

MORNING BRIEF

1/21/2022

DJI	34,715.39	-0.89%	-4.62%
S&P500	4,482.73	-1.10%	-6.19%
NASDAQ	14,154.00	-1.30%	-10.09%
VIX	25.59	7.30%	
FTSE 100	7,585.01	-0.06%	2.46%
DAX	15,912.33	0.65%	0.17%
CAC40	7,194.16	0.30%	0.29%
Crude oil (\$/barrel)	83.12	-2.32%	8.65%
Gold (\$/ounce)	1,838.25	-0.20%	0.96%

YTD

1D

US stocks fell again on Thursday (January 20), wiping out strong gains earlier in the session, as Wall Street continued to struggle this year in an environment of rising interest rates. Closing the session, the Nasdaq Composite dropped 1.3% to 14,154.00 points, after wiping out a 2.1% gain at the beginning of the session. Nasdaq Composite, the index with many of the biggest technology names in the market, closed Wednesday (January 19) 10% lower than the record set in November 2021.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.98%	-2	17
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.20%	0	19
10 year-Gov. Bond	1.88%	-2	-12
USD/VND	22,790	-0.26%	-0.65%
EUR/VND	26,264	-0.68%	-0.77%
CNY/VND	3,640	-0.25%	-0.49%
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,465.30	1.56%	-2.20%
VN30	1,492.81	0.69%	-2.79%
HNX	411.80	0.61%	-13.12%
UPCOM	109.67	1.70%	-2.67%
Net Foreign buy (B)	-129.32		
Total trading value (B)	25,982.45	0.49%	-16.38%

Commodity exports of FDI enterprises in December reached nearly 24.6 billion USD, up 6.5% compared to the previous month, bringing the export turnover of the whole year 2021 to 24522 billion USD, up 20.9% Compared with the last year. In the opposite direction, imports of FDI enterprises in December 2021 reached 21.18 billion USD, up 3.4% over the previous month, and in the whole year 2021 reached 218.21 billion USD, up 29.1% compared to 2020.

In yesterday's trading session, the securities company's proprietary trading maintained a net buying for the second consecutive session. Specifically, they bought a net 250.8 billion dong, with the focus on disbursing securities and oil and gas. The top 10 net sellers included PVD, SSI, E1VFVN30, FUEVFVND, VCI, PVT, VHC, HPG, HQC, GEX.



SELECTED NEWS

- Import and export of FDI enterprises increased sharply, exceeding 463 billion USD
- Quang Ninh is about to start construction of a 6-lane riverside route of 9,400 billion VND
- Can Tho planning Vinh Thanh Industrial Park 900 ha
- US President backs Fed to tighten monetary policy
- The Central Bank of Russia proposes to completely ban virtual currencies
- ECB: Inflation will gradually decrease in 2022

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
HGC	1/21/2022	1/24/2022	2/11/2022	Cash		900
KST	1/21/2022	1/24/2022		Stock	1:1	
SAM	1/21/2022	1/24/2022		Stock	10000:439	
VCP	1/21/2022	1/24/2022		Stock	10000:1136	
HCD	1/21/2022	1/24/2022		Stock	100:17	
AGG	1/25/2022	1/26/2022		Stock	100:8	
TRS	1/25/2022	1/26/2022		Stock	100:15	
DL1	2/9/2022	2/10/2022		Stock	100:5	

400