be reduced to 5%, Mr. Phuc pointed out, in 2022 it will be reduced by 2% for goods with a tax rate of 10%, except for some telecommunications, financial, and other industries. Bank insurance, real estate...

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,496.05	-0.96%	-0.15%
VN30	1,526.43	-0.24%	-0.60%
HNX	460.83	-2.70%	-2.78%
UPCOM	112.67	-1.33%	-0.01%
Net Foreign buy (B)	-91.03		
Total trading value (B)	36,564.94	-15.13%	17.68%

In the session, VN-Index continued to lose the milestone of 1,500 points, individual investors turned to a net buying of 402.7b dong, focus on banking and securities groups. While the proprietary continued to be net sellers for the third consecutive session. Specifically, they net withdrew 118.5 billion dong.

VN30F2201 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Will Vietnam maintain an easing policy while the Fed "tightens" the money valve, causing instability in the future?
- Reduce VAT: Why reduce 2% instead of sharply 5%?
- Economic recovery support package: Strengthening confidence for people and businesses
- EU prevents the super merger between Daewoo and Hyundai shipbuilding group
- Russia's game of transporting gas to China
- Fed President: Raise interest rates, tighten policies more to control inflation

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ASM	1/14/2022	1/17/2022		Stock	10:3	
BMP	1/14/2022	1/17/2022	2/10/2022	Cash		1,450
EIC	1/14/2022	1/17/2022	1/27/2022	Cash		1,000
PNT	1/14/2022	1/17/2022	1/25/2022	Cash		300
TVP	1/14/2022	1/17/2022	1/25/2022	Cash		1,500
SAF	1/14/2022	1/17/2022	1/25/2022	Cash		3,000
GAB	1/14/2022	1/17/2022		Stock	10:8	
EVG	1/17/2022	1/18/2022		Stock	20:1	
EVE	1/19/2022	1/20/2022		Stock	100:8	