

GLOBAL MARKET		1D	YTD
DJI	34,265.37	-1.30%	-5.86%
S&P500	4,397.93	-1.89%	-7.97%
NASDAQ	13,768.90	-2.72%	-12.53%
VIX	28.85	12.74%	
FTSE 100	7,494.13	-1.20%	1.23%
DAX	15,603.88	-1.94%	-1.77%
CAC40	7,068.59	-1.75%	-1.46%
Crude oil (\$/barrel)	86.02	3.49%	12.44%
Gold (\$/ounce)	1,835.95	-0.13%	0.83%

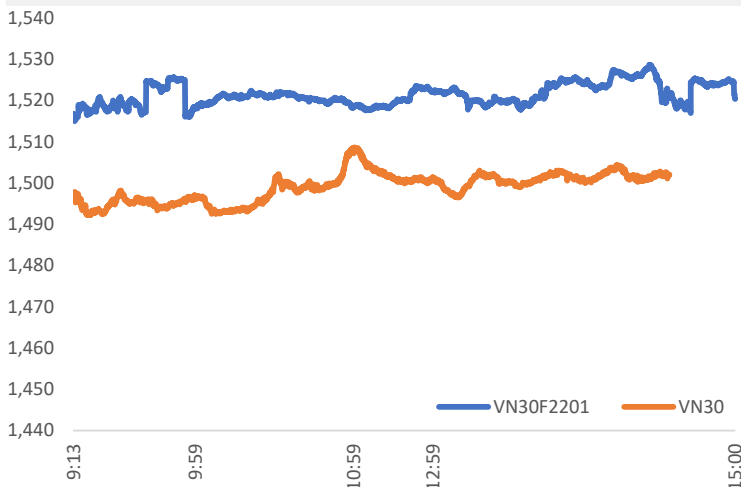
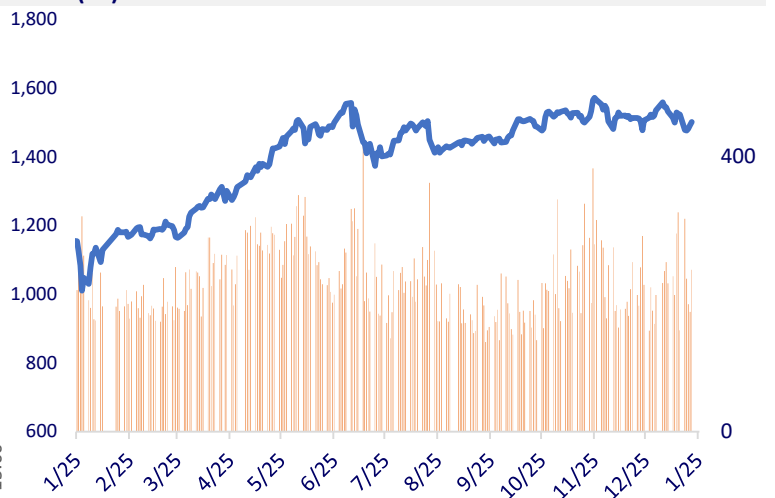
Global stocks sold off sharply this past week as a more than 20% plunge in Netflix stock sparked a wave of sell-off in technology stocks and spread to other sectors. The Nasdaq Composite Index fell 7.6% over the past week, its biggest drop since the Covid-19 pandemic rocked financial markets in March 2020. The S&P 500 has lost 5.7% in the past week. More than two-thirds of the index has fallen into a technical correction – down at least 10% from its all-time high.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.00%	2	19
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.19%	-1	18
10 year-Gov. Bond	1.88%	0	-12
USD/VND	22,770	-0.09%	-0.74%
EUR/VND	26,307	0.16%	-0.61%
CNY/VND	3,640	0.00%	-0.49%

According to the SBV by the end of November 2021, residential deposits (excluding organizations and enterprises) at credit institutions reached nearly VND5,277 million billion, down more than VND23,400 billion compared to the previous year. Previously, in October, people's deposits recorded an increase of more than 8,500 billion VND after consecutive declines in August and September.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,472.89	0.52%	-1.69%
VN30	1,502.16	0.63%	-2.18%
HNX	417.84	1.47%	-11.85%
UPCOM	109.68	0.01%	-2.66%
Net Foreign buy (B)	-1,097.93		
Total trading value (B)	27,378.84	5.37%	-11.89%

It is estimated that the outstanding loan balance in the whole market by the end of 2021 is about 193,000 billion VND (~ 8.4 billion USD) and this is a record number on the Vietnamese stock market since its establishment. Of the 193,000 billion dong of outstanding loans, about 180,000 billion dong is margin loans, the rest is advances.

**VN30F2201 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- People net withdrawn 23,400 billion dong from the bank in 1 month
- Fresh and frozen tuna exports to the US increased sharply
- Trade balance deficit of 1.64 billion USD in the first 15 days of the year
- Many Chinese banks cut mortgage rates
- Goldman Sachs: Fed may tighten policy continuously from March
- Biden devoted himself to defending the achievement of a one-year term

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AGG	1/25/2022	1/26/2022		Stock	100:8	
TRS	1/27/2022	1/28/2022		Stock	100:15	
DPM	1/27/2022	1/28/2022	2/16/2022	Cash		1,000
TNH	1/27/2022	1/28/2022		Stock	100:25	
NTH	2/9/2022	2/10/2022	2/25/2022	Cash		1,000
DL1	2/9/2022	2/10/2022		Stock	100:5	