





GLOBAL MARKET		1D	YTD
DJI	35,911.81	-0.56%	-1.34%
S&P500	4,662.85	0.08%	-2.42%
NASDAQ	14,893.80	0.59%	-5.39%
VIX	19.19	-5.51%	
FTSE 100	7,542.95	-0.28%	1.89%
DAX	15,883.24	-0.93%	-0.01%
CAC40	7,143.00	-0.81%	-0.42%
Crude oil (\$/barrel)	83.83	2.44%	9.58%
Gold (\$/ounce)	1,814.60	-0.47%	-0.34%

Large bank stocks fell sharply on Friday (January 14) after business results, thereby putting pressure on the US stock market as Wall Street recorded a second consecutive week of losses in the beginning of 2022. Ending Friday's session, the Dow Jones Industrial Average dropped 201.81 points (or 0.56%) to 35,911.81 points. The S&P 500 index added 0.08% to 4,662.85 points, while the Nasdaq Composite added 0.59% to 14,893.80 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.04%	-5	23
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.13%	9	12
10 year-Gov. Bond	1.90%	-11	-10
USD/VND	22,853	0.01%	-0.38%
EUR/VND	26,552	-0.42%	0.32%
CNY/VND	3,645	0.11%	-0.36%

The Prime Minister requested the Ministry of Transport to review the planning for Da Nang airport and Chu Lai airport to ensure that no resources are wasted before considering and approving the master plan on development of the airport and airport system nationwide for the period of 2021-2030, with a vision to 2050.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,496.02	0.00%	-0.15%
VN30	1,523.57	-0.19%	-0.79%
HNX	466.86	1.31%	-1.50%
UPCOM	112.22	-0.40%	-0.41%
Net Foreign buy (B)	781.18		
Total trading value (B)	27,542.34	-24.68%	-11.36%

In the trading week from January 10-14, despite the panic selling of domestic investors, foreign investors suddenly recorded a week of net buying with the whole week's net buying value reaching 945 billion dong in the past week. Thus, after the first week of the new year, the net selling of foreign investors showed quite positive signs.





## **SELECTED NEWS**

- The State Bank issued Directive No. 02, promotion of digital transformation and ensuring the safety of banking operations in 2022.
- The Prime Minister requested to review the planning of the airport system to avoid wasting resources
- Bac Ninh city poured more than 3,500 billion VND to implement 185 projects
- EU and US continue to coordinate on Russia and Ukraine issues
- The supply chain crisis is a key determinant of Fed policy
- There are still many risks, but analysts do not believe the market will fall seriously

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
EVG	1/17/2022	1/18/2022		Stock	20:1	
DVP	1/17/2022	1/18/2022	1/27/2022	Cash		1,500
BMC	1/18/2022	1/19/2022	1/28/2022	Cash		800
EVE	1/19/2022	1/20/2022		Stock	100:8	
DAT	1/19/2022	1/20/2022		Stock	100:2	
VAB	1/19/2022	1/20/2022		Stock	10000:2135	
ABT	1/19/2022	1/20/2022	1/27/2022	Cash		1,000
SAM	1/21/2022	1/24/2022		Stock	10000:439	
DL1	2/9/2022	2/10/2022		Stock	100:5	