# **MORNING BRIEF**

## 1/19/2022

# **GLOBAL MARKET**

DJI	35,368.47	-1.51%	-2.83%
S&P500	4,577.34	-1.83%	-4.21%
NASDAQ	14,506.90	-2.60%	-7.84%
VIX	22.79	18.76%	
FTSE 100	7,563.55	-0.63%	2.17%
DAX	15,772.56	-1.01%	-0.71%
CAC40	7,133.83	-0.94%	-0.55%
Crude oil (\$/barrel)	86.34	3.02%	12.86%
Gold (\$/ounce)	1,812.65	-0.39%	-0.45%

YTD

1D

US stocks fell sharply on Tuesday (January 18), as government bond yields soared to new highs and after Goldman Sachs reported disappointing business results. Ending the session, the Dow Jones fell 543.34 points (equivalent to 1.5%) to 35,368.47 points. The S&P 500 fell 1.8% to 4,577.34, and the Nasdaq Composite lost 2.6% to 14,506.90, its lowest level in three months.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.02%	4	21
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.15%	-5	14
10 year-Gov. Bond	1.92%	2	-8
USD/VND	22,905	0.15%	-0.15%
EUR/VND	26,423	-0.64%	-0.17%
CNY/VND	3,653	0.08%	-0.14%
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,437.41	-1.06%	-4.06%

1,476.59

420.10

107.35

782.90

27,179.65

-0.14%

-5.67%

-1.84%

-27.14%

-3.85%

-11.37%

-12.53%

VN30 (1Y)

-4.73%

The US provides more than \$36 million in aid to more than 5,000 small businesses in Vietnam. The project, implemented over a five-year period, aims to provide technical and financial support to thousands of Vietnamese small businesses that are growing and improving productivity.

The Vietnamese stock market is about to welcome another foreign fund from Taiwan (China) called Jih Sun Vietnam Opportunity Fund (JSV Fund), advised by VinaCapital. On January 10, JSV Fund will start to raise capital for investment in the Vietnamese market. The size according to the par value of the issue is about NT\$6 billion (about VND5 000 billion)





**VN30** 

HNX

UPCOM

Net Foreign buy (B)

Total trading value (B)

VN30F2201 & VN30 - INTRADAY

#### SELECTED NEWS

- Developing logistics to facilitate export enterprises
- In 2021, Ho Chi Minh City's exports will only increase by 1%.
- The US provides more than \$36 million in aid to more than 5,000 small businesses in Vietnam
- Europeans are 'surprised' with electricity bills
- Russia has difficulty in meeting the OPEC+ production increase schedule
- Crude oil prices climbed to a 7-year high after the UAE was attacked by Houthi rebels

### **EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
EVE	1/19/2022	1/20/2022		Stock	100:8	
DAT	1/19/2022	1/20/2022		Stock	100:2	
VAB	1/19/2022	1/20/2022		Stock	10000:2135	
ABT	1/19/2022	1/20/2022	1/27/2022	Cash		1,000
QNS	1/19/2022	1/20/2022	1/28/2022	Cash		500
BLT	1/20/2022	1/21/2022	2/15/2022	Cash		970
SHP	1/20/2022	1/21/2022		Stock	100:8	
SAM	1/21/2022	1/24/2022		Stock	10000:439	
DL1	2/9/2022	2/10/2022		Stock	100:5	
DINETREE SECURITIES	CODDODATION					1

1,400 400 1,200 1,000 800 600 115 215 315 ME 515 615 715 815 915 115 15 15 15 115 115 115