

GLOBAL MARKET		1D	YTD
DJI	35,911.81	0.00%	-1.34%
S&P500	4,662.85	0.00%	-2.42%
NASDAQ	14,893.80	0.00%	-5.39%
VIX	19.19	0.00%	
FTSE 100	7,611.23	0.91%	2.81%
DAX	15,933.72	0.32%	0.31%
CAC40	7,201.64	0.82%	0.40%
Crude oil (\$/barrel)	83.81	-0.02%	9.56%
Gold (\$/ounce)	1,819.80	0.29%	-0.05%

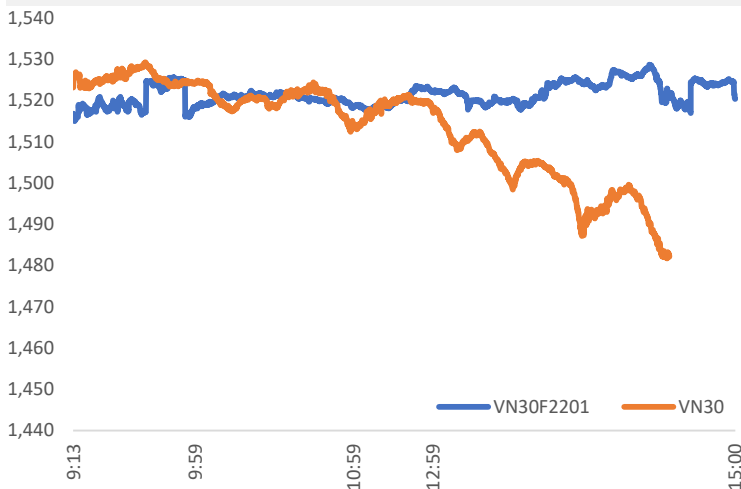
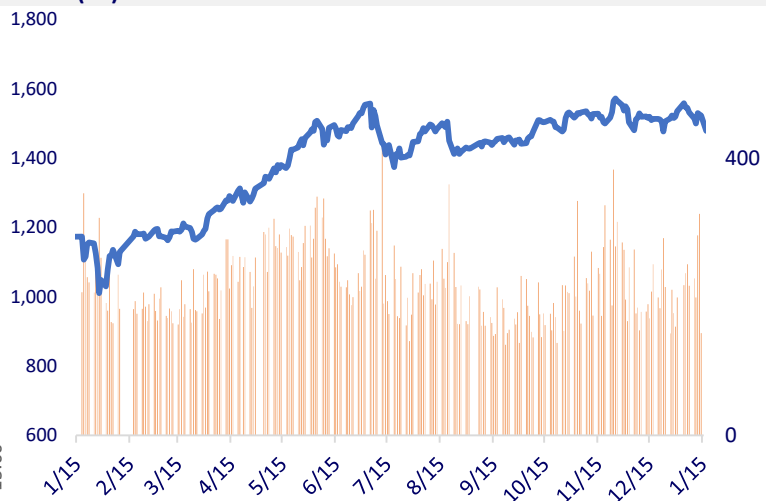
The wave of sell-off in technology stocks only pushed the Nasdaq Composite Index down 8% from its November 2021 peak, nearing a correction after a more than doubling in less than two years. More than 36% of Nasdaq Composite stocks are down at least 50% from their 52-week high, an unusually high percentage considering the overall index's 8% drop, according to Ned Davis Research. Typically, when the Nasdaq is down somewhere 10% from its peak, only 12.5% of the stocks in the index are down at least 50%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.98%	-11	17
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.20%	16	19
10 year-Gov. Bond	1.90%	-11	-10
USD/VND	22,870	0.09%	-0.31%
EUR/VND	26,592	-0.27%	0.47%
CNY/VND	3,650	0.25%	-0.22%

In the export and import market of goods in 2021, the United States is a large export market of Vietnam, with a turnover of 96.3 billion USD. Besides, China is Vietnam's largest import market with a turnover of 109.9 billion USD. Although the Covid-19 epidemic has taken place since 2019, the trade balance of export and import of goods is still in surplus. Specifically, trade surplus in 2019 reached 10.57 billion USD, in 2020 reached 19.94 billion USD.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,452.84	-2.89%	-3.03%
VN30	1,478.61	-2.95%	-3.72%
HNX	445.34	-4.61%	-6.04%
UPCOM	109.36	-2.55%	-2.95%
Net Foreign buy (B)	161.23		
Total trading value (B)	37,301.77	35.43%	20.05%

Session 17/1: Foreign investors net bought more than 161 billion dong in a large-scale sell-off session. On HOSE, foreign investors continued to accumulate more than 201 billion dong in the session. VN-Index "evaporated" more than 43 points due to the selling pressure on a large scale. The focus on banking group, with STB, BID, CTG, and VCB.

VN30F2201 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- China is Vietnam's largest import market
- Preparing to invest in the My An - Cao Lanh highway with more than 4,700 billion VND
- Attracting private capital to invest in power transmission: Amending the new law is the first step
- China's 2021 crude steel output down 3% from record high due to strict production restrictions
- Stocks at European gas facilities fall below 50%
- The US retail industry suffered a double "storm"

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMC	1/18/2022	1/19/2022	1/28/2022	Cash		800
EVE	1/19/2022	1/20/2022		Stock	100:8	
DAT	1/19/2022	1/20/2022		Stock	100:2	
VAB	1/19/2022	1/20/2022		Stock	10000:2135	
ABT	1/19/2022	1/20/2022	1/27/2022	Cash		1,000
QNS	1/19/2022	1/20/2022	1/28/2022	Cash		500
BLT	1/20/2022	1/21/2022	2/15/2022	Cash		970
SAM	1/21/2022	1/24/2022		Stock	10000:439	
DL1	2/9/2022	2/10/2022		Stock	100:5	